

June 27, 2025

**The General Manager,  
Listing Compliance & Legal Regulatory,  
BSE Limited,  
PJ Towers, Dalal Street,  
Mumbai-400001.  
BSE Script Code: 544302**

**The General Manager,  
Listing Compliance & Legal Regulatory,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block, Bandra-  
Kurla Complex,  
Bandra (E), Mumbai – 400051  
NSE Script Code: INNOVANA**

**Sub.: Outcome of the Board Meeting of Innovana Thinklabs Limited (“Company”)**

**Ref.: Our Prior Intimation of Board Meeting dated June 24, 2025 under Regulation 29(1) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).**

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today *i.e.*, Friday, June 27, 2025 *inter-alia* has considered and approved the following:

- Issue of not exceeding 8,60,000 (Eight Lakh Sixty Thousand only) convertible warrants at a price of ₹ 431/- (Rupees Four Hundred Thirty-One only) each to the Promoter/ Promoter Group of the Company and certain identified non - promoter persons / entities by way of preferential allotment, subject to the approval of the shareholders in the ensuing Extra Ordinary General Meeting of the Company.
- Convene an Extra-Ordinary General Meeting on Wednesday, the 23<sup>rd</sup> day of July, 2025 at 11:30 A.M. to seek approval of the shareholders for the above proposals.

The information in connection with the Preferential Issue pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure I**.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed that trading window will be closed and not to trade in the securities of the Company during period of closure of the trading window.

The Notice of Extra-Ordinary General Meeting will be filed with the Stock Exchanges in due course.

The Meeting of the Board of Directors commenced at 11.30 a.m. and concluded at **6:30 Pm**

Please take note of the same and oblige.

Thanking You,

**For Innovana Thinklabs Limited**

**Vasu Ajay Anand**  
**Company Secretary & Compliance Officer**



Plot No. D-41, Patrakar Colony, Near  
Jawahar Nagar ,Moti Dungri Vistar Yojna,  
Raja Park, Jaipur - 302004 (Raj), INDIA



[www.innovanathinklabs.com](http://www.innovanathinklabs.com)  
[info@innovanathinklabs.com](mailto:info@innovanathinklabs.com)

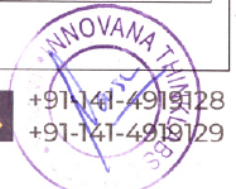


+91-141-4919128  
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**Annexure I**

Disclosure Pursuant to SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Information																										
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants carrying a right to subscribe 1 (one) Equity Share per warrant upon conversion																										
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Preferential Allotment																										
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Not exceeding 8,60,000 (Eight Lakh Sixty Thousand only) warrants, each convertible into, or exchangeable for 1 (one) fully Paid-up Equity Share of the Company having face value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 431/- (Rupees Four Hundred Thirty-One only) aggregating to ₹ 37,06,60,000/- (Rupees Thirty-Seven Crore Six Lakh Sixty Thousand only), of which an amount equivalent to 25% (Twenty-Five percent) of the per Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.																										
d)	<b>Additional details to the stock exchange(s):</b>																											
	i) Names of the investors	<table border="1"> <thead> <tr> <th>Name of the Proposed Allottee</th> <th>Maximum No. of Warrants to be Allotted</th> </tr> </thead> <tbody> <tr> <td colspan="2"><b>A. Promoter and Promoter Group</b></td> </tr> <tr> <td>Chandan Garg</td> <td>1,20,000</td> </tr> <tr> <td><b>Total (A)</b></td> <td><b>1,20,000</b></td> </tr> <tr> <td colspan="2"><b>B. Others</b></td> </tr> <tr> <td>RNR Wealth Management Private Limited</td> <td>1,00,000</td> </tr> <tr> <td>Manish Kumar HUF</td> <td>1,00,000</td> </tr> <tr> <td>Aryansh Advisors Private Limited</td> <td>1,00,000</td> </tr> <tr> <td>Khushbu N Shah</td> <td>75,000</td> </tr> <tr> <td>Maheshkumar K Shah</td> <td>75,000</td> </tr> <tr> <td>Ishanvi Baranwal</td> <td>50,000</td> </tr> <tr> <td>Gaurav Jain HUF</td> <td>50,000</td> </tr> <tr> <td>Kinchit Sunilkumar Mehta</td> <td>50,000</td> </tr> </tbody> </table>	Name of the Proposed Allottee	Maximum No. of Warrants to be Allotted	<b>A. Promoter and Promoter Group</b>		Chandan Garg	1,20,000	<b>Total (A)</b>	<b>1,20,000</b>	<b>B. Others</b>		RNR Wealth Management Private Limited	1,00,000	Manish Kumar HUF	1,00,000	Aryansh Advisors Private Limited	1,00,000	Khushbu N Shah	75,000	Maheshkumar K Shah	75,000	Ishanvi Baranwal	50,000	Gaurav Jain HUF	50,000	Kinchit Sunilkumar Mehta	50,000
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ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>➤ <b>Number of Investor(s): 17</b></p> <p>➤ <b>Percentage of post allotment shareholding: As under:</b></p> <table border="1"> <thead> <tr> <th rowspan="2">Name of the Proposed Allottee</th> <th colspan="2">Pre-Issue Holding</th> <th colspan="2">Post conversion of Warrants into Equity Shares<sup>^</sup></th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td colspan="5"><b>A. Promoter and Promoter Group</b></td> </tr> <tr> <td>Chandan Garg</td> <td>1,46,08,400</td> <td>71.26</td> <td>1,47,28,400</td> <td>68.95</td> </tr> <tr> <td colspan="5"><b>B. Others</b></td> </tr> <tr> <td>RNR Wealth Management Private Limited</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>0.47</td> </tr> <tr> <td>Manish Kumar HUF</td> <td>4,000</td> <td>0.02</td> <td>1,04,000</td> <td>0.49</td> </tr> <tr> <td>Aryansh Advisors Private Limited</td> <td>-</td> <td>-</td> <td>1,00,000</td> <td>0.47</td> </tr> <tr> <td>Khushbu N Shah</td> <td>-</td> <td>-</td> <td>75,000</td> <td>0.35</td> </tr> <tr> <td>Maheshkumar K Shah</td> <td>10,000</td> <td>0.05</td> <td>85,000</td> <td>0.40</td> </tr> <tr> <td>Ishanvi Baranwal</td> <td>-</td> <td>-</td> <td>50,000</td> <td>0.23</td> </tr> <tr> <td>Gaurav Jain HUF</td> <td>-</td> <td>-</td> <td>50,000</td> <td>0.23</td> </tr> <tr> <td>Kinchit Sunilkumar Mehta</td> <td>-</td> <td>-</td> <td>50,000</td> <td>0.23</td> </tr> <tr> <td>Lakhdatar Finvest</td> <td>-</td> <td>-</td> <td>30,000</td> <td>0.14</td> </tr> <tr> <td>Lalit Rai</td> <td>-</td> <td>-</td> <td>25,000</td> <td>0.12</td> </tr> <tr> <td>Krishna Advisory Services Private Limited</td> <td>-</td> <td>-</td> <td>25,000</td> <td>0.12</td> </tr> </tbody> </table>			Name of the Proposed Allottee	Pre-Issue Holding		Post conversion of Warrants into Equity Shares <sup>^</sup>		No.	%	No.	%	<b>A. Promoter and Promoter Group</b>					Chandan Garg	1,46,08,400	71.26	1,47,28,400	68.95	<b>B. Others</b>					RNR Wealth Management Private Limited	-	-	1,00,000	0.47	Manish Kumar HUF	4,000	0.02	1,04,000	0.49	Aryansh Advisors Private Limited	-	-	1,00,000	0.47	Khushbu N Shah	-	-	75,000	0.35	Maheshkumar K Shah	10,000	0.05	85,000	0.40	Ishanvi Baranwal	-	-	50,000	0.23	Gaurav Jain HUF	-	-	50,000	0.23	Kinchit Sunilkumar Mehta	-	-	50,000	0.23	Lakhdatar Finvest	-	-	30,000	0.14	Lalit Rai	-	-	25,000	0.12	Krishna Advisory Services Private Limited	-	-	25,000	0.12
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