

August 13, 2025

**The General Manager**  
**Listing Compliance & Legal Regulatory,**  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai – 400 001  
**BSE Script Code: 544302**

**The General Manager**  
**Listing Compliance & Legal Regulatory,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla  
Complex, Bandra (E), Mumbai – 400051  
**NSE Script Code: INNOVANA**

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015 – Fund Raising through Preferential Allotment.**

In reference to approval given by the Shareholders in its Extra Ordinary General Meeting held on Wednesday, July 23, 2025, regarding the Issue of 8,60,000 warrants on Preferential Basis, we wish to inform the following:

**A. Paragraph under “Notes” under Point 10 of the Explanatory Statement shall be replaced as follows:**

There shall be no change in management or control of the Company pursuant to the aforesaid issue of warrants and equity shares those arising from conversion of warrants. However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

**B. The point 11 and 12 of the Explanatory Statement shall be replaced as follows:**

**11. Change in control if any in the Company that would occur consequent to the Preferential Issue:**

There shall be no change in management or control of the Company pursuant to the aforesaid issue of warrants and equity shares those arising from conversion of warrants. However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

**12. Undertaking as to re-computation of price of the specified securities in terms of the provision of these regulations where it is required to do so and other undertakings and lock-in of specified securities:**

As the equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of warrants and equity shares those arising from conversion of warrants shall not be applicable. However, the Company shall re-compute the Issue Price of the Warrants and/or the equity shares to be allotted on exercise of the Warrants in terms of the provisions of SEBI ICDR Regulations if it is required to do so, including pursuant to Regulation 166 of the SEBI ICDR Regulations. If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the Warrants and/or equity shares to be allotted on exercise of the Warrants under the Preferential Issue shall continue to be locked-in till the time such amount is paid.

This is for your information and records.

**For Innovana Thinklabs Limited**

**Vasu Ajay Anand**  
**Company Secretary**



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