

Date: 11th June, 2021

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The General Manager
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Trading Symbol: INOXLEISUR
ISIN: INE312H01016

Scrip Code: 532706
ISIN: INE312H01016

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by INOX Leisure Limited (the “Company”), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended (“QIP”)

Dear Sir / Madam

Please refer to our letter dated 8th June, 2021 intimating you about the meeting of the ILL Committee of the Board of Directors for Operations (“Committee”) to be held on or after 11th June, 2021 in respect of the QIP.

We wish to inform you that in respect of the QIP, the Committee at its meeting held today i.e. on 11th June, 2021, has *inter alia*, passed the following resolutions:

- (i) Approved the closure of the QIP today i.e. on 11th June, 2021; and
- (ii) Approved the issue price for 96,77,419 Equity Shares to be allotted to eligible qualified institutional buyers at Rs. 310 per Equity Share (including a premium of Rs. 300 per Equity Share) (which is at a discount of 1.67% i.e. Rs. 5.25 per Equity Share to the floor price of Rs. 315.25 per Equity Share), this floor price is determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to eligible qualified institutional buyers pursuant to the QIP.

The meeting of the Committee commenced at 7:30 p.m. and concluded at 7:45 p.m.

We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully
For **INOX Leisure Limited**


Parthasarathy Iyengar
Company Secretary and Compliance Officer

