

February 03, 2026

To,
The Manager,
Listing Department,
National stock Exchange of India Limited,
Exchange Plaza, C-1 Block 'G',
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

Ref: Symbol – INTEGRITY

Sub: Outcome of the Board Meeting held on Tuesday, February 03, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held today i.e. Tuesday, February 03, 2026, inter alia considered and approved pursuant to Shareholders' Resolution dated December 19, 2025 and In-Principle approval received from the NSE on January 19, 2026, the allotment of 11,70,000 (Eleven Lakh Seventy Thousand) warrants convertible into Equity Shares at issue price of Rs. 108/- (Rupees One Hundred and Eight Only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 98/- (Rupees Ninety-Eight only) as premium per Warrant, to the allottees on a preferential basis.

The company has received subscription money aggregating to Rs. 3,15,90,000/- (Rupees Three Crores Fifteen Lakh Ninety Thousand Only) equivalent to 25% of the issue price of warrants i.e. Rs. 108/- per each from the allottees

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**.

We wish to inform you that Board Meeting commenced today at 05:00 P.M and concluded at 05:30 P.M

Thanking You,

For Integrity Infrabuild Developers Limited
[(Formerly Known as M/S Integrity Infrabuild (Partnership Firm))]

Keyurkumar Sheth
Chairman & Managing Director
DIN: 02678042



T-02, Third Floor, Indiabulls Mega Mall, Opp. Jetalpur Bridge, Akota,
Vadodara, Gujarat - 390020.

Phone: 8734092229 | Email: info@integrityinfrabuild.com
GSTIN : 24AAHCI7013H1ZS | CIN: U42101GJ2024PLC152080

ANNEXURE A

The disclosure regarding the Allotment of Warrants Convertible into Equity Shares as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Issue of Warrants convertible into Equity Shares on Preferential basis																															
Sr. No.	Particulars	Details																													
a.	Type of securities proposed to be issued	Warrants convertible into Equity Shares																													
b.	Type of issuance	Preferential Issue of Warrants convertible into Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder at an issue price of Rs. 108/- (Rupees One Hundred and Eight Only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 98/- (Rupees Ninety-Eight only) as premium per Warrants convertible into equity shares, on preferential basis.																													
c.	Total number of securities allotted or the total amount for which the securities are issued	11,70,000 (Eleven Lakh Seventy Thousand) Warrants convertible into equal number of equity shares (i.e. 11,70,000 Equity Shares of Rs. 108/- (Rupees One Hundred and Eight Only) having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 3,15,90,000/- (Rupees Three Crores Fifteen Lakh Ninety Thousand Only) equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.																													
d.	Names of the Investors	<p style="text-align: center;">WARRANTS CONVERTIBLE INTO EQUITY SHARES</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Proposed Allottee</th> <th>Category</th> <th>No. of securities to be allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Mr. Keyurkumar Sheth</td> <td>Promoter</td> <td>4,85,000</td> </tr> <tr> <td>2</td> <td>Ms. Disha Keyurkumar Sheth</td> <td>Promoter</td> <td>3,25,000</td> </tr> <tr> <td>3</td> <td>Escorp Asset Management Limited</td> <td>Non-Promoter</td> <td>1,00,000</td> </tr> <tr> <td>4</td> <td>M/S Venkateshwara Industrial Promotion Co Limited</td> <td>Non-Promoter</td> <td>90,000</td> </tr> <tr> <td>5</td> <td>Shrey Global Consultants LLP</td> <td>Non-Promoter</td> <td>1,70,000</td> </tr> <tr> <td colspan="3" style="text-align: center;">TOTAL</td> <td>11,70,000</td> </tr> </tbody> </table>		Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted	1	Mr. Keyurkumar Sheth	Promoter	4,85,000	2	Ms. Disha Keyurkumar Sheth	Promoter	3,25,000	3	Escorp Asset Management Limited	Non-Promoter	1,00,000	4	M/S Venkateshwara Industrial Promotion Co Limited	Non-Promoter	90,000	5	Shrey Global Consultants LLP	Non-Promoter	1,70,000	TOTAL			11,70,000
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1	Mr. Keyurkumar Sheth	Promoter	4,85,000																												
2	Ms. Disha Keyurkumar Sheth	Promoter	3,25,000																												
3	Escorp Asset Management Limited	Non-Promoter	1,00,000																												
4	M/S Venkateshwara Industrial Promotion Co Limited	Non-Promoter	90,000																												
5	Shrey Global Consultants LLP	Non-Promoter	1,70,000																												
TOTAL			11,70,000																												



e.	Post allotment of securities -Outcome of the subscription	-The company has received subscription money of Rs. 3,15,90,000/- (Rupees Three Crores Fifteen Lakh Ninety Thousand Only) equivalent to 25% of the issue price of warrants from the Allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.
f.	Number of Investors	5 (Five)
g.	Issue price / allotted price (in case of convertibles)	The Warrants are issued at price of Rs. 108/- (Rupees One Hundred and Eight Only) convertible into one equity share per warrant within period of 18 months from the date of allotment of warrants (having face value of Rs. 10 and premium of Rs. 98/- per equity share). The Price has been arrived at in compliance of SEBI (ICDR) Regulations.
h.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	The warrants shall be convertible into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.

