

16th April 2015



To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Stock Code: 532706

Stock Code: INOXLEISUR

Dear Sir / Madam,

Sub: Clause 36 - Update on Scheme of Amalgamation of Satyam Cineplexes Limited with Inox Leisure Limited ("Scheme")

We refer to the captioned subject and wish to inform that the Hon'ble High Court of Delhi had passed an Order approving the First Motion Company Application filed by Satyam Cineplexes Limited (our wholly-owned subsidiary), a certified true copy of which has been received on 13 April 2015 ("Order"). By this Order, the Hon'ble Delhi High Court has:

1. Dispensed the requirement of convening the meeting of Equity Shareholders of Satyam Cineplexes Limited to consider and, if thought fit to, approve the Scheme;
2. Dispensed the requirement of convening the meeting of Unsecured Creditors of Satyam Cineplexes Limited to consider and, if thought fit to, approve the Scheme;
3. Noted that as on 30 December 2014, Satyam Cineplexes Limited had no Secured Creditors;
4. Given dispensation to Inox Leisure Limited from approaching High Court of Gujarat under Section 391(2) of the Companies Act, 1956 for sanction of the Scheme.

Thanking you,

Yours faithfully,
For Inox Leisure Limited

Miket Shashikant Bahuva
Miket Shashikant Bahuva
Company Secretary &
General Manager - Legal

INOX LEISURE LTD.

5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai 400 093, India.

Tel (91 22) 4062 6900 • Fax (91 22) 4062 6999 • E: contact@inox.co.in • www.inoxmovies.com Email: contact@inoxmovies.com

Registered Office : ABS Towers, Old Padra Road, Vadodara 390 007 • Tel (91 265) 6198111 • Fax (91 265) 2310312 • CIN: L92199GJ1999PLC044045

