



Vimal Oil & Foods Ltd.

Vimal Group ISO 22000:2005 Certified Co.

06.08.2018

To,

**The Secretary,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street- Mumbai- 400 023**

**The Secretary,
National Stock Exchange Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)- Mumbai – 400 051**

Dear Sir/Madam,

Sub: Disclosures to Stock Exchange in accordance with Regulation 30 read with Schedule III, in part A, in clause A, sub-clause 16 of SEBI (LODR) Regulation, 2018 w.r.t CIRP of Vimal Oil & Foods Ltd, Corporate Debtor.

The undersigned, intimates the stock exchanges various disclosures pursuant to Regulation 30 read with Schedule III, in part A, in clause A, sub-clause 16 of SEBI (LODR) Regulation, 2018 w.r.t Corporate Insolvency Resolution Process (CIRP) of M/s **Vimal Oil & Foods Ltd**, Corporate Debtor, as required under SEBI(LODR) (Third Amendment) Regulations, 2018.

Kindly, note that the CIRP is ongoing and the disclosures relevant till date are disclosed. Any other event shall be disclosed as and when occurred pursuant to the Regulations.

Kindly acknowledge the receipt of this document.

Thanking you,

Yours faithfully,

Abhay N Manudhane,
Resolution Professional,
Vimal Oil & Foods Ltd

SEBI (LODR), Schedule III, in part A, in clause A, sub-clause 16 : The following events in relation to the corporate insolvency resolution process (CIRP) of a listed corporate debtor under the Insolvency Code to be disclosed to the stock exchanges as per SEBI(LODR) (Third Amendment) Regulations 2018:

Corporate Debtor : Vimal Oil & Foods Limited

Requirements as per SEBI(LODR)	Date and Other Details (if any)		
a) Filing of application by the corporate applicant for initiation of CIRP, also specifying the amount of default;	NA		
b) Filing of application by financial creditors for initiation of CIRP against the corporate debtor, also specifying the amount of default;	Bank of Baroda filed application on 19.09.2017 for initiation of CIRP of amount of approx. Rs. 205,46,37,451/- as on 31.08.2017.		
c) Admission of application by the Tribunal, along with amount of default or rejection or withdrawal, as applicable ;	Admission Date :19.12.2017, Amount of Default for BOB: approx. Rs. 205.46 crores.		
d) Public announcement made pursuant to order passed by the Tribunal under section 13 of Insolvency Code;	Published on 23.12.2018 in the Newspapers : Business Standard and Prabhat		
e) List of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations,2016;	Displayed on the Company website at https://vimaloil.com/wp-content/uploads/2018/02/List-of-Creditors-19-12-2017.pdf		
f) Appointment/ Replacement of the Resolution Professional;	Appointment of IRP as RP in the Second CoC Meeting held on 24 th January 2018.		
g) Prior or post-facto intimation of the meetings of Committee of Creditors;	Sr.No.	Meeting date	Notice date
	1	22.01.2018	15.01.2018
	2	21.03.2018	14.03.2018
	3	02.05.2018	26.04.2018
	4	02.06.2018	29.05.2018
	5	14.06.2018*	11.06.2018
*Adjourned to 14.06.2018			
h) Brief particulars of invitation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(5) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016;	• Expression of Interest published on 04.04.2018 • Form G published on 24.04.2018 published in the Economic Times, Times of India and Gujarat Samachar. • Last date of submission of plan was 24.05.2018		
i)Number of resolution plans received by Resolution Professional;	Three Resolution Plans were received by Resolution Professional		
j) Filing of resolution plan with the Tribunal;	Plan yet to be approved by CoC.		
k) Approval of resolution plan by the Tribunal or rejection, if applicable;	NA		
l) Salient features, not involving commercial secrets, of the resolution plan approved by the Tribunal, in such form as may be specified;	NA		
m) Any other material information not involving commercial secrets.	NA		

A. R. Mas

Resolution Professional

Date: 06.08.2018

M/s Vimal Oil & Foods Limited

Place: Mumbai