INNOVISION

Date: 12.08.2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: INNOVISION

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 544732

Subject: Outcome of Board Meeting held on Wednesday, 12th August 2026 pursuant to Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Innovision Limited at its meeting held today i.e. 12.08.2026, inter alia, has considered and approved the following matters:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended June 30, 2026 along with Limited Review Report issued by the Statutory Auditors of the Company on the aforesaid Unaudited Financial Results.
A copy of the said Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended June 30, 2026 along with Limited Review Report issued by the Statutory Auditors of the Company is attached here as **annexure-1.**

Further, the meeting of the Board of Directors commenced at 11:55 A.M. and concluded at 12.05 P.M.

You are requested to kindly take the above information on your record.

Thanking You,

For Innovision Limited

JYOTI
SACHDEVA

Digitally signed by JYOTI SACHDEVA
DN: c=IN, o=Personal,
2.5.4.20=55137B5052B72A9137B1A202D3CDBCAFF7DBA97897451CC47ED81913B01797F4, postalCode=110092,
st=Delhi,
serialNumber=63949B2FAE5D091E87066F6CFDABE7D95C3C891F9BDC259D9238B2229330F34B, cn=JYOTI SACHDEVA
Date: 2026.08.12 12:07:58 +05'30'

Jyoti Sachdeva
Company Secretary & Compliance Officer
M. No-A22176

srga & co.
CHARTERED ACCOUNTANTS

90/31B, First Floor,
Malviya Nagar, New Delhi, 110017

Phone: +91-11-40404501
Email: contact@srgglobal-ca.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

To the Board of Directors
Innovision Limited
1/209, First Floor, Sadar Bazar,
Delhi Cantt, Delhi - 110010, India

1) We have reviewed the accompanying statement of unaudited standalone financial results of Innovision Limited ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2) The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 – Interim Financial Reporting, prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the person responsible for financial and accounting matters and applying analytical and other review procedures A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder including the amendments thereof and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R G A & Co.
Chartered Accountants
FRN: 011984N

S R G A & Co. New Delhi Chartered Accountants

CA Sandeep Gupta
Partner
Membership No. 090039
UDIN: 26090039VNQFGA5222
Place: New Delhi
Date: 12th August 2026

Innovision Limited
Standalone Statement of financial results for the quarter ended June 30, 2026
(Amount in ₹ Millions, except for share data or as otherwise stated)
CIN No.: U74910DL2007PLC157700

Particulars	For the quarter ended			Year ended
	30/Jun/2026 (Unaudited)	31/Mar/2026 (Audited)	30/Jun/2025 (Unaudited)	31/Mar/2026 (Audited)
INCOME				
Revenue from operations	2,637.86	2,662.30	2,230.04	9,793.98
Other income	34.80	12.60	11.92	58.33
Total income	**2,672.66**	**2,674.90**	**2,241.96**	**9,852.31**
EXPENSES				
Direct expenses	1,797.77	1,567.09	1,131.70	5,454.74
Employee benefits expense	860.55	867.40	911.67	3,623.40
Finance costs	34.05	37.11	28.52	131.31
Depreciation and amortization expense	4.73	5.53	4.98	21.17
Other expenses	74.13	54.79	23.55	152.05
Total expenses	**2,771.23**	**2,531.92**	**2,100.42**	**9,382.67**
Profit / (loss) before exceptional items and tax	**(98.57)**	**142.98**	**141.54**	**469.64**
Exceptional items	-	-	-	-
Profit before tax	**(98.57)**	**142.98**	**141.54**	**469.64**
Tax expense / (credit)				
Current tax	-	9.88	16.45	84.84
Deferred tax	(31.52)	(1.12)	(1.84)	(5.68)
Prior period tax	-	14.87	-	14.87
Total tax expense / (credit)	**(31.52)**	**23.63**	**14.61**	**94.03**
Profit / (loss) for the year	**(67.05)**	**119.35**	**126.93**	**375.61**
Other comprehensive income				
Items that will not be reclassified to profit or loss				
Remeasurement of post employment benefit obligations - gain / (loss)	7.68	5.24	3.89	26.17
Fair Value Gain on Investment Property	-	22.44	-	22.44
Income tax on above	(1.93)	(6.97)	(0.98)	(12.24)
Total other comprehensive income	**5.75**	**20.71**	**2.91**	**36.37**
Total comprehensive income for the year	**(61.30)**	**140.06**	**129.84**	**411.98**
Earnings per equity share (of ₹ 10/- each)	Not annualised	Not annualised	Not annualised	Annualised
Basic (₹)	(2.57)	7.34	6.87	21.60
Diluted (₹)	(2.57)	7.34	6.87	21.60

See accompanying notes to the financial results

INNOVISION LIMITED GURGAON

S R G A & CO. New Delhi Chartered Accountants

Notes to standalone financial results for the quarter ended June 30, 2026:

1 The above standalone financial results of the Company has been reviewed by the Audit Committee and subsequently approved by Board of Directors at their meeting held on 12th August 2026.

2 These standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 along with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

3 During the year ended March 31, 2026, the Company has completed its Initial Public Offering (IPO). The IPO comprised a fresh issue of 49,13,294 equity shares and an offer for sale of 12,38,000 equity shares by the selling shareholders, each having a face value of ₹10, at an issue price of ₹519 per equity share.

(Amount in ₹ Millions)

Objects of the Issue as per Prospectus	Amount to be utlized as per prospectus	Utilization up to June 30, 2026	Unutilized amount as at June 30, 2026
Towards repayment of loan	510.00	510.00	-
Towards working capital	1,190.00	161.54	1,028.46
Towards General Corporate Purpose	397.99	1.36	396.63
Towards payment of issue expense	452.01	452.01	-
Total	2,550.00	1,124.91	1,425.09

*The net proceeds remaining unutilised amounting to ₹1,425.09 as at June 30, 2026, out of which ₹1,424.95 was temporarily invested in fixed deposits with scheduled commercial banks and the balance amount was maintained in monitoring account.

4 During the quarter ended June 30, 2026 Ms. Sudha Hooda, Independent Director of the Company, resigned from the Board and its committees with effect from April 6, 2026.

Further, Mr. Aditya Jha was appointed as an Independent Director of the Company with effect from April 10, 2026, with the approval of the shareholders obtained at the Extra-Ordinary General Meeting held on July 8, 2026.

The necessary disclosures in this regard have been made to the stock exchanges in accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 **Tax matters :**

The Company had received demand orders from the GST Department for FY 2019-20 and FY 2023-24, as reported in the previous quarter. The Company had filed appeals against the said demand orders before the respective appellate authorities. The appeals have been decided in favour of the Company, and the demand orders have been disposed of accordingly.

6 In accordance with IND-AS 108, Operating segments, segment information has been provided in the consolidated financial results of the Group and therefore no separate disclosure on segment information is given in standalone financial results.

7 Previous period/ year figures have been regrouped/ rearranged / reclassified wherever necessary to make it comparable.

For and on behalf of the Board of Directors of
Innovision Limited

Uday Pal Singh
CEO & Whole-Time Director
DIN: 01716503
Gurugram
Date: 12th August 2026

INNOVISION GURGAON

S R G A & CO. New Delhi Chartered Accountants

srga & co.
CHARTERED ACCOUNTANTS

90/31B, First Floor,
Malviya Nagar, New Delhi, 110017

Phone: +91-11-40404501
Email: contact@srgglobal-ca.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

To the Board of Directors
Innovision Limited
1/209, First Floor, Sadar Bazar,
Delhi Cantt, Delhi - 110010, India

1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Innovision Limited ("the Parent") and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its subsidiary for the quarter ended June 30, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2) This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4) The Statement includes the results of the following entities:
   a) Innovision Limited
   b) Aerodrone Robotics Private Limited
   c) Innovision International Private Limited
   d) Innovision HR Consultancy LLC

5) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the

SRGA & CO.
New Delhi
Chartered Accountants

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6) The Statement includes the interim financial information of three subsidiaries which have not been reviewed, whose interim financial results reflect total revenues (before consolidation adjustments) of Rs. 5.32 million, total net profit /(loss) after tax (before consolidation adjustments) of Rs. (6.50) million, and total comprehensive income (before consolidation adjustments) of Rs. (6.50) million for the quarter ended 30 June 2026, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the financial information certified by the Management.

For S R G A & Co.
Chartered Accountants
FRN: 011984N

S R G A & Co.
New Delhi
Chartered Accountants

CA Sandeep Gupta
Partner
Membership No. 090039
UDIN: 26090039YJGCHP6570
Place: New Delhi
Date: 12th August 2026

Innovision Limited
Consolidated Statement financial results for the quarter ended June 30, 2026
(Amount in ₹ Millions, except for share data or as otherwise stated)
CIN No.: U74910DL2007PLC157700

Particulars	For the Quarter ended			Year ended
	30/Jun/2026	31/Mar/2026	30/Jun/2025	31/Mar/2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
INCOME				
Revenue from operations	2,638.15	2,675.18	2,230.28	9,807.76
Other income	34.80	12.60	11.92	58.33
Total income	**2,672.95**	**2,687.78**	**2,242.20**	**9,866.09**
EXPENSES				
Direct expenses	1,798.00	1,565.88	1,131.71	5,453.47
Cost of materials consumed	0.52	-	-	-
Purchase of stock-in-trade	-	1.08	-	16.88
Changes in inventories of finished goods, stock-in-trade,work-in-progress	(0.80)	6.35	-	(9.44)
Employee benefits expense	868.55	873.96	916.25	3,643.31
Finance costs	34.05	37.12	28.53	131.31
Depreciation and amortization expense	5.04	5.99	5.16	22.51
Other expenses	72.65	55.91	22.10	150.55
Total expenses	**2,778.01**	**2,546.29**	**2,103.75**	**9,408.59**
Profit / (loss) before exceptional items and tax	**(105.06)**	**141.49**	**138.45**	**457.50**
Exceptional items	-	-	-	-
Profit before tax	**(105.06)**	**141.49**	**138.45**	**457.50**
Tax expense / (credit)				
Current tax	-	9.87	16.44	84.84
Deferred tax	(31.51)	(1.95)	(1.86)	(5.70)
Prior period tax	-	14.87	-	14.87
Total tax expense / (credit)	**(31.51)**	**22.79**	**14.58**	**94.01**
Profit / (loss) for the year	**(73.55)**	**118.70**	**123.87**	**363.49**
Other comprehensive income				
Items that will not be reclassified to profit or loss				
Remeasurement of post employment benefit obligations - gain / (loss)	7.68	5.24	3.89	26.17
Fair Value Gain on Investment Property	-	22.44	-	22.44
Foreign currency translation reserve	(0.01)	0.12	(0.07)	0.03
Income tax on above	(1.93)	(6.97)	(0.96)	(12.24)
Total other comprehensive income	**5.74**	**20.83**	**2.86**	**36.40**
Total comprehensive income for the year	**(67.81)**	**139.53**	**126.73**	**399.89**
Profit/(loss) attributable to:				
Owners of the Company	(70.41)	119.38	124.74	369.26
Non-controlling interests	(3.14)	(0.68)	(0.87)	(5.77)
	(73.55)	**118.70**	**123.87**	**363.49**
Total comprehensive income attributable to:				
Owners of the Company	5.74	20.83	2.86	36.40
Non-controlling interests	-	-	-	-
	5.74	**20.83**	**2.86**	**36.40**
Earnings per equity share (of ₹ 10/- each)	Not annualised	Not annualised	Not annualised	Annualised
Basic (₹)	(2.85)	7.31	6.71	20.96
Diluted (₹)	(2.85)	7.31	6.71	20.96

See the accompanying notes to the financial results

INNOVISION LIMITED GURGAON

S R G A & CO. New Delhi Chartered Accountants

Notes to consolidated financial results for the quarter ended June 30, 2026:

1 The above consolidated financial results of the Company has been reviewed by the Audit Committee and subsequently approved by Board of Directors at their meeting held on 12th August 2026.

2 These consolidated financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 along with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

3 During the year ended March 31, 2026, the Company has completed its Initial Public Offering (IPO). The IPO comprised a fresh issue of 49,13,294 equity shares and an offer for sale of 12,38,000 equity shares by the selling shareholders, each having a face value of ₹10, at an issue price of ₹519 per equity share.

(Amount in ₹ Millions)

Objects of the Issue as per Prospectus	Amount to be utlized as per prospectus	Utilization up to June 30, 2026	Unutilized amount as at June 30, 2026
Towards repayment of loan	510.00	510.00	-
Towards working capital	1,190.00	161.54	1,028.46
Towards General Corporate Purpose	397.99	1.36	396.63
Towards payment of issue expense	452.01	452.01	-
Total	2,550.00	1,124.91	1,425.09

*The net proceeds remaining unutilised amounting to ₹1,425.09 as at June 30, 2026, out of which ₹1,424.95 was temporarily invested in fixed deposits with scheduled commercial banks and the balance amount was maintained in monitoring account.

4 During the quarter ended June 30, 2026 Ms. Sudha Hooda, Independent Director of the Company, resigned from the Board and its committees with effect from April 6, 2026.

Further, Mr. Aditya Jha was appointed as an Independent Director of the Company with effect from April 10, 2026, with the approval of the shareholders obtained at the Extra-Ordinary General Meeting held on July 8, 2026.

The necessary disclosures in this regard have been made to the stock exchanges in accordance with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 **Tax matters :**

The Company had received demand orders from the GST Department for FY 2019-20 and FY 2023-24, as reported in the previous quarter. The Company had filed appeals against the said demand orders before the respective appellate authorities. The appeals have been decided in favour of the Company, and the demand orders have been disposed of accordingly.

6 Previous period/ year figures have been regrouped/ rearranged / reclassified wherever necessary to make it comparable.

7 In accordance with Ind AS 108 – Operating Segments, the Company's reportable segments are Security, Toll, and Skill Training and Development.

Refer to the next page for the Segment Report.

INNOVISION LIMITED GURGAON

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INNOVISION LIMITED

Consolidated segment-wise revenue, results, assets and liabilities for the quarter ended June 30, 2026

(Amount in ₹ Millions, except for share data or as otherwise stated)

CIN No.: U74910DL2007PLC157700

Particulars	For the Quarter ended			Year ended
	30/Jun/2026	31/Mar/2026	30/Jun/2025	31/Mar/2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Segment Revenue				
Security	870.26	992.06	917.62	3,970.93
Toll	1,757.13	1,656.20	1,287.51	5,759.53
Skill, training and development	10.48	14.03	24.91	63.52
Other	5.32	17.46	2.88	27.80
Less: Inter-segment elimination	5.03	4.58	2.64	14.02
Revenue from Operations	**2,638.15**	**2,675.18**	**2,230.28**	**9,807.76**
Segment EBITDA				
Security	13.53	96.37	(19.59)	256.02
Toll	(90.19)	70.15	177.74	294.33
Skill, training and development	(17.93)	6.55	4.95	13.26
Other	(6.19)	(1.10)	(2.86)	(10.71)
Less: Inter-segment elimination	(0.01)	(0.03)	0.02	(0.07)
EBITDA	**(100.77)**	**172.00**	**160.22**	**552.99**
Other Income	34.80	12.60	11.92	58.33
Finance Costs	34.05	37.12	28.53	131.31
Depreciation and amortisation expense	5.04	5.99	5.16	22.51
Unallocated corporate expenses	-	-	-	-
Profit / (loss) before exceptional items and tax	**(105.06)**	**141.49**	**138.45**	**457.50**
Exceptional items	-	-	-	-
Profit Before Tax	**(105.06)**	**141.49**	**138.45**	**457.50**

Particulars	30/Jun/2026	31/Mar/2026	30/Jun/2025	31/Mar/2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Segment assets				
Security	3,619.44	3,707.78	1,690.85	3,707.79
Toll	845.66	788.41	642.24	788.41
Skill, training and development	197.31	205.40	129.11	205.40
Other	22.34	25.65	9.50	25.65
Unallocated assets	40.52	10.90	19.31	10.90
Total Assets	**4,725.27**	**4,738.17**	**2,491.01**	**4,738.17**
Segment liabilities				
Security	1,291.49	1,008.22	1,007.90	1,008.22
Toll	542.12	775.09	525.16	775.09
Skill, training and development	12.40	7.00	10.18	7.00
Other	5.04	5.87	2.25	5.87
Unallocated liabilities	-	-	-	-
Total Liabilities	**1,851.05**	**1,796.18**	**1,545.49**	**1,796.18**

The assets that cannot be alloted between the segments are shown as unallocated assets.

The main business segments comprise the following:

1) Security Services – Manned guarding, armed security services, event security, executive protection, and electronic surveillance services.

2) Facility Management Services – Housekeeping, cleaning, technical and non-technical facility management, maintenance services, and support staff deployment.

3) Manpower Sourcing & HR Solutions – Recruitment of blue-collar workforce, temporary staffing, payroll processing, manpower outsourcing, and workforce management services.

4) Toll Plaza Management – Toll collection operations, lane management, incident response, and operational management of highway toll plazas primarily for infrastructure authorities.

5) Skill Development & Training – Vocational training, workforce skill development programs, and certification initiatives under various government and industry schemes.

For and on behalf of the Board of Directors of
Innovision Limited

Uday Pal Singh
CEO & Whole-Time Director
DIN: 01716503
Gurugram
Date: 12th August 2026

INNOVISION LIMITED GURGAON

S R G A & CO. New Delhi Chartered Accountants