August 10, 2026

The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: **544664**

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

NSE Symbol: **KSHINTL**

Sub.: Press Release.

Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"); and

2. Outcome of the Board meeting dated August 10, 2026 ("Outcome").

Dear Sir/Madam,

Further to the above-referred Listing Regulations and Outcome, we are enclosing a press release encompassing highlights of the Unaudited Financial Results for the quarter ended June 30, 2026.

You are requested to take this intimation on record.

Thanking you,
For KSH International Limited

NAKUL SHIVAJI PATIL
Digitally signed by NAKUL SHIVAJI PATIL
Date: 2026.08.10 20:07:20 +05'30'

Nakul Shivaji Patil
Company Secretary and Compliance Officer
Membership No.: A39990

Encl.: As above.

KSH International Limited Announces Q1 FY2027 Results

Company Delivers Strong Execution with Record Quarterly Volume, Growth and Profitability; Quarter-end Capacity Remained at 43,445 MTs

Press Release || Pune, India, August 10, 2026 || KSH International Limited ("KSH International") (BSE/NSE: KSHINTL), India's leading manufacturer and exporter of specialized magnet winding wires, today announced its financial results for Q1 FY2027.

Management Commentary:

Rajesh K. Hegde, Managing Director of KSH International said:

"Growth in our higher value-addition Specialized Wires, specifically CTC, meaningfully outpaced the healthy growth in Standard Wires, driving volumes, exports and unit economic profitability in Q1. During the quarter, we also signed a long-term framework agreement with a large Global transformer OEM to supply their global production facilities over the next five years. Our next phase of capacity expansion in Phase 2 is on track to come online in Q2, and last week, we commissioned our upcast backward integration facility as well. In summary, Q1 was another quarter of strong execution as we build out capacity to capitalise on the strong demand environment in our end use industries."

Key Financial Highlights for the First Quarter of FY27:

In INR Million, except MT data

	Q1 FY27	Q1 FY26	% Change	Q4 FY26	% Change
Volume growth (MT)	7,969.2	6,114.1	30.3%	7,611.8	4.7%
Revenue from Operations (a + b + c)	11,642.4	5,587.1	108.4%	10,183.4	14.3%
a) Specialized Wires Revenue	8,092.8	3,798.1	113.1%	7,079.1	14.3%
b) Standard Wires Revenue	2,739.3	1,496.9	83.0%	2,309.2	18.6%
c) Other Operating Income	810.2	292.1	177.4%	795.1	1.9%
Export Revenue	2,835.1	1,615.1	75.5%	2,532.1	12.0%
EBITDA	743.7	402.8	84.6%	563.4	32.0%
EBITDA/Ton (INR)	93,325.0	65,885.2	41.6%	74,018.3	26.1%
Profit After tax	422.2	226.8	86.2%	345.3	22.3%

Key Developments:

- Financial Summary: Q1 FY27 Revenue from Operations grew 108% over the prior year, driven by volume growth, mix and higher copper prices. PAT of Rs 422 million increased 86% compared to Q1 FY26, and 22% higher than Q4 FY26;
- Operating Summary: Volumes increased 30% in Q1 FY27 versus Q1 FY26 and 5% higher than Q4 FY26, while EBITDA/Ton of Rs 93,325 in Q1 FY27, improved 42% from Rs 65,885 a year ago;

- Capacity: Installed capacity at June 30, 2026 was 43,445 MTs, and we remain on track to exit FY27 with an installed capacity of 59,045 MTs. With capacity unchanged in Q1 FY27, utilization at company level improved to 73%, up from 70% in Q4 FY26. The Board has approved a proposal for the acquisition of approximately 10 acres of industrial land in Supa for the Company's future expansion requirements and long-term growth;

- Specialized Wires: Our focus on higher value-added products led specialized magnet winding wires revenue growth to accelerate to 113% in Q1 FY27 compared to a year ago, driven by demand for CTC, as well as from exports (Y-o-Y export growth was 76% in Q1 FY27, up from 14% growth a year ago);

- Growth Trends: We continue to add new transformer OEM customers for specialized wires, and domestic OEM customers for our standard wire products. We also signed a long-term framework agreement with one of our large Global OEM customers; and

- Balance Sheet and Cash Flows: Given the rapid top line growth in Q1 FY27, total debt, consisting mostly of growth-driven working capital loans, increased to Rs 4,810 million, though debt-to-equity remained at a comfortable 0.57x. During the quarter, we made a further improvement in our working capital cycle, improving average days to 60 days from 71 days in Q1 FY26, and driven primarily by gains in both receivables and payables.

About KSH International Limited

KSH International Limited is India's third-largest manufacturer in terms of production capacity in FY2026, and largest exporter of magnet winding wires in terms of revenues in FY2026. Founded in 1981, KSH provides ultra-precision special and standard magnet winding wires to OEMs across power, renewables, railways, motors for EVs and ICE, motors for industrial, home appliances, compressors for air conditioning and refrigeration. We have long-term client relationships with OEMs, including leading domestic and global companies.

The Company has four manufacturing facilities in Maharashtra, including one in Taloja, two in Chakan and its newest and largest facility in Supa with a total annual capacity of 43,445 MTs.

For more information, please visit www.kshinternational.com or contact:

Investor Contact:

Dhruv Chopra || Investors@kshinternational.com