November 06, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block 'G',
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Ref: Symbol – INTEGRITY

Subject: Outcome of the Board Meeting held on Friday, November 06, 2026

Dear Sir/ Madam,

Pursuant to Regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held today, i.e. Friday, November 06, 2026, inter alia considered and approved the following;

1. The Un-Audited Standalone Financial Results set out in compliance with Accounting Standards for the half year ended September 30, 2026 together with Statement of Assets & Liabilities and Cash Flow Statement;

1. Taken on record Limited Review Report on Financial Results for the half year ended 30th September, 2026; duly issued by the Statutory Auditor of the Company viz. M/s. Jaymin Shah & Associates, Chartered Accountants on Un-Audited Standalone Financial Results for the half year ended September 30, 2026.

In this regard, please find enclosed herewith:

a) The Un-Audited Standalone Financial Results;

b) Limited Review Report dated November 06, 2026, issued by M/s. Jaymin Shah & Associates, Chartered Accountants, Statutory Auditors of the Company w.r.t. the Un-Audited Standalone Financial Results;

c) Declaration on behalf of the Company w.r.t. issuance of unmodified opinion on the Un-Audited Financial Results by M/s. Jaymin Shah & Associates, Chartered Accountants, Statutory Auditors of the Company.

d) Certificate issued by the Statutory Auditor for Utilisation of Fund Raised through IPO & Preferential Allotment of Warrants in compliance with the Regulation 262 (5) of SEBI (ICDR), 2018.

The meeting of Board of Directors commenced at 01.45 P.M. and concluded at 02.20 P.M.

The aforesaid results are also being disseminated on Company's website at https://integrityinfrabuild.com/investors

You are requested to take the above on record.

Thanking You,
Yours faithfully,

For INTEGRITY INFRABUILD DEVELOPERS LIMITED
[(FORMERLY KNOWN AS M/S INTEGRITY INFRABLIILD (PARTNERSHIP FIRM)]

SHETH KEYURKUMAR
Digitally signed by SHETH KEYURKUMAR
Date: 2026.11.06 14:21:21 +05'30'

KEYURKUMAR SHETH
MANAGING DIRECTOR
DIN: 02678042

INTEGRITY INFRABUILD DEVELOPERS LIMITED
(Perviously Know as Integrity Infrabuild)
OFFICE NO - 02 Indiabulls Megamall, Jetalpur Road, Akota, Vadodara, Gujarat- 390020
Contact No.: 918734092229 , Email: integrityinfrabuild1909@gmail.com
Website : www.integrityinfrabuild.com (CIN:L42101GJ2024PLC152080)

Statement of UnAudited Assets and Liabilities as at 30th September, 2026

(Rs. In Lakhs)

	Particulars	Figures as at 30.09.2026	Figures as at 31.03.2026
		UnAudited	Audited
A	***EQUITY AND LIABILITIES***		
1	**Shareholders' funds**		
	Share Capital	466.00	430.00
	Reserves and Surplus	2,659.18	1,997.44
	Money received against share warrants	218.70	315.90
	Total Shareholder's funds	**3,343.88**	**2,743.34**
2	**Non-current liabilities**		
	Long-Term Borrowings	542.72	816.25
	Deferred Tax Liabilities (Net)		-
	Other Long Term Liabilities	184.55	205.29
	Long-Term Provisions	8.57	8.21
	Total Non-current liabilities	**735.83**	**1,029.75**
3	**Current liabilities**		
	Short-Term Borrowings	782.33	881.15
	Trade Payables		
	i. Total outstanding due of Micro enterprises and small enterprises	216.87	292.86
	ii. Total outstanding due of creditors other than Micro enterprises and small enterprises	1,655.40	568.05
	Other Current Liabilities	308.28	270.56
	Short-Term Provisions	38.89	35.55
	Total Current liabilities	**3,001.78**	**2,048.19**
	TOTAL EQUITY AND LIABILITIES	**7,081.49**	**5,821.28**
B	**ASSETS**		
1	**Non-current assets**		
	Property, Plant & Equipment and Intangible Assets:		
	i. Property, Plant & Equipment	2,072.96	2,296.94
	ii. Intangible Assets	0.45	0.66
	iii. Capital work-in-progress	-	-
	Non current investment	-	-
	Deffered tax assets (Net)	67.19	53.65
	Long term Loans & Advances	-	-
	Other Non current Assets	31.94	31.52
	Total Non current assets	**2,172.54**	**2,382.77**
2	**Current assets**		
	Current investments	-	-
	Inventories	249.17	360.12
	Trade receivables	988.81	209.54
	Cash and Cash Equivalents	246.66	201.79
	Short Term Loans & Advances	2,173.98	1,813.07
	Other Current Assets	1,250.33	854.00
	Total current assets	**4,908.95**	**3,438.52**
	TOTAL ASSETS	**7,081.49**	**5,821.28**

INTEGRITY INFRABUILD DEVELOPERS LIMITED VADODARA

Date: November 6, 2026
Place: Vadodara

For and on behalf of Board of Directors
INTEGRITY INFRABUILD DEVELOPERS LIMITED

K.K.Sheth

Keyur Sheth
Managing Director

DIN: 02678042

D.K.Sheth.

Disha Sheth
Whole-time Director and Chief Financial Officer

DIN: 09063221

INTEGRITY INFRABUILD DEVELOPERS LIMITED
(Perviously Know as Integrity Infrabuild)
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Website : www.integrityinfrabuild.com (CIN:L42101GJ2024PLC152080)

Statement of UnAudited standalone Financial Results For the Half year ended on 30th September, 2026

(Rs. In Lakhs)

Sr. No	Particulars	Six Months Ended 30-09-2026	Six Months Ended 31-03-2026	Six Months Ended 30-09-2025	Year Ended 31-03-2026	Year Ended 31-03-2025
		UnAudited	Audited	UnAudited	Audited	Audited
I	Revenue from Operations	11,946.77	10,888.85	6,535.87	17,424.72	10,870.38
II	Other Income	23.94	24.17	30.91	55.07	20.88
III	**Total Revenue (I+II)**	**11,970.72**	**10,913.02**	**6,566.78**	**17,479.80**	**10,891.26**
IV	**Expenses**					
	a. Cost of materials consumed	5,284.53	4,855.08	3,192.96	8,048.04	5,012.07
	b. Changes in inventories of work-in-progress and Stock-in-Trade	55.40	(171.98)	(82.33)	(254.31)	(35.73)
	c. Other Direct & Manufacturing Expenses	5,479.62	4,961.16	2,669.81	7,630.96	4,731.24
	d. Employee benefit expenses	135.07	125.79	82.59	208.38	177.97
	e. Finance Cost	95.42	81.49	63.35	144.84	115.69
	f. Depreciation and amortisation Cost	237.11	267.33	223.11	490.45	379.22
	g. Other Expenses	257.26	135.50	96.65	232.15	132.19
	Total Expenses (IV)	**11,544.42**	**10,254.36**	**6,246.15**	**16,500.51**	**10,512.65**
V	**Profit before Exceptional Items and Extraordinary Items and Tax (III-IV)**	**426.30**	**658.65**	**320.63**	**979.29**	**378.61**
VI	Exceptional items	-	-	-	-	-
VII	**Profit before extraordinary items (V+VI)**	**426.30**	**658.65**	**320.63**	**979.29**	**378.61**
VIII	Extraordinary items	-	-	-	-	-
IX	**Profit/(loss) before tax (VII+VIII)**	**426.30**	**658.65**	**320.63**	**979.29**	**378.61**
X	**Tax expense:**					
	a. Current tax Expense	130.90	194.17	95.99	290.17	124.56
	b. Deferred tax charge/(credit)	(13.54)	(14.97)	(15.30)	(30.27)	(23.38)
	c. Short/(Excess) provision of tax for earlier years	-	29.71	-	29.71	-
XI	**Profit after Tax (VII-VIII)**	**308.94**	**449.74**	**239.94**	**689.67**	**277.44**
X	**Earnings per share (face value of ₹ 10/- each)*:**					
	Basic (in ₹)	6.99	10.87	5.80	16.66	8.95
	Diluted (in ₹)	6.99	10.87	5.80	16.66	8.95

Notes:

1 The above un-Audited financial statement for the half year ended September 30, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 6th November, 2026 and Statutory Auditors of the Company have carried out limited review audit of the same.

2 The Company is engaged in business of Construction and Maintainance of Infrastructure Projects such as Roads, Bridges and Buildings which falls within a single business segment Hence, separate information for segment wise disclosure with the requirements of Accounting Standard (AS) 17-"Segment Reporting" is not applicable.

3 As per MCA Notification No: G.S.R. 111 (E) dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 are exempted from Compulsory requirement of adoption of IND-AS. As the company is covered under exempted category, it has not adopted IND-AS for preparation of financial results.

4 During Financial Year 2025-26, Company had completed its Initial Public Offering ("IPO") of 12,00,000/- new equity share of face value of Rs.10/- each at premium of Rs.90/- per equity share aggregating to Rs.12,00,00,000/-. Pursuant to the IPO, the equity shares of company have to get listed on the SME platform of NSE on 20th May, 2025. The Company has utilised the money raised by way of Initial-Public offer during the year for the purpose for which they were raised as under.

OBJECTS FOR WHICH HAVE BEEN RAISED IN THE IPO AND DETAILS OF

Sr No.	Particulars	Modified Object, if any	Original Allocation (Rs in Lakhs)	Modified allocation, if any	Funds Utilised up to 31/03/2026 (Rs in Lakhs)	Balance	Remarks if any
1	To Purchase of machinery and equipment	N.A	503.00	N.A	503.00	-	N.A
2	Funding Working capital requirements	N.A	364.00	N.A	364.00	-	N.A
3	General Corporate Purpose	N.A	240.00	N.A	240.00	-	N.A
4	Issue related Expenses	N.A	93.00	N.A	93.00	-	N.A
			1,200.00	-	1,200.00	-	-

5 Pursuant to the approval of the shareholders at the Extra-Ordinary General Meeting held on December 19, 2025 for the issue of 11,70,000 Convertible Warrants of Rs. 108/- each ("Issue") to "Promoter" and "Non-Promoter" category on a preferential basis aggregating to Rs. 12,63,60,000/-, in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018, and pursuant to the in-principle approval received from National Stock Exchange of India Limited on January 19, 2026, the Company has allotted the said Warrants on February 3, 2026 against receipt of Rs. 3,15,90,000/- being 25% of the issue price in accordance with the SEBI (ICDR) Regulations and the said amount has been utilised by the Company towards the objects of the Issue. Upon payment of the balance consideration, the Warrants shall be convertible into equivalent number of Equity Shares of face value of Rs. 10/- each fully paid-up at a premium of Rs. 98/- per equity share, subject to necessary approvals, as may be required. The Company has utilised the money raised by way of Convertible warrants during the year for the purpose for which they were raised as under.

OBJECTS FOR WHICH HAVE BEEN RAISED IN THE IPO AND DETAILS OF

Sr No.	Particulars	Modified Object, if any	Original Allocation (Rs in Lakhs) [Total Issue Amount Received on 11,70,000 Warrants]	Modified allocation, if any	Funds Utilised up to 30/09/2026 (Rs in Lakhs)	Balance	Remarks if any
1	Funding Working capital requirements	N.A	700.00	N.A	607.50	92.50	N.A
2	Purchase of machinery and equipment	N.A	253.53	N.A	-	253.53	N.A
3	General Corporate Purpose	N.A	310.07	N.A	-	310.07	N.A
			1,263.60	-	607.50	656.10	-

During the half year ended 30 September 2026, the Company received the balance consideration of ₹81/- per warrant (being 75% of the issue price) aggregating to ₹2,91,60,000/- from the warrant holders on exercise of the conversion option for 3,60,000 Convertible Warrants, and accordingly allotted 3,60,000 equity shares of face value ₹10/- each at a premium of ₹98/- per share. Pursuant to the said conversion, the paid-up equity share capital of the Company has increased from ₹4,30,00,000/- to ₹4,66,00,000/- *The amount of ₹97,20,000/- (25% upfront amount) received earlier, together with the balance consideration of ₹2,91,60,000/-, aggregating to ₹3,88,80,000/-, has been transferred from "Money received against* share warrants" to Equity Share Capital (₹36,00,000/-) and Securities Premium (₹3,52,80,000/-).

Up to 30 September 2026, the Company has received ₹6,07,50,000/- against the issue of convertible warrants, comprising ₹3,15,90,000/- being 25% of the issue price on 11,70,000 warrants and ₹2,91,60,000/- being 75% of the issue price on 3,60,000 warrants converted into equity shares. The entire amount has been fully utilised towards funding working capital requirements.

6 Earning per shares is calculated on the weighted average of the company. Half yearly EPS is not annualized.

7 Figures pertaining to previous years/ period have been regrouped/ reworked/ rearranged,reclassified and restated wherever considered necessary, to make then comparable with those of current year/period.

8 The aforesaid half yearly financial results are also being disseminated on the website of the company ie (https://integrityinfrabuild.com/investors)

For and on behalf of Board of Directors
INTEGRITY INFRABUILD DEVELOPERS LIMITED

K.K.Sheth. D.K.Sheth.

Kevur Sheth	**Disha Sheth**
Managing Director	**Whole-time Director and Chief Financial Officer**
DIN: 02678042	**DIN: 09063221**

INTEGRITY INFRABUILD DEVELOPERS LIMITED VADODARA

Date: November 6, 2026
Place: Vadodara

INTEGRITY INFRABUILD DEVELOPERS LIMITED
(Perviously Know as Integrity Infrabuild)
OFFICE NO - 02 Indiabulls Megamall, Jetalpur Road, Akota, Vadodara, Gujarat- 390020
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Website : www.integrityinfrabuild.com (CIN:L42101GJ2024PLC152080)

UnAudited Cash Flow statement for the half year ended 30th September, 2026

(Rs in Lakhs)

	Particulars	For the period ended 30/09/2026 UnAudited	For the period ended 31/03/2026 Audited
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before Extraordinary items	**426.30**	**979.29**
(i)	Adjustment For:		-
a)	Depreciation and Amortization	237.11	490.45
b)	Interest Charges	95.42	144.84
c)	(Gain)/Loss on Sale of Assets	2.59	8.14
d)	Other non cash items	-	-
e)	Interest & Other income	(16.79)	(34.31)
f)	(Gain)/Loss on Sale of Investment	-	0.05
	Operating Profit before Working Capital Changes	**744.63**	**1,588.46**
(ii)	Adjustment For :		
a)	(Increase)/Decrease in Inventories	110.96	(309.87)
b)	(Increase)/Decrease in Trade Receivables	(779.28)	50.85
c)	(Increase)/Decrease in Loans & Advances & Other Current Assets	(757.67)	(881.90)
d)	Increase /(Decrease) in Trade Payables & Other Liabilities	1,032.03	(968.03)
	CASH GENERATED FROM OPERATIONS	350.67	(520.48)
	Less : Direct Taxes paid	130.90	290.17
	NET CASH FROM OPERATING ACTIVITIES (A)	**219.77**	**(810.65)**
B	CASH FLOW FROM INVESTING ACTIVITIES		
a)	Sales/(Addition)in Fixed Assets & WIP	(12.92)	(769.76)
b)	Interest Income	16.79	34.31
c)	Sales/(purchase) of Non Current Investment	-	1.18
d)	(Increase) / Decrease in Non Current Assets	-	-
e)	(Loss)/Gain on Sale of Assets	(2.59)	(8.14)
f)	(Gain)/Loss on Sale of Investment	-	(0.05)
	NET CASH FROM INVESTING ACTIVITIES (B)	**1.28**	**(742.47)**
C	CASH FLOW FROM FINANCING ACTIVITIES		
a)	Increase/(Decrease) in Long Term Borrowings	(273.54)	67.10
b)	Increase/(Decrease) in Short Term Borrowings	(98.82)	339.87
c)	Issue of Share Capital	-	1,200.00
d)	Increase/(Decrease) in Securities Premium	-	(49.67)
e)	Interest Paid	(95.42)	(144.84)
f)	Proceeds from issue of share warrant	291.60	315.90
	NET CASH FLOW IN FINANCING ACTIVITIES (C)	**(176.18)**	**1728.36**
	NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	44.87	175.23
	OPENING BALANCE – CASH & CASH EQUIVALENT	201.79	26.54
	CLOSING BALANCE - CASH & CASH EQUIVALENT	**246.66**	**201.79**

INTEGRITY INFRABUILD DEVELOPERS LIMITED VADODARA

Date: November 6, 2026
Place: Vadodara

For and on behalf of Board of Directors
INTEGRITY INFRABUILD DEVELOPERS LIMITED

K.K.Sheth.

Keyur Sheth
Managing Director
DIN: 02678042

D.K.Sheth.

Disha Sheth
Whole-time Director and Chief Financial Officer
DIN: 09063221

Jaymin Shah & Associates
Chartered Accountants

Office Address :
E-315, Sumel business Park - 7,
Soni in chawl, Ahmedabad - 380026.

LIMITED REVIEW REPORT

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF INTEGRITY INFRABUILD DEVELOPERS LIMITED PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED ON 30TH SEPTMBER, 2026

To,

The Board of Directors of
INTEGRITY INFRABUILD DEVELOPERS LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results of **INTEGRITY INFRABUILD DEVELOPERS LIMITED ("the company")** for the half year ended 30th September, 2026 ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of regulation 33 of SEBI (Listing Obligations and Disclosures Requirements, 2015 ("the Regulation"), as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. **Management's Responsibility for the statement:**

   This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard (AS) 25 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. **Auditor's Responsibility:**

   We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the review to obtain reasonable assurance about whether the financial results are free of material misstatement(s). A review is limited primarily to inquire Company personnel and analytical procedures applied to financial data and thus

JAYMIN SHAH & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN: 129406W AHMEDABAD

provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Conclusion:

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards (AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matter:

We draw attention to Valuation of Inventories, The company has not maintained detailed records for Work-in-Progress (WIP) and Raw Material amounting to Rs. 249.17 Lakhs, including project-wise information on costs incurred to date and costs yet to be incurred. In the absence of this information, we are unable to verify the accuracy of the WIP value reflected in the financial Result or assess its potential impact.

For, M/s Jaymin Shah & Associates
Chartered Accountants
FRN: 129406W

JAYMIN SHAH & ASSOCIATES ★ FRN: 129406W AHMEDABAD ★ CHARTERED ACCOUNTANTS

CA Mayank Sancheti
Partner
M. No.: 170863

Place: Ahmedabad
Date: November 6, 2026
UDIN: 26170863TQMWAO5838

CA Mayank Sancheti +91 8000331632 / 7048685472
GSTIN : 24AAOFJ1119R1ZY
camayanksancheti@gmail.com

Jaymin Shah & Associates
Chartered Accountants

Office Address :
E-315, Sumel business Park - 7,
Soni in chawl, Ahmedabad - 380026.

CERTIFICATE FOR UTILIZATION OF FUNDS

The Board of Directors
INTEGRITY INFRABUILD DEVELOPERS LIMITED

1. This certificate is issued in accordance with the terms of our engagement letter.

2. The accompanying Statement contains details of manner of the utilization of funds including funds utilized for purposes other than those stated in the offer document for the Initial Public offer (the "Statement") by **INTEGRITY INFRABUILD DEVELOPERS LIMITED** (the "Company"). The Funds were raised by the Company pursuant to the initial public offer of 12,00,000 equity shares of face value of 10 each, at a premium of 90 each, aggregating to 12,00,00,000/-

Managements' Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Equity Listing Agreement and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

JAYMIN SHAH & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN: 129406W AHMEDABAD

The following Table Shows the clear details of Utilization of Funds Raised during IPO

(Rs. in Lakhs)

Jaymin Shah & Associates
Chartered Accountants

Office Address :
E-315, Sumel business Park - 7,
Soni in chawl, Ahmedabad - 380026.

Sr No.	Particulars	Modified Object, if any	Original Allocation (Rs in Lakhs)	Modified allocation, if any	Funds Utilised up to 31/03/2026 (Rs in Lakhs)	Balance	Remark if any
1	To Purchase of machinery and equipment	N.A	503.00	N.A	503.00	-	N.A
2	Funding Working capital requirements	N.A	364.00	N.A	364.00	-	N.A
3	General Corporate Purpose	N.A	240.00	N.A	240.00	-	N.A
4	Issue related Expenses	N.A	93.00	N.A	93.00	-	N.A
			1,200.00	**-**	**1,200.00**	**-**	

9. The Company has also issued 11,70,000 Convertible Warrants of ₹108/- each on a preferential basis aggregating to ₹12,63,60,000/-, pursuant to the approval of shareholders at the EGM held on December 19, 2025 and in-principle approval of NSE dated January 19, 2026. The warrants were allotted on February 3, 2026 against receipt of ₹3,15,90,000/- being 25% of the issue price. During the half year ended September 30, 2026, 3,60,000 warrants were converted into 3,60,000 equity shares of ₹10/- each at a premium of ₹98/- per share on, against receipt of the balance 75% amounting to ₹2,91,60,000/-.

The following table provides the details of the utilization of funds raised through the Preferential Allotment of convertible equity warrants by the Company

(Rs. in Lakhs)

Sr No.	Particulars	Modified Object, if any	Original Allocation (Rs in Lakhs)	Modified allocation, if any	Funds Utilised up to 30/09/2026 (Rs in Lakhs)	Balance not Received yet	Remarks if any
1	Working Capital Requirement	NA	700.00	NA	607.5	92.5	NA
2	Purchase of Machinery	NA	253.53	NA	-	253.53	NA
3	General Corporate Purposes	NA	310.07	NA	-	310.07	NA
		-	**1,263.60**	**-**	**315.90**	**656.10**	

JAYMIN SHAH & ASSOCIATES FRN. 120406W AHMEDABAD CHARTERED ACCOUNTANTS

Jaymin Shah & Associates
Chartered Accountants

Office Address :
E-315, Sumel business Park - 7,
Soni in chawl, Ahmedabad - 380026.

Up to September 30, 2026, the Company has received ₹6,07,50,000/- against the issue of convertible warrants, comprising ₹3,15,90,000/- being 25% of the issue price on 11,70,000 warrants and ₹2,91,60,000/- being 75% of the issue price on 3,60,000 warrants converted into equity shares. The entire amount has been fully utilised towards funding working capital requirements. The balance of ₹6,56,10,000/- is receivable on conversion of the remaining 8,10,000 warrants. There are no unutilised funds as at September 30, 2026.

Restriction on Use

7. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under the Equity Listing Agreement to submit the accompanying Statement to the Audit Committee accompanied by a certificate thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For, M/s Jaymin Shah & Associates
Chartered Accountants
FRN: 129406W

JAYMIN SHAH & ASSOCIATES ★ FRN: 129406W AHMEDABAD ★ CHARTERED ACCOUNTANTS

CA Mayank Sancheti
Partner
M. No.: 170863

Place: Ahmedabad
Date: November 6, 2026
UDIN: 26170863YDXLGL6001

Date: November 06, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block 'G',
BandraKurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Symbol – INTEGRITY

Sub: Declaration on the Auditor's Report under Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Dear Sir/Madam,

Pursuant to provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby declare and confirm that the Statutory Auditors of the Company viz. M/s. Jaymin Shah & Associates, Chartered Accounts, Statutory Auditors has issued Limited Review Report with unmodified opinion on the Un-Audited Standalone Financial Results the Company for the half year ended September 30, 2026.

Thanking You,
Yours faithfully,

For INTEGRITY INFRABUILD DEVELOPERS LIMITED
[(FORMERLY KNOWN AS M/S INTEGRITY INFRABLIILD (PARTNERSHIP FIRM)]

SHETH KEYURKUMAR

Digitally signed by SHETH KEYURKUMAR
Date: 2026.11.06 14:21:46 +05'30'

KEYURKUMAR SHETH
CHAIRMAN & MANAGING DIRECTOR
DIN: 02678042