

December 05, 2025

To,
The Chief General Manager
Listing Operation,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai – 400051

Ref: Symbol – INTEGRITY

Sub: Corrigendum to Notice of Extra Ordinary General Meeting dated November 21, 2025

Dear Sir/Madam,

This is in continuation to the Notice of the Extra Ordinary General Meetings of the Company dated November 21, 2025, a Corrigendum is being issued today to bring to the attention of all the shareholders to whom the Extra Ordinary General Meeting Notice has been sent, about clarification/additional information as per the queries raised by NSE.

We are enclosing herewith the aforesaid Corrigendum which shall form an integral part of and should always be read in conjunction with the Extra Ordinary General Meeting Notice dated November 21, 2025. A copy of detailed Corrigendum is enclosed herewith.

The Corrigendum shall also be made available on the website of the Company at www.integrityinfrabuild.com, National Securities Depository Limited at <https://www.evoting.nsdl.com> and the stock exchange i.e. <https://www.nseindia.com>.

All other contents of the Extra Ordinary General Meeting Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Kindly note that members as on the record date November 21, 2025 to whom this corrigendum is being issued.

We kindly request you to take into record the above submissions and the attached Corrigendum.

Thanking you,

Yours faithful

For Integrity Infrabuild Developers Limited
[(Formerly Known as M/S Integrity Infrabuild (Partnership Firm)]

Keyurkumar Sheth
Chairman & Managing Director
DIN: 02678042

Encl: As Attached





INTEGRITY INFRABUILD DEVELOPERS LIMITED
[Formerly Known as M/S Integrity Infrabuild (Partnership Firm)]
CIN: U42101GJ2024PLC152080

Registered Office: Office No-02, Indiabulls, Mega Mall, Jetalpur Road, kota, Vadodara, Gujarat - 390020

Tel No.: 34092229 Website: www.integrityinfrabuild.com Email ID: info@integrityinfrabuild.com

CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

This Corrigendum is being issued by **Integrity Infrabuild Developers Limited** [Formerly Known as M/S Integrity Infrabuild (Partnership Firm)] (“Company”) for Extra Ordinary General Meeting Notice dated November 21, 2025. This Corrigendum is to be read in conjunction with the Extra Ordinary General Meeting Notice dated November 21, 2025 as available on the website of the Company and NSE India Limited where the shares of the Company are listed. The Notice of the Extraordinary General Meeting was dispatched to all the shareholders of the Company on November 25, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the Extra Ordinary General Meeting Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. Further, except as detailed in the attached Corrigendum, all other disclosure of the Extra Ordinary General Meeting Notice along with Explanatory Statement dated November 21, 2025 shall remain unchanged.

Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the Extra Ordinary General Meeting Notice. This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

This Corrigendum shall also be available at the website of the Company at www.integrityinfrabuild.com and on the website of NSE India Limited at <https://www.nseindia.com/> where the shares of the Company are listed.

The company intends to revise the specific point in the Explanatory Statement of Extraordinary General Meeting Notice dated November 21, 2025.

Item No. 3 – To approve the issue of Warrants convertible into Equity Shares on Preferential Basis.

➤ **Explanatory Statement: Page 15: The object / purpose of the preferential issue shall now be read as follows:**

- 1) **Working capital Requirement :** On the basis of existing working capital requirement of the Company, the historical holding levels and the assumptions for our estimated working capital requirements, especially considering the execution of order book and orders in the pipelines, your Company proposes to utilize ₹ 7,00,00,000/- (Rupees Seven Crores Only) of the proceeds

of the Preferential Issue within a maximum period of 12 months from receipt of funds from the issue and allotment of Warrants, towards our estimated working capital requirements considering increase in order value. The balance portion of our working capital requirement, if any, shall be met from internal accruals and short-term borrowings.

- 2) **Purchase of Machinery:** The Company is proposing to raise funds for the purchase of machinery for its existing business of road making. The Company intends to utilize up to ₹ 2,53,53,000/- (Rupees Two Crores Fifty-Three Lakhs Fifty-Three Thousand Only) towards acquisition and installation of Paver, roller and other related equipment required for road making activity. The proposed investment is expected to enhance the Company's business and improve operational efficiency.
- 3) **General Corporate Purpose:** Up to 25% (Twenty Five Percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws.

➤ **Explanatory Statement: Page 17: Name and address of Valuer who performed valuation shall now be read as follows:**

According to Regulation 166A of SEBI (ICDR), Regulation, any preferential issue, which may result in a change in control or allotment of more than 5% of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price:

As the regulation is applicable to proposed issue, the company has taken valuation report from Mr. Ajaykumar Sukhadiya (Registered Valuer) having registered office at Office no. 01, 2nd Floor, Rajendra Park CHS Ltd, Station Road, Goregaon (W), Mumbai- 400062 and the same report is available on the website of Company at link https://integrityinfrabuild.com/investor_details/preferential-issue.

The Relevant Date for purpose of Valuation shall be considered as Wednesday, November 19, 2025.

By the Order of the Board
INTEGRITY INFRABUILD DEVELOPERS LIMITED

Sd/-
Keyurkumar Sheth
Managing Director
(DIN: 02678042)

Place: Vadodara
Date: December 05, 2025

Registered Office:
Integrity Infrabuild Developers Limited
CIN: U42101GJ2024PLC152080
Address: Office No - 02 Indiabulls Mega Mall,
Jetalpur Road, Akota, Vadodara,
Gujarat, India, 390020