21st June, 2022

To,

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Symbol: INOXLEISUR

Dear Sir / Madam,

Sub: Receipt of Observation Letter with "no adverse observations" from BSE Limited and "no objection" from the National Stock Exchange of India Limited for Scheme of Amalgamation of INOX Leisure Limited ("Company" or "Transferor Company") with PVR Limited ("Transferee Company") under Section 230 - 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme of Amalgamation").

Ref.: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") with respect to the Scheme of Amalgamation.

This is with reference to our letter dated 27th March, 2022 informing about the decision of the Board of Directors of the Company approving the Scheme of Amalgamation subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Company has received observation letter with "no adverse observations" dated 20th June, 2022 from BSE Limited and observation letter with "no objection" dated 21st June, 2022 from National Stock Exchange of India Limited respectively in relation to the Scheme of Amalgamation.

The Scheme of Amalgamation remains subject to applicable regulatory and other approvals.

This is for your information and records.

Thanking you.

Yours faithfully,
For INOX Leisure Limited

Vishav Sethi
Company Secretary & Compliance Officer

