

Date: November 14, 2025

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block 'G',
BandraKurla Complex, Bandra (E),
Mumbai – 400051

Ref: Symbol – INTEGRITY

Sub.: Disclosure of Regulation 32(1) of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended on September 30, 2025.

Respected Sir/Madam,

Pursuant to the Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that the Company has made a public issue (IPO) for 12,00,000 equity shares and raised Rs.1200 Lakhs (Twelve Hundred lakhs) on NSE SME (EMERGE Platform of NSE) and Listed as on May 20, 2025 and has not raised any funds through other preference issue, rights issue, QIP, etc. during the Quarter ended on September 30, 2025

Hence, the statement of deviation or variation in public issue, rights issue, preferential issue, etc. under Regulation 32(1) of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 *and* the Certificate issued by the Statutory Auditor for Utilisation of Fund Raised through IPO in compliance with the Regulation 262 (5) of SEBI (ICDR), 2018 for the Quarter ended on September 30, 2025, is enclosed herewith.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully

For INTEGRITY INFRABUILD DEVELOPERS LIMITED
[(FORMERLY KNOWN AS M/S INTEGRITY INFRABUILD (PARTNERSHIP FIRM)]

KEYURKUMAR SHETH
MANAGING DIRECTOR
DIN: 02678042

Encl.: As Above



Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity	Integrity Infrabuild Developers Limited					
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others					
Date of Raising Funds	May 16, 2025 (Date of Allotment)					
Amount Raised	Rs. 1200.00 Lakhs					
Report filed for Quarter ended	September 30, 2025					
Monitoring Agency	applicable / not applicable					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation / Variation in use of funds raised	Yes / No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA					
If Yes, Date of shareholder Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	None					
Comments of the auditors, if any	None					
Objects for which funds have been raised and where there has been a deviation, in the following table	The Company raised the funds with the intent to be listed on the Stock Exchange, to be used for the expansion of the company and general corporate purpose as mentioned below.					
Original Object	Modified Object, if any	Original Allocation (In Rs in Lakhs)	Modified allocation, if any	Funds Utilised (In Rs in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
To Purchase of machinery and equipment	N.A	503.00	N.A	95.00	408.00	N.A
Funding Working capital requirements	N.A	364.00	N.A	364.00	-	N.A
General Corporate Purpose	N.A	240.00	N.A	240.00	-	N.A
Issue related Expenses	N.A	93.00	N.A	93.00	-	N.A
Deviation or variation means: (a) Deviation in the object or purposes for which the funds has been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in the terms of contract referred to in the funds raising documents i.e. prospectus, letter of offer, etc						



To,
The Board of Directors,
INTEGRITY INFRABUILD DEVELOPERS LIMITED
Vadodara

Dear Sir(s)

Subject: - Certificate of Utilization of Funds Raised through IPO

On the basis of verification and examination of books of accounts of **INTEGRITY INFRABUILD DEVELOPERS LIMITED ("the company")** and as per information and explanations provided to us by the Company, we hereby, certify that the Company had utilized following amount till September 30, 2025 for the purpose of objects as stated in Prospectus dated **05th May, 2025** issued by the company.

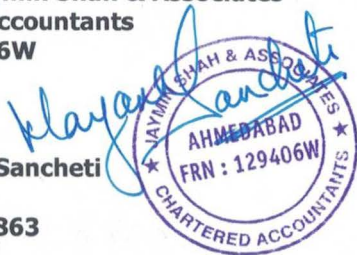
(Rs. in Lakhs)

Sr No.	Particulars	Modified Object, if any	Original Allocation (Rs in Lakhs)	Modified allocation, if any	Funds Utilised up to 30/09/2025 (Rs in Lakhs)	Balance	Remarks if any
1	To Purchase of machinery and equipment	N.A	503.00	N.A	95.00	408.00	N.A
2	Funding Working capital requirements	N.A	364.00	N.A	364.00	-	N.A
3	General Corporate Purpose	N.A	240.00	N.A	240.00	-	N.A
4	Issue related Expenses	N.A	93.00	N.A	93.00	-	N.A
			1,200.00	-	792.00	408.00	

*An Amount of INR 408.00 lakhs remains parked in Fixed Deposit with HDFC bank as on September 30, 2025.

For, M/s Jaymin Shah & Associates
Chartered Accountants
FRN: 129406W

CA Mayank Sancheti
Partner
M. No.: 170863



Place: Ahmedabad
Date: 14th November, 2025
UDIN: 25170863BMLNKV4551