

31<sup>st</sup> August, 2018

The Secretary  
**BSE Limited**

P J Towers  
Dalal Street  
Mumbai – 400 001

The Manager

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No C/1  
G Block, Bandra-Kurla Complex  
Bandra (East), Mumbai – 400 051

**Scrip Code: 532706**

**Scrip Code: INOXLEISUR**

Dear Sir / Madam,

**Sub: Proceedings & Results of the National Company Law Tribunal (NCLT) Convened Meeting of the Secured Creditors of INOX Leisure Limited held on Friday, 31<sup>st</sup> August, 2018 at 12:00 noon (Meeting)**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

Pursuant to Regulation 30 of the Listing Regulations, we give below the summary of the proceedings of the National Company Law Tribunal Convened Meeting of the Secured Creditors of the Company (Meeting) held on Friday, 31<sup>st</sup> August, 2018 at 12.00 noon at Maple Hall, Hotel Express Residency, 18/19, Alkapuri Society, Vadodara - 390 007.

**Summary of proceedings:**

- Mr. Parthasarathy Iyengar, Company Secretary informed the Secured Creditors that the quorum was present and hence, he called the Meeting to order.
- Mr. Deepak Asher, Director of the Company was appointed as the Chairman of the Meeting pursuant to the NCLT order dated July 20, 2018 in the matter of CA (CAA) NO. 79/230-232/NCLT/AHM/2018 dated 20.07.2018 (the said order) and he chaired the Meeting.
- Mr. Satyanarain Samdani, Partner of M/s. Samdani Shah & Kabra, Practicing Company Secretaries, was appointed as Scrutinizer for the Meeting pursuant to the said order.
- The following item of business as set out in the Notice calling the Meeting was proposed for Secured Creditors' approval through poll and polling papers were given to the Secured Creditors present after explanation of procedure by Mr. Satyanarain Samdani, Scrutinizer, to cast vote by the Secured Creditors:

| Agenda No. | Brief Description                                                                                                                                                                         | Type of Business Resolution Required                                 | Manner of voting | Remarks                        |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------------------|--------------------------------|
| 1.         | To approve the Scheme of Amalgamation (Merger by Absorption) between Swanston Multiplex Cinemas Private Limited, the Transferor Company and INOX Leisure Limited, the Transferee Company. | Requiring three-fourth majority in value of those present and voting | Poll             | Passed with Requisite Majority |



**INOX LEISURE LTD.**

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Mr. Satyanarain Samdani then informed the Chairman that casting of vote by the Secured Creditors present at the Meeting is complete. The Chairman then announced that the Results of the Poll shall be displayed at the registered office of the Company and on the website of the Company.

The meeting concluded at 12:15 p.m.

We request you to please take the above on record.

Yours faithfully,

For **INOX Leisure Limited**



**Parthasarathy Iyengar**  
Company Secretary

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