

05th September, 2022

To,
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Symbol: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to our earlier communication dated 03rd August, 2022, informing about the filing of Joint Application by INOX Leisure Limited (“**Company/Transferor Company**”) and PVR Limited (“**Transferee Company**”) for the Scheme of Amalgamation (“**Proposed Scheme**”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, with the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench.

In this regard, we would like to inform you that Hon’ble NCLT, Mumbai Bench vide its Order dated 22nd August, 2022 *inter-alia*, has given the following directions to the Company:

- a) That a meeting of the Equity Shareholders of the Company be convened and held on **Wednesday, 12th October, 2022 at 12.00 p.m.** for the purpose of considering, and if thought fit, approving the proposed Scheme, through video conferencing and/ or other audio visual means, without the requirement of physical presence of shareholders at a common venue;
- b) That in view of the consent affidavit provided by the sole Secured Creditor of the Company, the meeting of the Secured Creditor of the Company, for the purpose of considering and, if thought fit, approving the proposed Scheme with or without modification(s) is dispensed with; and
- c) That meeting of the Unsecured Creditors of the Company is dispensed with and Company is directed to issue notice to its Unsecured Creditors having outstanding amount of more than Rs. 80,000/- (Rs. Eighty Thousand Only) as on 30th June, 2022, with a direction that they may submit their representations, if any to the proposed scheme.

The said Order is also available on NCLT website i.e. (https://nclt.gov.in/case-details?bench=bXVtYmFp&filing_no=MjcwOTEzODAOODEwMjAyMg==), a certified copy of which is still awaited by the Company.

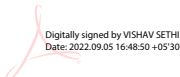
This is for your information and records.

Thanking you.

Yours faithfully,
For INOX Leisure Limited

VISHAV
SETHI

Vishav Sethi
Company Secretary & Compliance Officer

 Digitally signed by VISHAV SETHI
Date: 2022.09.05 16:48:50 +05'30'

INOX LEISURE LTD.

Registered Office : 5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai 400 093, India.
Tel (91 22) 4062 6900 • E: contact@inoxmovies.com • www.inoxmovies.com • CIN: L92199MH1999PLC353754

