

CIN : L45207GJ2012PLC070279

Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India. Tel: +91-120-6149600 | contact@inoxgreen.com
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IGESL: NOI: 2024

5th October, 2024

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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Scrip code: 543667

NSE Symbol: INOXGREEN

Sub: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: Intimation regarding allotment of equity shares upon conversion of Convertible Warrants

Dear Sir/ Madam,

In compliance of Regulations 30 and 51 of the SEB Listing Regulations, we would like to inform you that pursuant to the resolutions passed by the Board of Directors of the Company on 26th June 2024, the Shareholders on 18th July, 2024, in-principle approvals received from the Stock Exchanges i.e. BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) both dated 24th July, 2024 and resolution passed by the IGESL Committee of the Board of Directors for Operations (hereinafter referred to as the “Committee”) on 2nd August, 2024 regarding allotment of 448,27,582 unlisted convertible warrants on a preferential issue basis for an issue price of Rs. 145/- per Convertible Warrant, the Committee, at its meeting held today i.e. on 5th October, 2024, has allotted 27,58,620 equity shares of face value of Rs. 10/- each of the Company at a price of Rs. 145/- per equity share including premium of Rs. 135/- per share, to non-promoter warrant holders, upon receipt of their conversion request and the balance 75% of the issue price of the Convertible Warrants.

The newly allotted equity shares will rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.


Post the above allotment, the Paid-up Equity Share Capital of the Company has increased to Rs. 367,01,67,890/- (Rupees Three Hundred Sixty Seven Crore One Lakh Sixty Seven Thousand Eight Hundred and Ninety only) and on a fully diluted basis stands at Rs. 409,08,57,510/- (Rupees Four Hundred Nine Crore Eight Lakh Fifty-Seven Thousand Five Hundred and Ten only).

This disclosure is also available on the Company's website at www.inoxgreen.com.

We request you to take the above information on record

Thanking You

Yours faithfully,
For **Inox Green Energy Services Limited**


Anup Kumar Jain
Company Secretary

