

# Reliance Capital Partners

Kamala Mills Compound, Trade World, B-Wing, 7<sup>th</sup> Floor, S. B. Marg, Lower Parel, Mumbai 400013.

July 4, 2014

**The Manager**

**DCS – CRD**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The Manager**

**Listing Department**

**The National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**The Company Secretary**

**INOX Leisure Limited**

ABS Towers, 2<sup>nd</sup> Floor,  
Old Padra Road,  
Vadodara, Gujarat 390 007

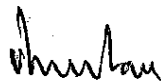
Dear Sir,

**Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

**For Reliance Capital Partners**



**V. R. Mohan**

**Reliance Capital Limited – Partner**

Encl: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                                                                                                        |                                                                                    |                                                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|
| <b>1. Name of the Target Company (TC)</b>                                                                                                                                              | INOX Leisure Limited                                                                                                                   |                                                                                    |                                                                                   |
| <b>2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>                                                                                                | Reliance Capital Partners (through its Partners – Reliance Capital Limited and Reliance Land Private Limited) and Reliance Net Limited |                                                                                    |                                                                                   |
| <b>3. Whether the acquirer belongs to Promoter / Promoter group</b>                                                                                                                    | No                                                                                                                                     |                                                                                    |                                                                                   |
| <b>4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>                                                                                                           | BSE Limited<br>National Stock Exchange of India Limited                                                                                |                                                                                    |                                                                                   |
| <b>5. Details of the acquisition/<br/>Disposal as follows</b>                                                                                                                          | <b>Number</b>                                                                                                                          | <b>% w.r.t. total<br/>share/voting<br/>capital<br/>wherever<br/>applicable (*)</b> | <b>% w.r.t. total<br/>diluted<br/>share/voting<br/>capital of the<br/>TC (**)</b> |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                                                                                                                        |                                                                                    |                                                                                   |
| a) Shares carrying voting rights                                                                                                                                                       | 77,47,548                                                                                                                              | 8.03                                                                               | 8.03                                                                              |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                   | Nil                                                                                                                                    | NA                                                                                 | NA                                                                                |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | Nil                                                                                                                                    | NA                                                                                 | NA                                                                                |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil                                                                                                                                    | NA                                                                                 | NA                                                                                |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                              | <b>77,47,548</b>                                                                                                                       | <b>8.03</b>                                                                        | <b>8.03</b>                                                                       |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                                                                                                        |                                                                                    |                                                                                   |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 23,07,548                                                                                                                              | 2.39                                                                               | 2.39                                                                              |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | Nil                                                                                                                                    | NA                                                                                 | NA                                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil                                                                                                                                    | NA                                                                                 | NA                                                                                |
| d) Shares encumbered / invoked / released by the acquirer                                                                                                                              | Nil                                                                                                                                    | NA                                                                                 | NA                                                                                |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                            | <b>23,07,548</b>                                                                                                                       | <b>2.39</b>                                                                        | <b>2.39</b>                                                                       |

|                                                                                                                                                                                             |                                                              |             |             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------|-------------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                              |                                                              |             |             |
| a) Shares carrying voting rights                                                                                                                                                            | 54,40,000                                                    | 5.64        | 5.64        |
| b) Shares encumbered with the acquirer                                                                                                                                                      | Nil                                                          | NA          | NA          |
| c) VRs otherwise than by shares                                                                                                                                                             | Nil                                                          | NA          | NA          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil                                                          | NA          | NA          |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                   | <b>54,40,000</b>                                             | <b>5.64</b> | <b>5.64</b> |
| <b>6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</b>                                         | Open Market                                                  |             |             |
| <b>7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is Applicable</b>                                                        | Between May 21, 2014 and July 4, 2014                        |             |             |
| <b>8. Equity share capital / total voting capital of the TC before the said acquisition / sale</b>                                                                                          | Rs. 96,45,77,540 / 9,64,57,754 equity shares of Rs.10/- each |             |             |
| <b>9. Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>                                                                                            | Rs. 96,45,77,540 / 9,64,57,754 equity shares of Rs.10/- each |             |             |
| <b>10. Total diluted share/voting capital of the TC after the said acquisition/sale.</b>                                                                                                    | Rs. 96,45,77,540 / 9,64,57,754 equity shares of Rs.10/- each |             |             |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Reliance Capital Partners



V. R. Mohan

Reliance Capital Limited - Partner

Place: Mumbai

Date: July 4, 2014