

August 17, 2026

To,
The Manager,
Listing Department,
National stock Exchange of India Limited,
Exchange Plaza, C-1 Block 'G',
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

Ref: Symbol – INTEGRITY

Sub: Outcome of the Board Meeting held on Monday, August 17, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held today i.e. Monday, August 17, 2026, inter alia considered and approved the allotment of Equity Shares on conversion of 2,60,000 warrants into 2,60,000 Equity Shares at an issue price of Rs. 108/- each (including a premium of Rs. 98/- each), to the “Non- Promoter”/ “Public” Category, on preferential basis, upon receipt of balance amount aggregating to Rs. 2,10,60,000/- (Rupees Two Crore Ten Lakhs Sixty Thousand Only) being 75% of the issue price per warrant, from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as “*Annexure-A*”.

Pursuant to members approval, these warrants were issued, in terms of SEBI (ICDR) Regulations, 2018 to the “Non-Promoter”/ “Public” Category, on preferential basis, at an Issue Price of Rs. 108/- per warrant on payment of Rs. 27/- per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 81/- per warrant within 18 months from the date of warrant allotment.

Consequent to the aforesaid conversion / allotment, the paid-up equity capital of the Company has increased from Rs. 4,40,00,000/- consisting of 44,00,000 Equity Shares of Rs. 10/- each to Rs. 4,66,00,000/- consisting of 46,60,000 Equity Shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be noted that 8,10,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 81/- per warrant within 18 months from the date of warrant allotment.

The Company has received In-Principle approval from NSE India Limited vide their letter No: NSE/LIST/52118 dated January 19, 2026.

Details as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 as amended is enclosed as “*Annexure-B*”.

The Meeting of the Board of Directors commenced at 05:30 P.M. and concluded at 06:00 P.M

For Integrity Infrabuild Developers Limited
[(Formerly Known as M/S Integrity Infrabuild (Partnership Firm))]

Keyurkumar Sheth
Chairman & Managing Director
DIN: 02678042



T-02, Third Floor, Indiabulls Mega Mall, Opp. Jetalpur Bridge, Akota,
Vadodara, Gujarat - 390020.

Phone: 8734092229 | Email: info@integrityinfrabuild.com
GSTIN : 24AAHCI7013H1ZS | CIN: U42101GJ2024PLC152080

Annexure-A

Names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/Public Category:

Sr. No.	Name of Allotees	No of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1.	Venkateshwara Industrial Promotion Co Ltd	90,000	90,000	90,000	Rs. 72,90,000/-	Nil
2.	Shrey Global Consultants LLP	1,70,000	1,70,000	1,70,000	Rs. 1,37,70,000/-	Nil



Annexure-B

The disclosure regarding the Allotment of Warrants Convertible into Equity Shares as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Issue of Warrants convertible into Equity Shares on Preferential basis					
Sr. No.	Particulars	Details			
a.	Type of securities proposed to be issued	Issue of Equity Shares pursuant to conversion of warrants.			
b.	Type of issuance	Preferential Allotment			
c.	Total number of securities allotted or the total amount for which the securities are issued	2,60,000 Warrants convertible into equal number of equity shares (i.e. 2,60,000 Equity Shares of Rs. 108/- having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 70,20,000/- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants. Allotment of 2,60,000 Equity Shares at an issue price of Rs. 108/- each (including a premium of Rs. 98/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 108/- each upon receipt of balance amount at the rate of Rs. 81/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 2,10,60,000/-.			
In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s):					
d.	Names of the investors	Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted
		1	Venkateshwara Industrial Promotion Co Ltd	Public/ Non-Promoter	90,000
		2	Shrey Global Consultants LLP	Public/ Non-Promoter	1,70,000
		TOTAL			2,60,000
Post allotment:					
e.	Outcome of the subscription	- Pursuant to present conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 4,66,00,000/- consisting of 46,60,000 Equity Shares of Rs. 10/- each. - Issued price: Rs. 108/- - Warrants had been allotted on February 03, 2026 carrying a right to subscribe one Equity Share per warrant on receipt of amount at the rate of Rs. 27/- per warrant (being 25% of the issue price per warrant).			



		- Now, 2,60,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 81/- per warrant (being 75% of the issue price per warrant). - Number of Allottees: 2 (Two)
f.	Issue price / allotted price (in case of convertibles)	The Warrants are issued at Rs. 108/- each and warrant is convertible into one Equity Share of Rs. 108/- each (having face value of Rs. 10/- within period of 18 Months from the date of Allotment of Warrants. The Price has been arrived at in compliance of SEBI (ICDR) Regulations.
g.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Allotment of 2,60,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 2,60,000 of Warrants.

