

International Conveyors Limited

Corporate Office : 10, Middleton Row
Post Box No. 9282, Kolkata - 700 071
CIN : L21300WB1973PLC028854
Facsimile : +91 - 33 - 2217 2269
Phone : +91 - 33 - 4001 0061
Mail : icltd@iclbeltng.com
Url : iclbeltng.com

ICL/DS/2025-26/667

February 13, 2026

The Manager
Listing Department
National Stock Exchange of
India Ltd
Exchange Plaza,
Plot No C-1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051
Symbol-INTLCONV

The General Manager
Dept. Of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Scrip Code-509709

Dear Sir/Madam,

Sub: Intimation regarding acquisition of entire share capital of International Conveyor Australia Pty Ltd. (step down subsidiary of the Company) from M/s Conveyor Holding Pvt. Ltd. (Subsidiary of the Company), resulting in it becoming a direct subsidiary of the Company.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our disclosure dated February 13, 2025 vide letter ref. no. ICL/DS/2024-25/628, we would like to inform you that International Conveyors Limited (“the Company”) has acquired the entire share capital of International Conveyors Australia Pty Ltd (ICL Australia), erstwhile step-down subsidiary of the Company from M/s Conveyor Holding Pvt. Ltd. (CHPL) (subsidiary of the Company).

We would like to further inform that pursuant to the said acquisition, ICL Australia has become a direct subsidiary of the Company.

The disclosure pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, is attached as “Annexure A”.

We request you to kindly take the same on record.

Thanking you
Yours faithfully,
For **International Conveyors Limited**

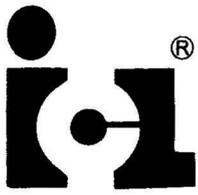
Dipti Sharma
Company Secretary & Compliance Officer

Encl: As above



Registered Office & Works I :
Falta SEZ, Sector - II, Near Pump House No. 3
Village & Mouza - Akalmegh
Dist. South 24 Parganas, West Bengal - 743 504

Works II :
E-39, M.I.D.C. Area, Chikalthana
Aurangabad - 431 006
Maharashtra



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Conveyors
Limited**

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Annexure-A

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.:	Name of the target entity: International Conveyors Australia Pty Ltd (ICL Australia) Turnover as per last audited financials (FY 2024-25): 4.51 Cr.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length":	No
3.	Industry to which the entity being acquired belongs:	Marketing & Sales of PVC Conveyor Belting
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity):	Making ICL Australia, the wholly owned subsidiary of the Company Entity will result in increase in the sales of the products of the Company in Australia, as Australia is one of the largest coal producing countries in the world. Increased sales in Australia will also help us improve our top line. By making investment in ICL Australia and making it a wholly owned subsidiary, the Company will be able to sell its products in Australia through foreign entity and can reach the local customers in Australia.
5.	Brief details of any governmental or regulatory approvals required for the acquisition:	Approval from Reserve Bank of India
6.	Indicative time period for completion of the acquisition	February 13, 2026



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7.	Nature of consideration - whether cash consideration or share swap and details of the same:	Cash Consideration						
8.	Cost of acquisition or the price at which the shares are acquired:	INR 35,548						
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired:	100% (100 shares of face value of AUD 1 each)						
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief):	<p>Brief Background: The entity is engaged in marketing and sales of PVC Conveyors Belting to Australian underground Coal Miners since 2014.</p> <p>Turnover of last 3 Financial Years: (Rs. in Cr.)</p> <table border="1"><thead><tr><th>F.Y. 24-25</th><th>F.Y. 23-24</th><th>F.Y. 22-23</th></tr></thead><tbody><tr><td>4.51</td><td>5.42</td><td>11.36</td></tr></tbody></table> <p>Country in which the target has presence: Australia</p>	F.Y. 24-25	F.Y. 23-24	F.Y. 22-23	4.51	5.42	11.36
F.Y. 24-25	F.Y. 23-24	F.Y. 22-23						
4.51	5.42	11.36						



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