sms pharmaceuticals ltd.

Registered & Corporate Office :
Plot No. 19-111, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills Hyderabad - 500 096.Telangana. INDIA,
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401/402
CIN : L24239AP1987PLC008066
Email : info@smspharma.com, www.smspharma.com

To,

Date: 05th May, 2017

The Managers,
Corporate Filings Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Managers,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Subject: Investment in equity Shares of VKT Pharma Pvt Ltd— Reg.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to our earlier letter dated 11th February, 2017 and subsequent communications dated 24.03.2017, 06.04.2017, the company has further invested an amount of Rs.150.75 Lakhs by subscribing 67,000 Equity Shares, face value of Rs.10/- each at a price of Rs.225/- per share, including premium of Rs.215/- per share, which have been allotted to the Company on 05th May, 2017. After considering this present acquisition, the total holding of the Company is 41.52% in the total paid-up share capital of VKT Pharma Private Limited.

This is for your information and records as prescribed in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully

For SMS PHARMACEUTICALS LIMITED

Thirumalesh Tumma
Company Secretary

SMS Pharmaceuticals Ltd. Hyderabad