

30th November, 2018

To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Scrip Code: INOXLEISUR

Dear Sir,

Sub: Preferential Allotment of equity shares of face value of Rs. 10 each (the “Equity Shares”) by INOX Leisure Limited (the “Company”) under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013 (including the Rules made thereunder) , as amended from time to time (the “Preferential Allotment”)

We wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, 30th November, 2018 (the “**Meeting**”), approved the allotment of 64,00,000 Equity Shares of face value Rs. 10/- each to Gujarat Fluorochemicals Limited, the holding company, (the “**Promoter**”) at the Issue Price of Rs. 250 per Equity Share, including a premium of Rs. 240/- per Equity Share, aggregating to Rs. 1,60,00,00,000/- (Rupees One Hundred and Sixty Crores Only).

Pursuant to this allotment, the paid-up share capital of the Company stands increased from 9,64,57,754 Equity Shares of Rs. 10 each to 10,28,57,754 Equity Shares of Rs. 10 each and the percentage shareholding of Gujarat Fluorochemicals Limited stands increased from 48.09 % to 51.32 %.

The Meeting commenced at 1:00 p.m. and concluded at 1:30 p.m.

We request you to take the above on record and the same be treated as disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”) read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and/ or such other applicable Regulation(s) of the SEBI LODR Regulations.

This intimation is also available on the website of the Company at the web-link www.inoxmovies.com.

Please take the same on record.

Thanking you,

Yours Faithfully
For INOX Leisure Limited


Parthasarathy Iyengar
Company Secretary

