

gokaldas exports ltd

Date: May 3, 2018

BSE Limited

Regd. Office: Floor - 25,
Phiroze Jeejeebhoy Towers,
Dalai Street, Mumbai - 400 001

BSE Script Code: 532630

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

NSE Script Code: GOKEX

Dear Madam/Sir,

Sub: Qualified institutions placement of equity shares of face value Rs. 5 each (the "Equity Shares") by Gokaldas Exports Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP") – Intimation of Allotment of Equity Shares

We wish to inform you that the Fund Raising Committee of the Board of Directors of the Company at its meeting held today i.e. May 3, 2018, has approved the issue and allotment of 77,08,000 Equity Shares of face value Rs. 5 each to eligible qualified institutional buyers at the issue price of Rs. 90 per Equity Share, aggregating to Rs. 69,37,20,000 (Rupees Sixty Nine Crores Thirty Seven Lakhs and Twenty thousand only) under the SEBI ICDR Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder).

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from Rs. 174764145 comprising 34952829 Equity Shares to Rs. 213304145 comprising of 42660829 Equity Shares.

The Issue opened on April 24, 2018 and closed on April 27, 2018 and the same was intimated to you through our letter dated April 27, 2018.

The Fund Raising Committee's meeting commenced at 17.30 and the meeting was concluded at 18.00.

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records please.

Thanking you,
Yours faithfully,

For **Gokaldas Exports Limited**

Ramya Kannan
Company Secretary



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