



Panacea Biotec

Innovation in support of life

6th January, 2015

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No.:022-26598237 / 38
NSE Symbol : PANACEABIO

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.:022-22721919, 3121
BSE Scrip Code: 531349

Re.: Allotment of 1.63 Crore Redeemable Preference Shares to Promoters and Promoters Group.

Dear Sir,

With respect to captioned subject and pursuant to clause 22 of the listing agreement, we would like to inform you that the Company had allotted 1,63,00,000 (One Crore Sixty Three Lac Only) 0.5%, Non-Convertible Cumulative Redeemable Preference Shares ('NCCRPS') of Rs.10 (Rupees Ten) each at par aggregating to Rs.16.30 (Rupees Sixteen Crore Thirty lac Only) on private placement basis to the promoters of the Company in pursuance of Special Resolution passed by the shareholders in their Extra-Ordinary General Meeting held on 06.01.2015 at the Registered Office of the Company.

Further, the aforesaid shares are issued in physical form and the Company does not intend to list the aforesaid shares on Stock exchange(s).

This is for your information and record please.

Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,

for Panacea Biotec Ltd.

Vinod Goel

Sr. V.P. Legal & Company Secretary
Encl.: As Above.

1. Corporate Relationship Department
Bombay Stock Exchange Ltd.,
1st Floor, New Trading Ring,
Rotundu Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
Fax No.22722037/39/41/61/3121/371

Panacea Biotec Ltd.

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