

Date: May 26, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block 'G',
BandraKurla Complex, Bandra (E),
Mumbai – 400051

Ref: Symbol – INTEGRITY

Sub.: Statement of Deviation(s) or variation(s) for the half year ended March 31, 2026 under Regulation 32 of SEBI (LODR) Regulations, 2015

Respected Sir/Madam,

Pursuant to the Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that the Company has made a public issue (IPO) for 12,00,000 equity Shares and raised Rs. 1200 Lakhs (Rupees Twelve Hundred lakhs) on NSE SME and Listed as on May 20, 2025 and has also raised any funds through other preference issue of 11,70,000 (Eleven Lakhs Seventy Thousand Only) Warrants Convertible into Equity Shares at issue price of Rs.108/- (Rupees one hundred eight only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 98/- (Rupees Ninety-Eight Only) as premium per Equity Share, where the company has received Rs. 3,15,90,000/- (25% of the issue price) as subscription money during the half year ended March 31, 2026.

Hence, the statement of deviation or variation in public issue, rights issue, preferential issue, etc. under Regulation 32(1) of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Certificate issued by the Statutory Auditor for Utilisation of Fund Raised through IPO in compliance with the Regulation 262 (5) of SEBI (ICDR), 2018 for the half year ended March 31, 2026, is enclosed herewith.

We would request you to please take note of the same.

Thanking You,

Yours faithfully

For INTEGRITY INFRABUILD DEVELOPERS LIMITED
[(FORMERLY KNOWN AS M/S INTEGRITY INFRABUILD (PARTNERSHIP FIRM))]

KEYURKUMAR SHETH
MANAGING DIRECTOR
DIN: 02678042

Encl.: As Above



Name of the Listed Entity	Integrity Infrabuild Developers Limited
Mode of Fund Raising	1. Public Issue 2. Preferential Issue of Convertible Warrant
Date of Raising of Funds	1. May 16, 2025 (IPO End date) 2. February 03, 2026
Amount Raised (Rs. in Lakhs)	1. Rs. 1200.00 Lakhs 2. Rs. 12,63,60,000 (Rupees Twelve Crore Sixty-Three Lakh Sixty Thousand Only) out of which, received Rs. 3,15,90,000/- (Rupees Three Crores Fifteen Lakh Ninety Thousand Only) equivalent to 25% of the issue price of warrants i.e. Rs. 108/- per each from the allottees
Report filed for the Half Year/Year ended	March 31, 2026
Monitoring Agency	applicable/ not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation/Variation in use of funds raised	Yes / No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If yes, date of shareholders' approval	NA
Explanation for Deviation/Variation	None
Comments of the Audit Committee after review	None
Comments of Auditors, if any	The Company raised the funds with the intent to be listed on the Stock Exchange, to be used for the expansion of the company and general corporate purpose.

1 Object for which funds have been raised in Public Issue and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation (In Rs in Lakhs)	Modified allocation, if any	Funds Utilised (In Rs in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
To Purchase of machinery and equipment	N.A	503.00	N.A	503.00	-	N.A
Funding Working capital requirements	N.A	364.00	N.A	364.00	-	N.A
General Corporate Purpose	N.A	240.00	N.A	240.00	-	N.A
Issue related Expenses	N.A	93.00	N.A	93.00	-	N.A



2 . Object for which funds have been raised in Preferential Issue and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation (In Rs in Lakhs)	Modified allocation, if any	Funds Utilised (In Rs in Lakhs)	Amount of Deviation/ Variati on for the quarter according to applicable object	Remarks	
Funding Working capital requirements	N.A	1263.60	N.A	315.90 (25% of the issue price of warrants)	947.70	N.A	

