

July 10, 2013

To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5 Floor,
Plot No C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir / Madam,

Sub: Allotment of Shares pursuant to the Composite Scheme of Amalgamation

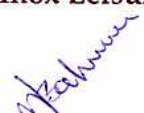
We refer to our earlier announcement dated May 29, 2013 in connection with fixation of Record date i.e. 28 June, 2013, for determining the shareholders of Fame India Limited and Headstrong Films Private Limited, who would be entitled to receive shares of the Company pursuant to the Composite Scheme of Amalgamation (Scheme).

Accordingly, the Board of Directors of the Company at its meeting held today has approved the allotment of 3,45,62,206 Equity Shares of Face Value Rs. 10/- each fully paid of the Company to the shareholders of Fame India Limited and Headstrong Films Private Limited in accordance with the share exchange ratio stated under the Scheme.

Further, in accordance of the Scheme, the Board has also appointed Mr. Ravindra Kulkarni and Mr. Sharad Abhyankar, Partners of Khaitan & Co., as Trustees to hold 2551 (Two Thousand Five Hundred and Fifty One) fully paid equity shares of the Company, arising after consolidation of the fractional shares, in trust for the Shareholders holding interest in fractional shares of the Company so allotted in accordance with the share exchange ratio stated under the Scheme. The Trustees have also been authorized to sell the said shares at such price as they may be deem fit and to remit the sale proceeds thereof to the Company for distributing the same to the shareholders entitled thereto in proportion to their respective fractional entitlements.

Thanking you.

Yours faithfully,
For Inox Leisure Limited


Miket Shashikant Bahuva
Deputy Company Secretary
& Senior Manager - Legal

Encl: as above

