OMAXE
Turning dreams into reality

Date: January 23, 2016

The BSE Limited (Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

SUB: Intimation under Regulation 57(1) regarding timely payment of 1st part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs)

Dear Sir/ Madam,

Pursuant to the provisions of the Regulation 57(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to certify that the Company has made timely payment of 1st part redemption/payment of principal amount on 14% Secured, Redeemable, Non-Convertible Debentures (NCDs) on the due date i.e. **January 22, 2016** in respect of below mentioned listed series:

Sr. No.	ISIN	Series
1	INE800H07215	Series A

This is for your kind information and records.

For Omaxe Ltd.

Venkat Rao
(Additional Vice President &
Company Secretary)

CC:

1.) National Stock Exchange Of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai- 400 051	**2.) Link InTime India Pvt Ltd** C-13, Pannalal Silk Mills, Compound L.B.S. Marg, Bhandup(West) Mumbai-400078
3.) Central Depository Services (India) Limited Phiroze Jeejeebhoy Towers 16th Floor, Dalal Street Mumbai – 400001	**4.) National Securities Depository Limited** 4Th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400013