

September 5, 2025

**The General Manager,
Listing Compliance & Legal Regulatory,
BSE Limited,**
PJ Towers, Dalal Street,
Mumbai-400001.
BSE Script Code: 544302

**The General Manager,
Listing Compliance & Legal Regulatory
National Stock Exchange of India Limited**
Exchange Plaza, Plot no. C/1, G Block, Bandra-
Kurla Complex, Bandra (E), Mumbai – 400051
NSE Scrip Code: INNOVANA

Dear Sir,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 (“SEBI LODR Regulations”): Allotment of 8,60,000 Warrants on Preferential basis.

In relation to the captioned subject, we would like to inform you that, pursuant to the special resolution passed by the members of the Company in the Extra-Ordinary General Meeting held on July 23, 2025 and in-principle approval granted by BSE Limited and National Stock Exchange of India Limited on August 26, 2025 and in accordance with the SEBI (ICDR) Regulations, 2018 and other applicable laws, the Board of Directors of Innovana Thinklabs Limited (“Company”) by way of resolution passed on September 5, 2025 have inter alia considered and approved the following:

- **Allotment of 8,60,000 Warrants Convertible into Equity Shares to the Person(s) belonging to Promoter and Non-Promoter Category on Preferential Basis for Cash Consideration**

Approved allotment of 8,60,000 (Eight Lakhs Sixty Thousand) Warrants Convertible into Equity shares with a face value ₹ 10/- (Rupees Ten only) each, at an issue price of ₹ 431/- (Rupees Four Hundred and Thirty One Only) (including the warrant subscription price and the warrant exercise price) including a premium of ₹ 421/- (Rupees Four Hundred and Twenty One Only) per Warrant for an aggregate amount of up to ₹ 37,06,60,000 (Rupees Thirty-Seven Crores Six Lakhs Sixty Thousand Only), upon receiving the Warrant subscription price.

The Company has received warrants subscription price i.e. minimum 25% of warrant issue price from the below mentioned Allottees:

| Sr. No. | Name of Allottees | Category | Number of Warrants Allotted |
|---------|---|--------------|-----------------------------|
| 1 | Chandan Garg | Promoter | 1,20,000 |
| 2 | RNR Wealth Management Private Limited | Non-Promoter | 1,00,000 |
| 3 | Manish Kumar HUF | Non-Promoter | 1,00,000 |
| 4 | Aryansh Advisors Private Limited | Non-Promoter | 1,00,000 |
| 5 | Khushbu N Shah | Non-Promoter | 75,000 |
| 6 | Maheshkumar K Shah | Non-Promoter | 75,000 |
| 7 | Ishanvi Baranwal | Non-Promoter | 50,000 |
| 8 | Gaurav Jain HUF | Non-Promoter | 50,000 |
| 9 | Kinchit Sunilkumar Mehta | Non-Promoter | 50,000 |
| 10 | Lakhdatar Finvest | Non-Promoter | 30,000 |
| 11 | Lalit Rai | Non-Promoter | 25,000 |
| 12 | Krishna Advisory Services Private Limited | Non-Promoter | 25,000 |



Plot No. D-41, Patrakar Colony, Near
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Raja Park, Jaipur - 302004 (Raj), INDIA



www.innovanathinklabs.com
info@innovanathinklabs.com



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| Sr. No. | Name of Allottees | Category | Number of Warrants Allotted |
|--------------|-----------------------------------|--------------|-----------------------------|
| 13 | APS Investments | Non-Promoter | 20,000 |
| 14 | Meenakshi Arora | Non-Promoter | 10,000 |
| 15 | Hemangi Vikas Ruia | Non-Promoter | 10,000 |
| 16 | Madan Gopal Aggarwal and Sons HUF | Non-Promoter | 10,000 |
| 17 | Anju Goyal | Non-Promoter | 10,000 |
| Total | | | 8,60,000 |

The Warrants will be convertible in equal number of equity shares of face value of ₹ 10/- each, on receipt of balance issue price of the respective allottees within a period of 18 months from the date allotment of Warrants i.e. on or before March 4, 2027.

Further pursuant to the above allotment of there is no change in the paid-up share capital of the Company.

The requisite details as required in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in “*Annexure A*” enclosed herewith.

The Board Meeting commenced at 05.00 P.M. and concluded at 7.40 P.M.

Thanking you,

Yours faithfully,

For Innovana Thinklabs Limited

Vasu Ajay Anand

Company Secretary and Compliance officer



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Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1. | Type of Securities | Warrants Convertible into Equity Shares |
| 2. | Type of issuance | Preferential Allotment |
| 3. | Total number of securities allotted or the total amount for which the securities are issued | Allotment of 8,60,000 (Eight Lakhs Sixty Thousand) Warrants Convertible into Equity shares with a face value ₹ 10/- (Rupees Ten only) each at an issue price of ₹ 431/- (Rupees Four Hundred and Thirty-One Only) including a premium of ₹ 421/- (Rupees Four Hundred and Twenty-One Only) per Warrant for an aggregate amount of up to ₹ 37,06,60,000 (Rupees Thirty-Seven Crores Six Lakhs Sixty Thousand Only). |

Additional details to the stock exchange(s):

Number of Allottees: 17 (Seventeen)

Pre and post allotment of securities - Outcome of the Subscription

| Name of Allottees | Pre-Preferential Allotment Shareholding | | No. of Warrants Allotted | Post issue Shareholding* | |
|---|---|-------|--------------------------|--------------------------|-------|
| | No. of Shares | % | | No. of Shares | % |
| Promoter | | | | | |
| Chandan Garg | 1,46,08,400 | 71.26 | 1,20,000 | 1,47,28,400 | 68.95 |
| Others | | | | | |
| RNR Wealth Management Private Limited | - | - | 1,00,000 | 1,00,000 | 0.47 |
| Manish Kumar HUF | 4,000 | 0.02 | 1,00,000 | 1,04,000 | 0.49 |
| Aryansh Advisors Private Limited | - | - | 1,00,000 | 1,00,000 | 0.47 |
| Khushbu N Shah | - | - | 75,000 | 75,000 | 0.35 |
| Maheshkumar K Shah | 10,000 | 0.05 | 75,000 | 85,000 | 0.40 |
| Ishanvi Baranwal | - | - | 50,000 | 50,000 | 0.23 |
| Gaurav Jain HUF | - | - | 50,000 | 50,000 | 0.23 |
| Kinchit Sunilkumar Mehta | - | - | 50,000 | 50,000 | 0.23 |
| Lakhdatar Finvest | - | - | 30,000 | 30,000 | 0.14 |
| Lalit Rai | - | - | 25,000 | 25,000 | 0.12 |
| Krishna Advisory Services Private Limited | - | - | 25,000 | 25,000 | 0.12 |
| APS Investments | - | - | 20,000 | 20,000 | 0.12 |
| Meenakshi Arora | 12,000 | 0.06 | 10,000 | 22,000 | 0.10 |
| Hemangi Vikas Ruia | 200 | 0.00 | 10,000 | 10,200 | 0.05 |

| | | | | | |
|--------------------------------------|--------|------|--------|--------|------|
| Madan Gopal Aggarwal and Sons HUF | 11,200 | 0.05 | 10,000 | 21,200 | 0.10 |
| Anju Goyal | 72,900 | 0.36 | 10,000 | 82,900 | 0.39 |

* The post issue shareholding percentage has been calculated assuming that all the Warrants allotted will be converted into equity shares.

In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument: The proposed Warrants are liable to be converted into equal number of Equity Shares of face value of ₹ 10/- each on or before 18 (Eighteen) months from the date of allotment of Warrants *i.e.* on or before March 4, 2027, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited.

For Innovana Thinklabs Limited

Vasu Ajay Anand

Company Secretary and Compliance officer



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