

Date: August 13,2025

To,

The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jee Jee Bhoj Tower
Dalal Street, Fort Mumbai – 400001
Scrip Code: 544302

The General Manager
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurl Complex,
Bandra (East), Mumbai – 400051
Trading Symbol: INNOVANA

Subject: Disclosure pursuant to Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 - Outcome of Board Meeting held on Wednesday, August 13,2025.

Dear Sir/Ma'am,

This is in continuation to our communication dated August 6,2025 and with reference to the captioned subject, we wish to inform you that the Meeting of the Board of Directors of the Company held on Wednesday, August 13, 2025 at the registered office of the Company. The Board of Directors of the Company has considered and approved the following namely: -

Approved the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30,2025 and took note of the Limited Review Report on the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30, 2025 the same is enclosed herewith.

Further, the Quick Response code and the details of the webpage where complete financial results i.e. un-audited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2025 are available, would also be published in the newspapers in compliance with Regulation 47 of the "Listing Regulations".

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter ended on June 30, 2025.

The Financial Results shall also be made available on the website of the Company at www.innovanathinklabs.com

The Meeting commenced at 2:00 P.M. and concluded at 6:45 P.M.

You are kindly requested to take the same on record.

Thanking You,

For **Innovana Thinklabs Limited**
CIN: L72900RJ2015PLC047363

Vasu Ajay Anand
Company Secretary & Compliance Officer



Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Innovana Thinklabs Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results ('the Statement') of **Innovana Thinklabs Limited** (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), its associates companies (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the quarter ended 30 June 2025 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, interim Financial Reporting ('IND AS 34') prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.



4. Based on our review concluded and procedures performed as stated in paragraph 3 above and upon consideration of the financial information submitted by the Management to us referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

One subsidiary, whose interim financial results and other financial information reflect total assets of Rs. 33.80 (₹In Lacs) as at June 30, 2025, and total revenues of Rs. Nil, total net loss after tax of Rs. 3.64 (₹In Lacs) for the quarter ended June 30, 2025.

Two associates, whose interim financial results includes the Group's share of net loss of Rs. 9.22 (₹In Lacs) for the quarter ended June 30, 2025.

The unaudited interim financial results and other unaudited financial information of the this subsidiary, and associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this subsidiary and associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.




Our conclusion on the Statement in respect of this matter is not modified with respect to our reliance on financial results certified by the Management.

For Amit Ramakant & Co.

Chartered Accountants

Firm Registration Number: 009184C



Amit Agrawal

Partner

Membership Number: 077407

UDIN: 25077407BMJBFP6681

Place: Jaipur

Date : 13-08-2025

Annexure- 1

List of entities included in the Statement

Name of Holding Company

Innovana Thinklabs Limited

Name of Wholly owned Subsidiaries

Innovana Techlabs Limited

Innovana Astro Services Limited

Innovana Infrastructure Limited

Innovana Games Studio Limited

I Solve Software Services Limited

Name of Subsidiaries

Innovana Fitness Labs Limited

Innovana Green Energy Private Limited

Name of Associate Companies

Laxo Medicare Private Limited

Biz 365 Tech Private Limited

Adcounty Media India Limited



INNOVANA THINKLABS LIMITED

CIN : L72900RJ2015PLC047363

**Registered Office: Plot No. D-41, Patrakar Colony, Near Jawahar Nagar,
Moti Dungri Vistar Yojna, Raja Park, Jaipur, Rajasthan - 302004**

Website: www.innovanathinklabs.com E-mail: cs@innovanathinklabs.com Tel. 0141-4919128 , 29

Statement of Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2025

(Rs. in Lacs, unless otherwise stated)

Particulars	Quarter Ended			Year Ended
	30-Jun-25 (Unaudited)	31-Mar-25 (Audited)*	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
INCOME				
Revenue from Operations	3,209.37	2,658.63	2,511.96	10,347.97
Other Income	282.14	173.22	267.01	1,037.71
Total Income	3,491.51	2,831.85	2,778.97	11,385.68
EXPENSES				
Cost of Material and Service	317.06	166.97	342.46	888.81
Purchases of Stock-in-trade	3.00	0.69	-	5.37
Change in Inventories of Work-in-progress & Stock-in-trade	181.67	39.08	(3.76)	(12.78)
Employee Benefits Expense	393.65	331.60	354.85	1,436.14
Finance Costs	87.57	106.73	60.01	408.24
Depreciation and Amortization Expense	235.14	195.17	124.76	716.66
Other Expenses	706.30	626.82	582.46	2,411.23
Total Expenses	1,924.39	1,467.06	1,460.78	5,853.67
Profit Before Tax	1,567.12	1,364.79	1,318.19	5,532.01
Tax Expenses				
(1) Current Tax	377.69	289.47	335.53	1,284.27
(2) Deferred Tax	(18.04)	(12.85)	41.87	78.81
(3) Mat Credit Entitlement	(15.26)	33.91	(20.80)	(8.69)
(4) Tax Relating to Earlier Years	-	(5.92)	-	16.52
Total Tax Expenses	344.39	304.61	356.60	1,370.91
Share of Profit /(Loss) of Associates Companies	89.52	90.11	70.83	309.82
Net Profit for the Period	1,312.25	1,150.29	1,032.42	4,470.92
Other Comprehensive Income				
Remeasurement of Post employment benefit & Obligations	-	6.17	-	6.17
Total Other Comprehensive Income for the Period , Net of Tax	-	6.17	-	6.17
Total Comprehensive Income for the Period	1,312.25	1,156.46	1,032.42	4,477.09
Net Profit attributable to:				
Owners	1,294.96	1,139.56	1,015.02	4,414.03
Non-controlling Interests	17.29	10.73	17.40	56.89
Total Comprehensive Income / (Loss) attributable to:				
Owners	1,294.96	1,145.73	1,015.02	4,420.20
Non-controlling Interests	17.29	10.73	17.40	56.89
Paid up Equity share capital (Face Value of Rs. 10/- Per Share)	2,050.00	2,050.00	2,050.00	2,050.00
Earnings per Share**				
Basic (In Rs.)	6.40	5.61	5.04	21.81
Diluted (In Rs.)	6.40	5.61	5.04	21.81
Earnings before Interest, Depreciation and Tax (EBIDTA)	1,889.83	1,666.69	1,502.96	6,656.91

* Refer Note 3

** Refer Note 4



Explanatory Notes to Statement of Consolidated Financial Results

1. The above Consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13 August 2025. The Statutory auditor of the Company have carried out a limited review of the above financial results for the quarter ended 30 June 2025 and have issued an unmodified Limited Review Report.
2. These results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013("the Act") read with the Companies (Indian Accounting Standards) Rule, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended).
3. The figures for the quarter ended 31 March 2025 are the balancing figures between the audited consolidated figures in respect of the full financial year and the published unaudited consolidated year to date figures up to the third quarter of the financial year.
4. Earnings per share for the quarter ended 30 June 2025, 31 March 2025 and 30 June 2024 has been calculated for three months and not annualized.
5. No investor complaints were pending as on 30 June 2025.
6. Figures relating to the previous periods have been regrouped wherever necessary to conform to the figures of the current period.
7. The above Financial Results are also available on our website www.innovanathinklabs.com & stock exchange website www.nseindia.com and www.bseindia.com.
8. Operating Segments: The Company primarily operates in Software development but its subsidiary companies operate in different segments are:1) Innovana Techlabs Limited operates in Software development Activities; 2) Innovana Fitness Labs Limited operates in Gym and Fitness Activities; 3) Innovana Infrastructure Limited operates in Construction and Infrastructure Development Activities 4) Innovana Astro Services Limited engaged in online Astro services and related work 5) Innovana Games Studio Limited Company engaged to online gaming application or online game portal 6) I Solve Software Services Limited engaged in development services for client base activities 7) Innovana Green Energy Private Limited engaged in generation of power through solar panels. The products considered for each operating segment are 1) Software Development including other auxiliary Services; 2) Gym and Fitness Activities; 3) Construction and Infrastructure Development Activities; 4) Astro Services and Games Studio; 5) Green Energy.

For and on behalf of the Board of Directors


Chandan Garg
Chairman and Managing Director
DIN: 06422150

Place: Jaipur
Date: 13 August 2025



Unaudited Consolidated Segment Information

(Rs. in Lacs, unless otherwise stated)

Particulars	Quarter Ended			Year Ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	(Unaudited)	(Audited)*	(Unaudited)	(Audited)
Gross Segment Revenue				
a) Software Product Sales	2,005.99	1,839.37	1,970.64	7,200.93
b) Gym and Fitness	1,015.82	822.80	615.41	3,349.02
c) Construction and Infrastructure	225.59	69.46	105.96	301.36
d) Astro Services and Game Studio	690.88	643.03	511.45	2,347.93
e) Green Energy	-	-	-	-
Total	3,938.28	3,374.66	3,203.46	13,199.24
Less: Pure Agent Receipts excluded from Revenue	395.00	383.78	359.98	1,377.93
Less: Inter Segment Revenue	51.77	159.03	64.51	435.63
Total Income	3,491.51	2,831.85	2,778.97	11,385.68
Segment Results				
a) Software Product Sales	1,436.08	1,268.40	1,392.41	5,155.69
b) Gym and Fitness	199.05	136.09	147.30	665.29
c) Construction and Infrastructure	26.16	18.82	40.37	117.64
d) Astro Services and Game Studio	48.71	96.35	(138.27)	238.66
e) Green Energy	(3.55)	-	-	-
Segment Results Before Interest & Tax	1,706.45	1,519.66	1,441.81	6,177.28
Less : Finance Cost	139.33	154.87	123.62	645.27
Profit / (Loss) Before Tax	1,567.12	1,364.79	1,318.19	5,532.01
Segment EBIDTA				
a) Software Product Sales	1,454.65	1,289.14	1,412.82	5,238.22
b) Gym and Fitness	414.53	308.46	250.41	1,292.18
c) Construction and Infrastructure	26.16	18.82	40.37	117.64
d) Astro Services and Game Studio	49.81	98.41	(137.03)	245.90
e) Green Energy	(3.55)	-	-	-
Group EBIDTA Before Inter Group Transactions	1,941.60	1,714.83	1,566.57	6,893.94
Less : Inter Group Transactions	51.77	48.14	63.61	237.03
Group EBIDTA	1,889.83	1,666.69	1,502.96	6,656.91

* Refer Note 3

Note:

The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence, assets and liabilities have not been identified to any of the reportable segments.





Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Innovana Thinklabs Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **Innovana Thinklabs Limited** ('the Company') for the quarter ended 30 June 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Amit Ramakant & Co.

Chartered Accountants

Firm Registration Number: 009184C

Amit Agrawal

Partner

Membership Number: 077407

UDIN: 25077407BMJBFO3574

Place: Jaipur

Date: 13-08-2025

INNOVANA THINKLABS LIMITED

CIN : L72900RJ2015PLC047363

Registered Office: Plot No. D-41, Patrakar Colony, Near Jawahar Nagar,
Moti Dungri Vistar Yojna, Raja Park, Jaipur, Rajasthan - 302004

Website: www.innovanathinklabs.com E-mail: cs@innovanathinklabs.com Tel. 0141-4919128 , 29

Statement of Unaudited Standalone Financial Results for the Quarter Ended 30 June 2025

(Rs. in Lacs, unless otherwise stated)

Particulars	Quarter Ended			Year Ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	(Unaudited)	(Audited)*	(Unaudited)	(Audited)
INCOME				
Revenue from Operations	1,177.20	1,078.17	1,269.17	4,327.85
Other Income	145.08	131.35	183.29	833.78
Total Income	1,322.28	1,209.52	1,452.46	5,161.63
EXPENSES				
Cost of Service	0.11	0.34	0.15	0.83
Employee Benefits Expense	164.32	139.95	176.53	639.44
Finance Costs	7.28	10.91	17.81	102.32
Depreciation and Amortization Expense	17.60	19.52	19.19	77.63
Other Expenses	65.04	170.50	76.72	368.13
Total Expenses	254.35	341.22	290.40	1,188.35
Profit Before Tax	1,067.93	868.30	1,162.06	3,973.28
Tax Expenses				
(1) Current Tax	266.86	221.28	293.87	1,014.68
(2) Deferred Tax	3.32	3.62	(9.16)	0.69
(3) Tax Relating to Earlier Years	-	-	-	-
Total Tax Expense	270.18	224.90	284.71	1,015.37
Net Profit for the Period	797.75	643.40	877.35	2,957.91
Other Comprehensive Income				
Remeasurement of Post employment benefit & Obligations	-	11.04	-	11.04
Total Other Comprehensive Income for the Period, Net of Tax	-	11.04	-	11.04
Total Comprehensive Income for the Period	797.75	654.44	877.35	2,968.95
Paid up Equity share capital (Face Value of Rs. 10/- Per Share)	2,050.00	2,050.00	2,050.00	2,050.00
Earnings per Share**				
Basic (In Rs.)	3.89	3.14	4.28	14.43
Diluted (In Rs.)	3.89	3.14	4.28	14.43
Earnings before Interest, Depreciation and Tax (EBIDTA)	1,092.81	898.73	1,199.06	4,153.23

* Refer Note 3

** Refer Note 4



Explanatory Notes to Statement of Standalone Financial Results

1. The above Standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13 August 2025. The Statutory auditor of the Company have carried out a limited review of the above financial results for the quarter ended 30 June 2025 and have issued an unmodified Limited Review Report.
2. These results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013("the Act") read with the Companies (Indian Accounting Standards) Rule, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended).
3. The figures for the quarter ended 31 March 2025 are the balancing figures between the audited standalone figures in respect of the full financial year and the published unaudited standalone year to date figures up to the third quarter of the financial year.
4. Earnings per share for the quarter ended 30 June 2025, 31 March 2025 and 30 June 2024 has been calculated for three months and not annualized.
5. No investors complaints were pending as on 30 June 2025.
6. Figures relating to the previous periods have been regrouped wherever necessary to conform to the figures of the current period.
7. The above Financial Results are also available on our website www.innovanathinklabs.com & stock exchange website www.nseindia.com and www.bseindia.com.
8. The Company operates in single Reportable Segment 'Software Development' in terms of Ind-AS 108, 'Operating Segment'.

For and on behalf of the Board of Directors



Chandan Garg
Chairman and Managing Director
DIN: 06422150



Place: Jaipur
Date: 13 August 2025