



**INTEGRA
ESSENTIA
LIMITED**

CIN: L74110DL2007PLC396238

+91-80762 00456



www.integraessentia.com
cs@integraessentia.com



Unit No. 607, 6th Floor, Pearls Best Height-II,
Netaji Subhash Place, New Delhi-110034, IN



May 26, 2026

To
Listing Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

To
Listing Department
NSE Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Scrip Code: 535958

Symbol: ESSENTIA

Sub: Announcement under Regulations 30, 47 of the SEBI (LODR) Regulations, 2015 and Regulation 84 of the SEBI (ICDR) Regulations, 2018 – Pre-issue advertisement for Rights Issue.

Dear Sir/Madam,

Pursuant to Regulations 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and in continuation of the Company's letter dated May 14, 2026, regarding approval of the Letter of Offer for the Rights Issue of equity shares, we wish to inform you that the Company has published the pre-issue newspaper advertisements today, i.e., May 26, 2026.

The said advertisements, issued by Integra Essentia Limited ("the Company"), inter alia, disclose that the Rights Issue is scheduled to open on May 29, 2026 and close on June 10, 2026, along with other incidental details pertaining to the issue, and have been published in the following newspapers:

1. Business Standard (English national daily newspaper having wide circulation)
2. Business Standard (Hindi national daily newspaper having wide circulation)

You are requested to kindly take the above information on record.

**For & on behalf of
Integra Essentia Limited**

**Atul Sharma
Whole-time Director cum CFO
(DIN: 08290588)**

Bank of Baroda
INVITATION FOR EXPRESSION OF INTEREST FOR SALE / ASSIGNMENT OF OUTSTANDING DEBTS/FINANCIAL ASSETS TO ELIGIBLE BUYERS (PERMITTED ARCS/ NBFCs/ BANKS/ FS UNDER SWISS CHALLENGE METHOD

Bank of Baroda ("Lender") invites Expression of Interest from Interested ARCS / Banks / NBFCs / FS and any other permitted transferees for sale of financial assets being loans of Ms Raghuleela Builders Private Limited (RBPL) along with all associated rights, title, benefits and security interest created to secure the loan under Swiss Challenge Method based on an existing binding offer in Hand (Anchor Bid) based strictly on the terms and conditions as mentioned in the notification updated in e-restriction tab at www.bankofbaroda.bank.in. The anchor bidder will have the right to match the highest bid received under the sale process.

Borrower Name	M/S Raghuleela Builders Private Limited
Outstanding debt as at 31.03.2026	Rs 310.08 Crs
Base Bid (Binding offer of Anchor Bidder)	Rs 160.00 Crs
Minimum mark-up @ 5.00% of the Base Bid	Rs 8.00 Crs
Starting Price for counter bidding under SCM	Rs 168.00 Crs
Incremental amount for in-escrow bidding	Rs 2.00 Crs
Earnest Money Deposit (10% of Anchor Bid)	Rs 16.00 Crs

The sale shall be on "as is where is", "as is what is" "as is how is", "whatever it there is" and "without recourse basis". Sale will be on 100% cash basis. Timelines are mentioned as hereinbelow

S. No.	Particulars	Date and Time
1.	Submission of Expression of Interest (EOI) along with other documents as mentioned in Notification	29.05.2026 (Fri) by 04.00 PM
2.	Sharing of information and completion of due diligence by interested parties (including clarifications, if any)	15.06.2026 (Mon) by 04.00 PM
3.	Submission of EMD along with the name of the authorised official(s), their contact details (mobile no, email ids etc) and authorisation for issuance of user id and password to bid through e-auction portal	15.06.2026 (Mon) by 05.00 PM
4.	Swiss Challenge Method (e-auction)	16.06.2026 (Tue) from 1.00 PM to 02.00 PM
5.	Declaration of the HT bidder	16.06.2026 (Tue) by 04.00 PM
6.	Exercise of Right of First Refusal (ROFR) by the Anchor Bidder	18.06.2026 (Thu) by 04.00 PM
7.	Declaration of the Successful Bidder	18.06.2026 (Thu) by 05.00 PM
8.	Receipt of entire consideration price at Bank of Baroda Account and Execution of Assignment Agreement resulting closure of transaction by Successful Bidder.	On or before 04.00 PM on 25.06.2026 (Thu)

Lender reserves the right to amend / modify / cancel the proposed sale process at any stage without assigning any reason therefor, at its sole discretion. The decision of lender in this regard shall be final and binding.

The interested parties may contact the below mentioned officials for detailed terms and conditions of auction process

1. Mr Sarveshwar Malakar, Asstt. General Manager - Mob 6141899569
 2. Mr Ranul M. Patil, Chief Manager - Mob 9960274799

Authorised Signatory
Bank of Baroda

Thyrocare THYROCARE TECHNOLOGIES LIMITED
 Tests you can trust

CIN: L85110(M)2009PLC123682
 Reg. Off: D-37/1, TTC Industrial Area, MIDC, Turbhe, Navi Mumbai-400 703
 Corp. Office: D-37/3, TTC Industrial Area, MIDC, Turbhe, Navi Mumbai-400 703
 Phone: +91 8422845537
 Website: www.thyrocare.com Email: compliance@thyrocare.com

NOTICE FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF THE COMPANY

Register Your Email Address for Electronic Communication

This is to inform the shareholders of Thyrocare Technologies Limited ("the Company") that, in pursuance of promoting paperless communication and in accordance with the provisions of the Companies Act, 2013, applicable provisions made by the Registrar of Companies issued by Ministry of Corporate Affairs to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Company proposes to send documents such as notices of meetings, annual reports, postal ballot notices, and other official communications to shareholders in electronic form, through email.

Since the entire shareholding of the Company is held in dematerialized form, email addresses of shareholders are sourced from the records maintained by their respective Depository Participants (DPs). However, in certain cases, email addresses are not available in the register of beneficial owners maintained by the depository(s).

Accordingly, shareholders are requested to register or update their email addresses with their respective DPs to ensure timely and secure receipt of all Company communications. This will help avoid postal delays and allow easy access to important documents directly in the inbox.

The Company will be sending individual notices to those shareholders whose email addresses are not available in the depository(s) records as on **Friday, May 22, 2026**. **Transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF)**

Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refunds) Rules, 2016 ("the Rules"), as amended, the Financial Year (FY) for the financial year 2015-19, which remained unclaimed for a period of seven years by September 23, 2026 will be credited to the IEPF without further notice. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred as per the procedure set out in the Rules.

In compliance with the Rules, individual notices will be sent to all the concerned shareholders whose shares are liable to be transferred to IEPF as per the aforesaid Rules, the full details of such shareholders are made available on the Company's Website: <https://investor.thyrocare.com/unclaimed-dividend/>

In this connection, please note if you hold the shares in electronic form your demat account will be debited for the shares liable for transfer to IEPF. In the event valid claim is not received on or before September 23, 2026, the Company will proceed to transfer the liable dividend and corresponding Equity shares in favor of IEPF authority without further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to its guidelines. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form IEPF-S online after obtaining Entitlement letter from the Company.

For any queries or assistance, shareholders may contact the Company, at compliance@thyrocare.com or with the Company's RTA at IEPF, at rtainfo@iefpf.com. For further information, please refer to the Public Notice titled "Public Notice on the Transfer of Equity Shares to IEPF" dated 11/06/2019, available at www.thyrocare.com or through the Registrar's helpline (+91) 4050192707 and email: helpline@iepf.com

For Thyrocare Technologies Limited
 Sd/-
 Brijesh Kumar
 Place : Navi Mumbai
 Date : May 25, 2026
 Company Secretary, Compliance officer & Nodal Officer

Clearing doubts on carrier claims, re-export and import monitoring

only "warehouse goods", and Section 2(44) defines "warehouse goods" as goods deposited in a warehouse. On that strict reading, unless goods are actually deposited in a bonded warehouse, Section 69 cannot be invoked.



That said, JNCH PTEC minutes dated 29 July 2019 record that waiver of physical warehousing was being granted only for re-exported goods under Section 69, on the written request of the exporter. Therefore, importers may seek such waiver but should not treat it as a vested right. In my view, the government should give clear legal force to such waiver, as compulsory physical warehousing causes avoidable double handling, cost, and delay where goods are only being re-exported.

Under the Import Monitoring Systems, can we obtain registration after arrival of cargo but before Customs clearance of the goods?
 Under different monitoring systems, different time-

lines are prescribed for registration. Some notifications expressly permit registration up to the date of arrival of the vessel, for example, Coast IMS and non-ferrous metal IMS.

Others require advance registration before expected arrival, such as Steel IMS, Paper IMS, Renewable Energy Equipment MIS, and Yellow Peas IMS, though the number of days and the triggering event may differ. Some notifications also prescribe different timelines for air, sea, or land imports, or for consignments from specified countries. Therefore, registration after arrival but before Customs clearance is valid only where the notification applicable to that item permits it. Importers should check the item-specific notification and portal condition before shipment, rather than assume that pre-clearance registration will always cure the delay.

We have received a bill of lading endorsed by the

shipper in our name. Do we have a right to sue the carrier for short-landed or damaged cargo?

Yes, if the statutory conditions are satisfied. Section 2 of the Bills of Lading Act, 2025 says that every consignee named in a bill of lading, and every endorsee of a bill of lading to whom property in the goods passes upon or by reason of such consign-ment or endorsement, shall have transferred to and vested in him all rights of suit, and shall be subject to the same liabilities in respect of such goods as if the contract contained in the bill of lading had been made with him. Thus, endorse-ment can transfer the right to sue the carrier, but the pas-sing of property in the goods should be demonstrable in any later claim or dispute against the carrier.

Business Standard invites readers' SME queries related to GST, export and import matters. You can write to us at smecthat@bnai.in

Aravalli expert panel must consult all stakeholders: SC

BHAVINI MISHRA
 New Delhi, 25 May

The Supreme Court on Monday observed that the expert committee proposed for defining the Aravalli hills should include all stakeholders and must ensure wider public participation in the process.

A Bench consisting of Chief Justice of India Justice Surya Kant, Justice Joydip Bagchi and Justice Vipul M Panchol said the panel should remain compact to

function effectively.

"We cannot have a committee of 30 people as it will become unmanageable. The committee must consult experts, and it should have 5-7 members. We will note it in the order," the Bench remarked.

Appearing for the Centre, Additional Solicitor General Aishwarya Bhat submitted that the Central Empowered Committee and the amicus curiae had proposed a common set of names for inclusion in the panel, which could now be finalised.

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 14, 2026 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE"), and National Stock Exchange of India Limited (NSE).

INTEGRA ESSENTIA LIMITED

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated 29, 2012. Consequently, the name of our Company was changed to "Integra Grams and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai.

Corporate Identity Number: L74110DL2007PLC396238
 Registered Office: 607, 6th Floor, Pearls Best Height-II, Netaji Subhash Place, Delhi, India - 110034
 Telephone: +91 80762 00456, 76692253-10/11 | E-mail id: cs@2021gsmail.com, cs@integragram.com | Website: www.integragram.com | Contact Person: Atul Sharma, Whole-time Director & CFO

OUR PROMOTERS: MR. VISHESH GUPTA	
ISSUE OPENS ON	ISSUE CLOSURE DATE
FRIDAY, MAY 29, 2026	WEDNESDAY, JUNE 10, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

ISSUE OF UP TO 68,75,92,710 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.45 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.45 PER EQUITY SHARE) AGGREGATING TO ₹ 9790 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 161 EQUITY SHARE FOR EVERY 250 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS WEDNESDAY, MAY 20, 2026 (THE "ISSUE").

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES	
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	TOTAL (₹)
On Application 100%	1.45
Total (₹)	1.45

ASBA* *Application supported by Accountant (ASBA) is a better way of applying to issues. Simple, Safe, Smart way of Application - Make use of it!!!
 Simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR Regulations) and SEBI Rights Issue Circulars, all Investors are requested to use the ASBA process for making an Application in the Issue. Investors should read the applicable provisions before applying.

In accordance with Regulation 77A of the SEBI (ICDR Regulations), credit of Rights Entitlements and allotment of Rights Equity Shares shall be made only in dematerialized form. Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 20, 2026, and desirous of applying, shall provide demat account details to the Registrar or the Registrar of Companies prior to the Issue Closing Date i.e. June 8, 2026, as per details available on www.skynline.com or through the Registrar's helpline (+91) 4050192707 or email (ipo@skynlinea.com).

Where demat account details are not available, Rights Entitlements shall be credited to a demat suspense escrow account opened by the Company. Shareholders who do not furnish demat details within the prescribed timeline shall not be eligible to apply through Rights Entitlements relating to shares held in physical form.

PROCEDURE FOR APPLICATION THROUGH ASBA: All investors shall apply through the ASBA process or other permitted mechanism. For detailed procedure for physical shareholders, refer the relevant section of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH ASBA: Investors must apply with an ASBA-enabled bank account with an SCBS Application Form to be submitted through the Designated Branch of the SCBS or online/electronic mode (if available), authorizing blocking of funds in the ASBA account applicable to the Application Money. Investors must ensure correct submission of the Application Form or valid electronic authorization for blocking of funds at the time of application.

ISSUE OF ELIGIBLE EQUITY SHARES/ HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI (ICDR Regulations) read with the SEBI Rights Issue Circulars and SEBI Rights Issue Circulars, credit of Rights Entitlements and allotment of Rights Equity Shares shall be made only in dematerialized form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 20, 2026 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details to the Registrar or the Registrar of Companies prior to the Issue Closing Date i.e. June 8, 2026, as per details available on www.skynline.com or through the Registrar's helpline (+91) 4050192707 and their email address (ipo@skynlinea.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITARY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE, I.E. MAY 20, 2026.

DISPATCH OF THE LETTER OF OFFER AND APPLICATION FORM: The dispatch of the LOF and Application Form for the Issue will complete on or before May 29, 2026 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR Regulations) read with the SEBI Rights Issue Circulars, credit of Rights Entitlements and allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "INTEGRA ESSENTIA LIMITED - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders whose Rights Entitlements relating to Equity Shares are currently held in physical form. The ownership of the Rights Entitlements shall remain with the Company until the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has not received or is unable to obtain the Application Form from our Company, Registrar to the Issue, Manager to the Issue, or the Registrar's website may make an application on plain paper through the ASBA process. The plain paper application shall be submitted to the Designated Branch of the SCBS authorizing it to block the Application Money in the ASBA account maintained with the same SCBS. Applications on plain paper will not be accepted from outside India.

The envelope should be superscribed "INTEGRA ESSENTIA LIMITED - Rights Issue" and postmarked in India. The application, duly signed by the Eligible Equity Shareholder(s), including valid address in the same order as per records of the Company/Depositories, must be accompanied by the following documents: (i) a copy of the Application Form for renunciation; (ii) the Eligible Equity Shareholders making application on plain paper shall not be entitled to receive their Rights Entitlements and shall not use the Application Form for renunciation. The Application Form, when submitted, shall be accompanied by an account payee cheque or demand draft payable at Delhi, net of bank and postal charges, and sent by registered post to the Registrar to the Issue. For mode of payment, refer "Mode of Payment" in the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER:

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being INTEGRA ESSENTIA LIMITED;
- Name and address of the Eligible Equity Shareholder(s) including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 1.45 per Rights Equity Share;
- Details of the ASBA Account such as name, address and branch of the relevant SCBS;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FN/RNRO Account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, irrespective of the nature of the Rights Equity Shares applied for, shall be submitted to the Registrar to the Issue;
- Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS)

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements or to the same demat account or to the same suspense escrow account, including cases where an investor submits multiple Application Forms along with a plain paper Application Form, the Applications shall be treated on the basis of Allotment. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application Form will be available on the website of the Registrar at www.skynlinea.com.

Our Company and the Registrar shall not be responsible if the Applications are not updated by SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled Application Form is the Issue Closing Date i.e. June 10, 2026. The Board or Rights Issue Committee may extend the Issue period, subject to applicable provisions and a maximum Issue Period of 30 days from the Issue Opening Date i.e. May 29, 2026.

If the Application or Application Money is not blocked with an SCBS or not received by the Bankers on the Issue Opening Date or before the close of banking hours on the Issue Closing Date or extended date, the offer shall be deemed to be withdrawn.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: Investors may renounce Rights Entitlements, in full or part, either (a) through the Stock Exchange platform; or (b) through

off-market transfer during the Renunciation Period. Rights Entitlements must be credited to the demat account of the investor, demat account before renunciation.

Investors should note that trading in Rights Entitlements may have tax and legal implications and should consult their tax advisor or stock broker regarding applicable costs, taxes and charges.

a. ON-MARKET RENUNCIATION
 Investors may renounce Rights Entitlements by selling them on the Stock Exchanges through a registered stock broker.

Rights Entitlements shall be admitted for trading under ISIN INE418N20043, subject to approvals. They are tradable only in dematerialized form and the market lot is 1 Rights Entitlement. The On-Market Renunciation period shall be from May 29, 2026 to June 5, 2026 (both days inclusive). Investors may sell their Rights Entitlements through their brokers by quoting the ISIN and available quantity in their demat account.

Trading shall take place on the BSE platform under an automatic order matching mechanism on a T+2 rolling settlement basis, settled on a trade-for-trade basis. Upon execution, brokers shall issue a contract note as per applicable regulations.

b. OFF-MARKET RENUNCIATION
 Investors may renounce Rights Entitlements through off-market transfer via their depository participant. Transfers are permitted only in dematerialized form.

Off-market renunciation must be completed on the day that settlements are credited to the demat account of the Renouncee(s) on or before the Issue Closing Date. Transfers shall be made by issuing a delivery instruction slip quoting ISIN INE418N20043 along with buyer details, and the buyer must provide the corresponding receipt instruction to their depository participant. Transfers are allowed only to the extent of Rights Entitlements available in the seller's demat account and must be executed during DP working hours in accordance with NSDL/CDSL rules.

INVESTORS TO KNOW! NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON-MARKET RENUNCIATION / OFF-MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO OFFER THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHTS ENTITLEMENT THROUGH ON-MARKET RENUNCIATION / OFF-MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" OF THE LETTER OF OFFER.

LISTING AND TRADING OF RIGHTS EQUITY SHARES: The existing Equity Shares of the Company are listed on BSE (Scrip Code: 539598) and NSE (ESSENTIA) under ISIN INE418N20043. Rights Equity Shares to be issued shall be listed on BSE and NSE subject to necessary approvals. The Company has received in-principle approvals from BSE and NSE dated February 06, 2026 and February 05, 2026, and shall apply for final listing approval after allotment.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI as the issue size is less than ₹5,000 lakhs. A copy of the Letter of Offer shall be submitted to SEBI and other issue material only by email to Eligible Equity Shareholders who have provided Indian addresses or an in-registered jurisdictions and request the same.

DISCLAIMER CLAUSE OF BSE (DESHONORED STOCK EXCHANGE): A copy of the Letter of Offer shall be submitted to BSE. The BSE disclaimer, as communicated after scrutiny of the Draft Letter of Offer, shall be included prior to filing with SEBI, BSE, NSE and ROC.

AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI (ICDR Regulations) and applicable circulars, the Company shall send the Letter of Offer, Rights Entitlement Letter, Application Form and other issue materials only by email to Eligible Equity Shareholders who have provided Indian addresses or are in permitted jurisdictions and request the same.

The Letter of Offer and Application Form (if eligible) are available at:
 i. Company website: www.integragram.com
 ii. Registrar website: www.skynlinea.com
 iii. BSE: www.bseindia.com and NSE: www.nseindia.com
 iv. Eligible Equity Shareholders may check Rights Entitlement details on the Registrar's website by entering DP ID, Client ID or Folio Number and PAN. The same link is also available on the Company website.

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited
 For further details, please refer to the Letter of Offer.
OTHER IMPORTANT LINKS AND HEADLINE:

- Investor Helpline and FAQs: www.skynlinea.com
- Update address/email/mobile: ipo@skynlinea.com
- Update demat details (physical): www.skynlinea.com
- Non-resident shareholders may send request letter with PAN and address proof for updating Indian address. Non-residents without an Indian address are not eligible to apply.

 Integra Essentia Limited Corporate Identity Number: L74110DL2007PLC396238 Registered Office: 607, 6th Floor, Pearls Best Height-II, Netaji Subhash Place, Delhi, India - 110034 Telephone: +91 80762 00456 Email: cs@2021gsmail.com Website: www.integragram.com Contact Person: Sanjeev Kumar, Company Secretary and Compliance Officer.	REGISTRAR TO THE ISSUE Skynline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011-4630192/7 Email: investor@skynlinea.com , investors@skynlinea.com Investor grievance e-mail: investorgrievance@skynlinea.com Contact Person: Mr. Anu Rana SEBI Registration No.: IHR000003241 Validity of Registration: Perpetual
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For INTEGRA ESSENTIA LIMITED Sd/- Atul Sharma
 Whole-time Director & CFO

Disclaimer: Our Company's approval is subject to the approval of the Registrar of Companies, India and the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" containing an outline of the risks of investing in the Equity Shares. This announcement has been prepared for publication in India and may not be released in the United States. This announcement is not to be construed as an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered for sale in any jurisdiction outside of India. Investors should refer to the prospectus for more information regarding the Equity Shares. There will be no public offering of Rights Equity Shares in the United States.

महंगाई पर राहुल की टिप्पणी

‘महंगाई मानव मोदी ने जनता पर फिर हमला किया’

कांग्रेस ने पेट्रोल और डीजल की कीमतों में फिर वृद्धि होने के बाद सोमवार को आरोप लगाया कि ‘महंगाई मानव’ प्रधानमंत्री नरेंद्र मोदी चुनाव के समय वादे करते हैं और बाकी समय जनता की जेब पर वार करते हैं। पेट्रोल और डीजल की कीमतों में सोमवार को एक बार फिर वृद्धि की गई। लोकसभा में नेता प्रतिपक्ष राहुल गांधी ने ‘एक्स’ पर पोस्ट किया, ‘महंगाई मानव मोदी का फिर से हमला। पेट्रोल-डीजल के दाम किरतों में बढ़ते हैं, ताकि चुपके-चुपके आपकी जेब कटती रहे।’ राहुल ने ‘एक्स’ पर पोस्ट किया, ‘मैं महीनों से आर्थिक तूफान आने की बात कह रहा था, पर मोदी जी तब हमेशा की तरह चुनाव में व्यस्त थे और चुनाव खत्म होते ही पेट्रोल-डीजल 8 रुपये महंगा कर दिया। ये वृद्धि होती ही जाएगी।’ कांग्रेस नेता ने दावा किया कि ‘महंगाई मानव’ मोदी का एक ही काम, चुनाव में वादे और बाकी समय जनता की जेब पर वार करना है।



राहुल की टिप्पणियों पर भाजपा का पलटवार
भाजपा ने पेट्रोल-डीजल की कीमतों में हाल में हुई बढ़ोतरी पर की गई राहुल गांधी की टिप्पणियों को सोमवार को आलोचना की और कांग्रेस नेता पर देश को कमजोर करने की कोशिश करने का आरोप लगाया। राहुल गांधी की टिप्पणी पर तीखी प्रतिक्रिया देते हुए भाजपा के राष्ट्रीय प्रवक्ता गौरव भाटिया ने कांग्रेस नेता को ‘अपरिपक्व और अराजक’ कहा और आरोप लगाया कि ‘विपक्ष के नेता देश को कमजोर करने की कोशिश कर रहे हैं।’ भाटिया ने इस बात पर जोर दिया कि दुनिया भर में तेल और डीजल की कीमतों में भारी उछाल आया है, हालांकि, इसकी तुलना में भारत में कीमतों में हुई बढ़ोतरी मामूली रही है, विशेष रूप से तब जब इसे अमेरिका, ब्रिटेन और खाड़ी देशों में हुई वृद्धि के साथ देखा जाए।

भाषा

कंपनियों पर बढ़ रहा बढ़ती लागत का दबाव

पृष्ठ 1 का शेष

बजाज ऑटो के कार्यकारी निदेशक राकेश शर्मा ने भी बढ़ती लागत के दबाव पर चिंता जताई। उन्होंने कहा, ‘धातुओं की कीमतें बढ़ने से लागत में पहले ही लगभग 3 से 5 फीसदी का इजाफा हो चुका है।’ इस बीच मांग में नरमी के संकेत भी दिखने लगे हैं। शर्मा ने कहा कि अनिश्चितता का असर मोटरसाइकिल की मांग पर दिखने लगा है। वित्त वर्ष 2026 की चौथी तिमाही में उद्योग की वृद्धि 20 फीसदी से ज्यादा घटकर अप्रैल में अपेक्षित 7 से 9 फीसदी रह गई। हालांकि उन्होंने कहा कि प्रीमियम मोटरसाइकिल सेगमेंट लचीला बना हुआ है।

टाटा मोटर्स के प्रबंध निदेशक और सीईओ गिरीश वाघ ने कहा कि कंपनी ने मांग की गति को बनाए रखने के लिए ग्राहकों पर बढ़ी लागत का बोझ पूरी तरह नहीं डाला है। कंपनी ने वित्त वर्ष 2027 की शुरुआत में 2 फीसदी वृद्धि की थी और आंतरिक स्तर पर लागत घटाने के उपाय कर रही है।

हालांकि कुछ विनिर्माताओं ने कहा कि संकट से पहले उनके पास कच्चे माल का भरपूर स्टॉक था जिसकी वजह से वे फिलहाल सुरक्षित हैं।

जॉनसन लिफ्ट्स के निदेशक योहन के जॉन ने कहा, ‘कच्चे माल की कीमतें बढ़ रही हैं, आपूर्तिकर्ता हमें उच्च कीमतों पर आपूर्ति लेने के लिए मजबूर कर रहे हैं। कुछ आपूर्तिकर्ता उच्च दरों पर पुनः बातचीत के लिए आपूर्ति रोक भी रहे हैं।’ उन्होंने कहा, ‘तांबा और स्टील के बढ़ते दाम चिंता का सबब है। फार्मा उद्योग के अधिकारियों ने कहा कि पश्चिम एशिया और हेरुमंजु व्यवधान से निकट भविष्य में दवा क्षेत्र पर पड़ने की आशंका नहीं है। दवा बनाने में इस्तेमाल होने वाले महत्वपूर्ण सॉल्वेंट और अन्य कच्चे माल की आपूर्ति लगातार बनी है। मगर चीन से आने वाले एपीआई की कीमतों में वृद्धि हुई है।

संकट शुरू होने के बाद से चीन से आने वाले पैरासिटामॉल सहित प्रमुख एपीआई की कीमतें बढ़ी हैं। उदाहरण के लिए पैरासिटामॉल की कीमतें हाल के महीनों में लगभग दोगुनी हो गई हैं जबकि एजिप्रोमाइसिन एपीआई की कीमतें भी

बढ़ी हैं। उद्योग के एक दिग्गज ने कहा कि कुछ श्रेणियों में 30 से 40 फीसदी की मूल्य वृद्धि देखी गई है। भारत के पास लगभग दो महीने का एपीआई स्टॉक है। उद्योग प्रतिनिधियों ने सॉल्वेंट आपूर्ति को लेकर सरकार के साथ चिंता भी जताई है।

तिमाही नतीजों के बाद आईटीसी ने खाद्य तेल, साबुन, न्यूल्स जैसे उत्पादों के दाम बढ़ाई हैं। रेंटॉग एजेंसी क्रिसिल ने आगाह किया है कि अगस्त यह संघर्ष लंबे समय तक चला तो सभी क्षेत्रों की कंपनियों के मुनाफे पर असर पड़ सकता है। कच्चे तेल की ऊंची कीमतों, माल ढुलाई लागत, आपूर्ति श्रृंखला में व्यवधान और कमजोर रुपये जैसी चुनौतियों से जूझ रही भारतीय कंपनियों के परिचालन मुनाफे में इस वित्त वर्ष में लगभग 200 आधार अंक की गिरावट आ सकती है। क्रिसिल ने 34 क्षेत्रों को कवर करते हुए दबाव परीक्षण (ट्रेस टेस्ट) में कहा 22 क्षेत्रों में परिचालन लाभप्रदता में 10 फीसदी से अधिक की गिरावट देखी जा सकती है। हालांकि मजबूत बॉलेस शीट, स्थिर घरेलू मांग और सरकार के नेतृत्व वाले पूंजीगत व्यय से व्यापक क्रेडिट-गुणवत्ता जोखिमों को नियंत्रित करने में मदद मिलनी चाहिए।

एजेंसी का अनुमान है कि 8 क्षेत्रों में व्यापक ऋण संकट देखने को मिलेगा, जिनमें से सिरैमिक, विमानन, वाहन कलपुर्जा, विशेषीकृत रसायन, पॉलिपेस्टर टेक्सटाइल और पलेक्सिबल पैकेजिंग प्रमुख हैं क्योंकि इनकी कच्चे माल की लागत अधिक है और मूल्य निर्धारण में लचीलापन सीमित है।

परिचालन मॉडल पर पुनः विचार

पैराडाइम रिप्लेटी की सह-संस्थापक और मुख्य सलाहकार सुट्टि एस आनंद ने कहा कि लागत में अग्रव्यतिरिक्त वृद्धि से खुद को बचाने के लिए कंपनी ने अपनी खरीद रणनीति में रणनीतिक बदलाव किया है। आनंद ने कहा, ‘हमने कल तक अपने सभी तैयार ऑर्डर लॉक कर दिए हैं ताकि स्थिति बिगड़ने पर आपूर्ति श्रृंखला में संभावित बाधाओं से खुद को बचाया जा सके।’

कीमतों में अतार्किक वृद्धि देखी जा सकती है और इसलिए इस स्तर पर निश्चितता के साथ ऑर्डर सुरक्षित करना समय और लागत दोनों की सुरक्षा के लिए महत्वपूर्ण कदम है।

वृद्धि के मोर्चे पर पैराडाइम लॉन्च कैलेंडर में लचीलापन बनाए हुए है और बदलते वृहद आर्थिक परिस्थितियों के साथ तालमेल बिठाने के लिए कुछ अधिग्रहणों एवं अन्य सौदों के लिए नए सिरे से बातचीत कर रही है। सेट रिजल्ट भी लागत और सोर्सिंग रणनीतियों पर नए सिरे से काम कर रही है। कंपनी के चेयरमैन एवं एमडी चिंतन सेठ ने कहा कि ईंधन और एलपीजी की बढ़ती कीमतों के अलावा स्टील, एल्यूमीनियम और टाइल्स की लागत बढ़ने से परियोजना की कुल लागत में 10 से 15 फीसदी तक की बढ़ोतरी हो सकती है। सेठ ने कहा, ‘हम लागत के प्रभाव को मुनाफा मार्जिन बढ़ाकर कम करने और उसे उचित स्तर पर लाने के लिए काम कर रहे हैं।’ कंपनी डिजाइन भी बदल रही है और अधिक आसानी से उपलब्ध एवं स्थानीय सोर्सिंग वाली सामग्रियों के इस्तेमाल की योजना बना रही है। पेट्रोल स्टॉक एलएलपी के निदेशक (अंतरराष्ट्रीय कारोबार) ऋषभ जैन ने कहा कि उठाए गए प्रमुख कदमों में से एक

समय के हिसाब से इन्वेंट्री मॉडल को अपनाना था। ऐसा खास तौर पर प्रोफेब्रिकेटेड काउंटरटॉप्स और क्वाटर्ज स्लैब के लिए किया गया जिससे पूंजी व्यवधान को कम करने और लचीलेपन को बेहतर करने में मदद मिली।

कंपनी ने समुद्री मालवहन दरों में तेज वृद्धि से निपटने के लिए लॉजिस्टिक्स में विविधता लाई है और क्षेत्रीय शिपिंग साझेदारी को मजबूत किया है। कंपनी ने अनुबंध की शर्तों को भी संशोधित किया है और माल ढुलाई जोखिम को कम करने और डिलिवरी की स्थिरता में सुधार के लिए कुवैत और कतर जैसे बाजारों में निर्माण साझेदारी विकसित की है।

ईंधन लागत में कटौती

फार्मा कंपनी स्टार बायो फार्मा ने दैनिक



आवागमन के लिए व्यक्तिगत वाहनों के उपयोग को हतोत्साहित करने के लिए अपने कारखाने के कर्मचारियों के लिए बस सुविधा शुरू की है। स्टार बायो फार्मा के निदेशक प्रमोद चंद्रा ने कहा, ‘यह पहल हमें कार्बन उत्सर्जन कम करने, ईंधन बचाने और अधिक टिकाऊ और पर्यावरण-अनुकूल कार्यस्थल को बढ़ावा देने में मदद कर रही है।’

स्टार्किंग फर्म एडको इंडिया में मानव संसाधन की उपाध्यक्ष, करिश्मा पारीख ने कहा कि कंपनी कम लागत वाले विकल्पों पर ध्यान केंद्रित करते हुए केवल आवश्यक व्यावसायिक यात्रा को प्रोत्साहित कर रही है। कंपनी ने महामारी के दौरान शुरू किए गए अपने हाइब्रिड कार्य मॉडल को भी जारी रखा है। इसमें तीन दिन कार्यालय में और दो दिन घर से काम करने की सुविधा शामिल है।

एआई प्लेटफॉर्म वेरलूडॉटआईओ के मुख्य वित्तीय अधिकारी अंकित सरावगी ने कहा कि कंपनी निकट भविष्य में पूरी तरह से घर से काम करने (वर्क फ्रॉम होम) की व्यवस्था की ओर बढ़ रही है। कंपनी ने जून से कार्यालय के जरिये काम करने की अपनी पिछली योजनाओं को स्थगित कर दिया है।

सज्जन जंदल के नेतृत्व वाली कंपनी जेएसडब्ल्यू स्टील ने हाल में कहा था कि वह यात्रा को नियंत्रित करने के लिए वचुअल तरीके से बैठकें करने की दिशा में काम कर रही है।

ट्रैवल के सह-संस्थापक और जंदल समूह के एमडी, सालिल जंदल ने कहा कि ईंधन की बढ़ती कीमतों ने यात्रा उद्योग में परिवहन लागत

दीर्घकालिक योजना

वैश्विक उथल-पुथल के गहराने के साथ ही कंपनियां स्थिति से निपटने के लिए दीर्घकालिक मजबूती के लिए योजनाएं बनाने लगी हैं।

महिला समूह के प्रबंध निदेशक और सीईओ अनिश शाह ने कहा कि वैश्विक स्तर पर बार-बार भू-राजनीतिक उथल-पुथल के मद्देनजर कंपनी ने अपनी आपूर्ति श्रृंखला में जोखिम को पहचानने के लिए पहल की है।

शाह ने कहा कि एमएंडएम ने 1 लाख कलपुर्जे और 40 जिंसा का विश्लेषण किया, भू-राजनीतिक, कच्चे माल, लॉजिस्टिक और एक आपूर्तिकर्ता पर निर्भरता में उच्च-जोखिम वाले क्षेत्रों की पहचान की।

दूरसंचार कंपनियों और टावर ऑपरेटर भी ईंधन के प्रति जोखिम को कम करने के लिए संचालन पर फिर से काम कर रहे हैं। कंपनियां डीजल पर निर्भरता कम करने के लिए पर्यावरण-अनुकूल कार्यस्थल को बढ़ावा देने में मदद कर रही हैं।


स्टार्किंग फर्म एडको इंडिया में मानव संसाधन की उपाध्यक्ष, करिश्मा पारीख ने कहा कि कंपनी कम लागत वाले विकल्पों पर ध्यान केंद्रित करते हुए केवल आवश्यक व्यावसायिक यात्रा को प्रोत्साहित कर रही है। कंपनी ने महामारी के दौरान शुरू किए गए अपने हाइब्रिड कार्य मॉडल को भी जारी रखा है। इसमें तीन दिन कार्यालय में और दो दिन घर से काम करने की सुविधा शामिल है।

एआई प्लेटफॉर्म वेरलूडॉटआईओ के मुख्य वित्तीय अधिकारी अंकित सरावगी ने कहा कि कंपनी निकट भविष्य में पूरी तरह से घर से काम करने (वर्क फ्रॉम होम) की व्यवस्था की ओर बढ़ रही है। कंपनी ने जून से कार्यालय के जरिये काम करने की अपनी पिछली योजनाओं को स्थगित कर दिया है।

सज्जन जंदल के नेतृत्व वाली कंपनी जेएसडब्ल्यू स्टील ने हाल में कहा था कि वह यात्रा को नियंत्रित करने के लिए वचुअल तरीके से बैठकें करने की दिशा में काम कर रही है।

ट्रैवल के सह-संस्थापक और जंदल समूह के एमडी, सालिल जंदल ने कहा कि ईंधन की बढ़ती कीमतों ने यात्रा उद्योग में परिवहन लागत

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 14, 2026 the “Letter of offer” or (“LOF”) filed with BSE Limited (“BSE”), and National Stock Exchange of India Limited (NSE).



INTEGRA ESSENTIA LIMITED

Our Company was incorporated as “Five Star Mercantile Private Limited” on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to “Five Star Mercantile Limited” on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon’ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to “Integra Garments and Textiles Limited” and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to “Integra Essentia Limited” on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai.

Corporate Identity Number: L74110DL2007PLC396238
Registered Office: 607, 6th Floor, Pearls Best Height -II, Netaji Subhash Place, Delhi, India - 110034
Telephone: +91 80762 00456, 76692253-10/11 | **E-mail id:** csigl2021@gmail.com; cs@integraessentia.com; | **Website:** www.integraessentia.com; | **Contact Person:** Atul Sharma, Whole-time Director & CFO

OUR PROMOTERS: MR. VISHESH GUPTA

ISSUE PROGRAMME			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON*	
FRIDAY, MAY 29, 2026	FRIDAY, JUNE 5, 2026	WEDNESDAY, JUNE 10, 2026	

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

ISSUE OF UP TO 68,75,92,710 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE “EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 1.45 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.45 PER EQUITY SHARE) AGREEGATING TO ₹ 9970 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 161 EQUITY SHARE FOR EVERY 250 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS WEDNESDAY, MAY 20, 2026 (THE “ISSUE”).

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application 100%	1	0.45	1.45
Total (₹)	1	0.45	1.45

ASBA*

In accordance with Regulation 76 of the SEBI ICDR Regulations and SEBI Rights Issue Circulars, all Investors are required to use the ASBA process for making an Application in the Issue. Investors should read the applicable provisions before applying.

In accordance with Regulation 77A of the SEBI ICDR Regulations, credit of Rights Entitlements and allotment of Rights Equity Shares shall be made only in dematerialized form. Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. May 20, 2026, and desirous of applying, shall provide demat account details to the Registrar or the Company at least two Working Days prior to the Issue Closing Date i.e. June 8, 2026, as per details available on www.skylinert.com or through the Registrar’s helpline (+91 40450193/97) or email (ipo@skylinert.com).

Where demat account details are not available, Rights Entitlements shall be credited to a demat suspense escrow account opened by the Company. Shareholders who do not furnish demat details within the prescribed timeline shall not be eligible to apply against Rights Entitlements relating to shares held in physical form.

PROCEDURE FOR APPLICATION: All Investors shall apply through the ASBA process or other permitted mechanism. For detailed procedure for physical shareholders, refer the relevant section of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH ASBA: Investors must have an ASBA-enabled bank account with an SCSB. Applications may be submitted through the Designated Branch of the SCSEB or online/electronic mode (if available), authorising blocking of funds in the ASBA account equivalent to the Application Money. Investors must ensure correct submission of the Application Form or valid electronic authorisation for blocking of funds at the time of application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 20, 2026 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinert.com at least two Working Days prior to the Issue Closing Date i.e. June 8, 2026. They may also communicate with the Registrar with the help of the helpline number (+91 40450193/97) and their email address (ipo@skylinert.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. MAY 20, 2026.

DISPATCH OF THE LETTER OF OFFER AND APPLICATION FORM: The Dispatch of the LOF and Application Form for the Issue will complete on or before May 26, 2026 by the Registrar to the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, “INTEGRA ESSENTIA LIMITED - Rights Entitlement Suspense Demat Account”) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has not received or is unable to obtain the Application Form from our Company, Registrar to the Issue, Manager to the Issue, or the Registrar’s website may make an application on plain paper through the ASBA process. The plain paper application shall be submitted to the Designated Branch of the SCSEB authorising it to block the Application Amount in the ASBA account maintained with the same SCSEB. Applications on plain paper will not be accepted from outside India.

The envelope should be superscribed “INTEGRA ESSENTIA LIMITED - Rights Issue” and postmarked in India. The application, duly signed by the Eligible Equity Shareholder(s), including joint holders in the same order as per records of the Company/Depositories, must reach the Registrar to the Issue before the Issue Closing Date and contain the required particulars. Eligible Equity Shareholders making application on plain paper shall not be entitled to renounce their Rights Entitlements and shall not use the Application Form for renunciation. The application may be submitted along with an account payee cheque or demand draft payable at Delhi, net of bank and postal charges, and sent by registered post to the Registrar to the Issue. For mode of payment, refer “Mode of Payment” in the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSEB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being INTEGRA ESSENTIA LIMITED;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Registered Folio Number/ DP and Client ID No.;
4. Number of Equity Shares held as on Record Date;
5. Allotment option – only dematerialised form;
6. Number of Rights Equity Shares entitled to;
7. Number of Rights Equity Shares applied for within the Rights Entitlements;
8. Number of additional Rights Equity Shares applied for, if any;
9. Total number of Rights Equity Shares applied for;
10. Total amount paid at the rate of ₹ 1.45 per Rights Equity Share;
11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSEB;
12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNCR/NRO Account such as the account number, name, address and branch of the SCSEB with which the account is maintained;
13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint holders, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
14. Authorisation to the Designated Branch of the SCSEB to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSEB)

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinert.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSEB or funds are not blocked in the Investors’ ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled Application Form is the Issue Closing Date i.e. May 10, 2026. The Board or Rights Issue Committee may extend the Issue period, subject to applicable provisions and a maximum Issue Period of 30 days from the Issue Opening Date i.e. June 29, 2026.

If the Application or Application Money is not blocked with an SCSEB or not received by the Bankers to the Issue or Registrar on or before the close of banking hours on the Issue Closing Date or extended date, the offer shall be deemed declined and the Board or Committee may dispose of the Equity Shares as per the Basis of Allotment in the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: Investors may renounce Rights Entitlements, in full or part, either (a) through the Stock Exchange platform; or (b) through

off-market transfer during the Renunciation Period. Rights Entitlements must be credited to the investor’s demat account before renunciation. Investors should note that trading in Rights Entitlements may have tax and legal implications and should consult their tax advisor or stock broker regarding applicable costs, taxes and charges.

a. ON-MARKET RENUNCIATION
Investors may renounce Rights Entitlements by selling them on the Stock Exchanges through a registered stock broker. Rights Entitlements shall be admitted for trading under ISIN INE418N20043, subject to approvals. They are tradable only in dematerialized form and the market lot is 1 Rights Entitlementment. The On-Market Renunciation period shall be from May 29, 2026 to June 5, 2026 (both days inclusive). Investors may sell Rights Entitlementments through their brokers by quoting the ISIN and available quantity in their demat account.
Trading shall take place on the BSE platform under an automatic order matching mechanism on a T+2 rolling settlement basis, settled on a trade-for-trade basis. Upon execution, brokers shall issue a contract note as per applicable regulations.

b. OFF-MARKET RENUNCIATION
Investors may renounce Rights Entitlementments through off-market transfer via their depository participant. Transfers are permitted only in dematerialized form. Off-market renunciation must be completed so that Rights Entitlements are credited to the demat account of the Renouncee on or before the Issue Closing Date. Transfers shall be made by issuing a delivery instruction slip quoting ISIN INE418N20043 along with buyer details, and the buyer must provide the corresponding receipt instruction to their depository participant. Transfers are allowed only to the extent of Rights Entitlements available in the seller’s demat account and must be executed during DP working hours in accordance with NSDL/CDSL rules. INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED “PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS OF THE LETTER OF OFFER.

LISTING AND TRADING OF RIGHTS EQUITY SHARES: The existing Equity Shares of the Company are listed on BSE (Scrip Code: 535958) and NSE (ESSENTIA) under ISIN INE418N20043. The Rights Equity Shares to be issued shall be listed on BSE and NSE subject to necessary approvals. The Company has received in-principle approvals from BSE and NSE dated February 06, 2026 and February 05, 2026, and shall apply for final listing approval after allotment.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI as the issue size is less than ₹5,000 lakhs. A copy of the Letter of Offer shall be submitted to SEBI and the SEBI disclaimer shall be updated in the final Letter of Offer.



DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): A copy of the Letter of Offer shall be submitted to BSE. The BSE disclaimer, as communicated after scrutiny of the Draft Letter of Offer, shall be included prior to filing with SEBI, BSE, NSE and ROC.

AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI ICDR Regulations and applicable circulars, the Company shall send the Letter of Offer, Rights Entitlement Letter, Application Form and other issue materials only by email to Eligible Equity Shareholders who have provided Indian addresses or are in permitted jurisdictions and request the same. The Letter of Offer and Application Form (if eligible) are available on:

- i. Company website: www.integraessentia.com
- ii. Registrar website: www.skylinert.com
- iii. BSE: www.bseindia.com and NSE: www.nseindia.com

Eligible Equity Shareholders may check Rights Entitlementment details on the Registrar’s website by entering DP ID, Client ID or Folio Number and PAN. The same link is also available on the Company website.

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited
MONITORING AGENCY: CRISIL Ratings Limited
OTHER IMPORTANT LINKS AND HELPLINE:
a) Investor helpline and FAQs: www.skylinert.com
b) Update address/email/mobile: ipo@skylinert.com
c) Update demat details (physical holders): www.skylinert.com
d) Non-resident shareholders may send request letter with PAN and address proof for updating Indian address. Non-residents without an Indian address are not eligible to apply.

REGISTRAR TO THE ISSUE	
 <p>Integra Essentia Limited Corporate Identity Number: L74110DL2007PLC396238 Registered Office: 607, 6th Floor, Pearls Best Height -II, Netaji Subhash Place, Delhi, India - 110034 Telephone: +91 80762 00456 E-mail id: csigl2021@gmail.com Website: www.integraessentia.com Contact Person: Sandeep Soman, Company Secretary and Compliance Officer</p>	 <p>Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011-40450193/97 Email: admin@skylinert.com, Website: www.skylinert.com Investor grievance e-mail: Investors@skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 Validity of Registration: Permanent</p>
For INTEGRA ESSENTIA LIMITED Sd/- Atul Sharma Whole-time Director & CFO	
<p><small>Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section “Risk Factors” beginning on page 10 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.</small></p>	