

Date: 8th June, 2021

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The General Manager
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Trading Symbol: INOXLEISUR
ISIN: INE312H01016

Scrip Code: 532706
ISIN: INE312H01016

Sub: Outcome of the meeting of the ILL Committee of the Board of Directors for Operations.

Dear Sir / Madam,

We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Company ("**Board**"), at its meeting held on 6th April, 2021, and the special resolution passed by the shareholders through a postal ballot on 9th May, 2021 for the issuance of securities including by way of public issue or by way of a private placement (including but not limited through a qualified institutional placement) or by way of rights issue, the duly authorised committee of directors, i.e., ILL Committee of the Board of Directors for Operations ("**Committee**") today, i.e., on 8th June, 2021, has, *inter-alia*, decided and passed the following resolutions:

- (i) Raising of funds by way of issue of Equity Shares, through a Qualified Institutions Placement ("**QIP**");
- (ii) Approved and authorised the opening of the QIP, today, i.e. on 8th June, 2021;
- (iii) Approved the floor price for the QIP, being Rs. 315.25 per Equity Share based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations (the "**Floor Price**"); and
- (iv) Approved and adopted the preliminary placement document dated 8th June, 2021 together with the application form, in connection with the QIP.

We further wish to inform you that the '*relevant date*' for the purpose of the QIP, in terms of Regulation 171 (b)(i) of the SEBI ICDR Regulations is 8th June, 2021, and accordingly, the aforementioned Floor Price has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, in accordance with the special resolution of the shareholders passed through postal ballot on 9th May, 2021, at its discretion, offer a discount of not more than 5%, if any thereto, as permitted under the SEBI ICDR Regulations on the Floor Price in the QIP.

The meeting of the Committee commenced at 4:00 p.m. and concluded at 4:30 p.m.

We also wish to inform you, in terms of Regulation 29(1)(d) and Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**") that a meeting of the Committee is scheduled to be held on or after 11th June, 2021, *inter alia*, to consider and approve the issue price, including a discount, if any, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the QIP, as permitted under the SEBI ICDR Regulations.



INOX LEISURE LTD.

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We request you to kindly take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,
For **INOX Leisure Limited**

P/E.

Parthasarathy Iyengar
Company Secretary and Compliance Officer

