INNOVA CAPTAB LIMITED
Plot No. 320, Industrial Area, Phase-1,
Panchkula, Pin-134113, Haryana, India.
Phone: +91-172-4194500

13th November, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Symbol: INNOVACAP
BSE Scrip Code: 544067

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051
NSE Symbol: INNOVACAP

Dear Sir/Madam,

Subject: Outcome of the Board meeting held today i.e. 13th November, 2026

Pursuant to regulation 30 (read with part A of schedule III) and other applicable provisions of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of Innova Captab Limited, at its meeting held today i.e. on Friday, 13th November, 2026, inter-alia, considered the following matters:

Approval of the unaudited financial results (consolidated and standalone) for the quarter and half year ended 30th September, 2026:

In terms of regulation 33 of the Listing Regulations and pursuant to the approval of the Board of Directors of the Company, we are enclosing herewith a copy of the following as **Annexure 1**:

a. Unaudited financial results (consolidated and standalone) for the quarter and half year ended 30th September, 2026;
b. Limited review report on the said unaudited financial results (consolidated and standalone) received from the Statutory Auditors of the Company.

The financial results shall be made available on the website of the Company viz. www.innovacaptab.com. The same shall be treated as compliance with regulation 46 of the Listing Regulations.

The Board meeting commenced at 15:04 hours (IST) and concluded at 15:42 hours (IST).

This is for your information and record.

Thanking you,

Yours faithfully,
For and on behalf of Innova Captab Limited

NEEHARIKA SHUKLA
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Date: 2026.11.13 17:27:20 +05'30'

Neeharika Shukla
Company Secretary and Compliance Officer

Encl.: A/a

B S R & Co. LLP
Chartered Accountants

Unit No. A505A
5th Floor, Elante Offices
Plot No. 178-178A, Industrial Area
Phase - 1, Chandigarh – 160002
Tel: +91 172 672 3400

Limited Review Report on unaudited consolidated financial results of Innova Captab Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Innova Captab Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Innova Captab Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   a. Innova Captab Limited - Parent

   b. Univentis Medicare Limited - Subsidiary

   c. Sharon Bio-Medicine Limited - Step Down Subsidiary

   d. Univentis Foundation - Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of one Subsidiary included in the Statement, whose interim financial information reflect total assets (before consolidation adjustments) of Rs. 1.29 million as at 30 September 2026 and total revenues (before consolidation adjustments) of Rs. Nil and Rs. Nil, total net profit after tax (before consolidation adjustments) of Rs. 0.16 million and Rs. 0.96 million and total comprehensive income (before consolidation adjustments) of Rs. 0.16 million and Rs. 0.96 million, for the quarter ended 30 September 2026 and for the period from 01 April 2026 to 30 September 2026 respectively, and cash flows (net) (before consolidation adjustments) of Rs. 0.95 million for the period from 01 April 2026 to 30 September 2026. as considered in the Statement. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

MANISH GUPTA

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Manish Gupta

Partner

Membership No.: 095037

UDIN:26095037LCXLOL4599

New Delhi

13 November 2026

INNOVA CAPTAB LIMITED

Regd Office : 1513, 15th Floor, Satra Plaza CHS Ltd., Plot No. 19 & 20, Sector-19D, Vashi, Navi Mumbai - 400703, Maharashtra, India

CIN : L24246MH2005PLC150371, Website: www.innovacaptab.com, Email id : investors@innovacaptab.com, T : +91-22-67944000

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026

(₹ in million, except for share data unless otherwise stated)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sept-2026	30-Jun-2026	30-Sept-2025	30-Sept-2026	30-Sept-2025	31-Mar-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**INCOME**						
	(a) Revenue from operations	4,962.99	4,708.52	3,803.81	9,671.51	7,319.23	16,300.18
	(b) Other income	24.64	20.07	41.93	44.71	86.76	74.20
	Total income (1)	**4,987.63**	**4,728.59**	**3,845.74**	**9,716.22**	**7,405.99**	**16,374.38**
2	**EXPENSES**						
	(a) Cost of materials consumed	3,251.01	3,079.81	2,339.45	6,330.82	4,633.89	10,054.63
	(b) Purchases of stock-in-trade	104.82	123.95	56.47	228.77	106.94	583.33
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(39.77)	(164.92)	39.91	(204.69)	(97.62)	(110.02)
	(d) Employee benefits expense	450.77	447.87	417.15	898.64	808.05	1,672.04
	(e) Finance costs	42.71	44.29	54.95	87.00	83.55	168.98
	(f) Depreciation and amortisation expense	118.36	117.11	113.22	235.47	223.67	451.79
	(g) Other expenses	496.75	490.63	432.24	987.38	828.39	1,670.99
	Total expenses (2)	**4,424.65**	**4,138.74**	**3,453.39**	**8,563.39**	**6,586.87**	**14,491.74**
3	**Profit before tax (1-2)**	**562.98**	**589.85**	**392.35**	**1,152.83**	**819.12**	**1,882.64**
4	**Tax expense**						
	- Current tax	134.64	110.03	55.09	244.67	117.84	255.87
	- Deferred tax	4.12	38.56	40.56	42.68	94.43	194.94
	Total tax expense (4)	**138.76**	**148.59**	**95.65**	**287.35**	**212.27**	**450.81**
5	**Profit for the period / year (3-4)** (attributable to owner of the parent company)	**424.22**	**441.26**	**296.70**	**865.48**	**606.85**	**1,431.83**
6	**Other comprehensive income (OCI)**						
	(i) Items that will not be reclassified to profit or loss	(8.99)	2.26	(6.21)	(6.73)	(6.12)	5.43
	(ii) Income tax related to items that will not be reclassified to profit or loss	2.26	(0.57)	1.60	1.69	1.55	(1.37)
	Total other comprehensive (loss)/income (net of tax) for the period / year (6)	**(6.73)**	**1.69**	**(4.61)**	**(5.04)**	**(4.57)**	**4.06**
7	**Total comprehensive income for the period / year (5+6)** (attributable to owner of the parent company)	**417.49**	**442.95**	**292.09**	**860.44**	**602.28**	**1,435.89**
8	**Paid-up equity share capital (face value ₹ 10 per share)**	**572.25**	**572.25**	**572.25**	**572.25**	**572.25**	**572.25**
9	**Other equity**						**10,242.89**
10	**Basic and diluted earnings per equity share (attributable to owner of the parent company) in ₹** (not annualised for the quarters and half years)	**7.41**	**7.71**	**5.18**	**15.12**	**10.60**	**25.02**

See accompanying notes to the unaudited consolidated financial results

Innova Captab Limited (CIN: L24246MH2005PLC150371)
Statement of Consolidated Assets and Liabilities

(₹ in million)

S.No.	Particulars	As at 30-Sept-2026 Unaudited	As at 31-Mar-2026 Audited
A.	**Assets**		
1	**Non-current assets**		
	Property, plant and equipment	7,784.80	7,796.59
	Right-of-use assets	432.62	436.73
	Capital work-in-progress	93.27	155.04
	Goodwill	166.94	166.94
	Other intangible assets	15.72	14.83
	Financial assets		
	(i) Investments	0.00	0.00
	(ii) Loans	4.79	3.94
	(iii) Other financial assets	98.90	415.87
	Deferred tax assets (net)	21.37	18.53
	Other non-current assets	228.03	140.06
	Total non-current assets (a)	**8,846.44**	**9,148.53**
2	**Current assets**		
	Inventories	3,168.58	2,832.56
	Financial assets		
	(i) Investments	829.37	412.85
	(ii) Trade receivables	4,902.17	4,372.86
	(iii) Cash and cash equivalents	148.56	31.99
	(iv) Bank balances other than (iii) above	0.77	6.70
	(v) Loans	3.87	4.39
	(vi) Other financial assets	1,343.76	869.27
	Other current assets	697.31	698.99
	Total current assets (b)	**11,094.39**	**9,229.61**
	Total assets (c=a+b)	**19,940.83**	**18,378.14**
B.	**Equity and liabilities**		
1	**Equity**		
	Equity share capital	572.25	572.25
	Other equity	11,103.33	10,242.89
	Total equity (d)	**11,675.58**	**10,815.14**
2	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	(i) Borrowings	2,003.29	2,148.02
	(ii) Lease liabilities	10.48	10.21
	Provisions	135.75	119.17
	Deferred tax liabilities (net)	383.63	339.78
	Total non-current liabilities (e)	**2,533.15**	**2,617.18**
3	**Current liabilities**		
	Financial liabilities		
	(i) Borrowings	1,541.00	1,278.67
	(ii) Trade payables		
	- total outstanding dues of micro and small enterprises	584.80	361.44
	- total outstanding dues of creditors other than micro and small enterprises	2,781.82	2,639.81
	(iii) Other financial liabilities	523.47	465.57
	Other current liabilities	175.44	125.80
	Provisions	37.69	39.52
	Current tax liabilities (net)	87.88	35.01
	Total current liabilities (f)	**5,732.10**	**4,945.82**
	Total liabilities (g=e+f)	**8,265.25**	**7,563.00**
	Total equity and liabilities (h=d+g)	**19,940.83**	**18,378.14**

Innova Captab Limited (CIN: L24246MH2005PLC150371)
Statement of Consolidated Cash Flows

(₹ in million)

S.No.	Particulars	For the period ended 30-Sept-2026 Unaudited	For the period ended 30-Sept-2025 Unaudited
A.	**Cash flows from operating activities**		
	Profit before tax for the period	**1,152.83**	**819.12**
	Adjustments for:		
	Depreciation and amortisation expense	235.47	223.67
	Expected credit loss/(reversal) on trade receivables	11.47	(2.96)
	Bad debts written off	3.41	2.94
	Net (profit) on sale of property, plant and equipment	(3.20)	(7.76)
	Unrealized foreign exchange loss/(gain)	2.25	(7.48)
	Finance costs	85.75	82.69
	Transaction costs related to borrowings	1.25	0.86
	Provision for inventory	1.97	14.29
	Fair value gain arising from financial instruments designated at FVTPL	(16.44)	-
	Interest income	(21.05)	(20.97)
	Operating cash flows before working capital changes	**1,453.71**	**1,104.40**
	Working capital adjustments:		
	(Increase) in inventories	(337.99)	(292.84)
	(Increase) in trade receivables	(558.66)	(625.47)
	Increase in trade payables	373.07	594.59
	(Increase)/decrease in loans	(0.33)	0.43
	(Increase) in other financial assets	(138.36)	(147.56)
	Decrease/(increase) in other non-current assets	3.69	(10.08)
	Decrease/(increase) in other current assets	1.68	(179.96)
	Increase /(decrease) in other current liabilities	49.64	(55.03)
	Increase in other financial liabilities	63.04	26.36
	Increase in provisions	8.02	5.90
	Cash generated from operating activities	**917.51**	**420.74**
	Income tax paid (net)	(191.92)	(123.55)
	Net cash generated from operating activities (A)	**725.59**	**297.19**
B.	**Cash flows from investing activities**		
	Purchase of property, plant and equipment (including movement of capital work-in-progress, capital advances and capital creditors)	(253.89)	(421.54)
	Purchase of intangible assets	(2.83)	(0.99)
	Proceeds from sale of property, plant and equipment and sale of assets held-for sale	4.92	61.51
	Interest received	2.02	1.99
	Purchase of current investments	(400.08)	-
	Bank deposits made	(10.01)	(26.49)
	Proceeds from maturity of bank deposits	15.81	30.78
	Net cash (used in) investing activities (B)	**(644.06)**	**(354.74)**
C.	**Cash flows from financing activities**		
	Principal payment of lease liabilities	(0.27)	(0.78)
	Finance cost paid (including interest paid on lease liabilities)	(86.52)	(84.44)
	Repayments of non-current borrowings	(138.36)	(132.91)
	Proceeds of current borrowings (net)	255.67	125.88
	Net cash generated from/(used in) financing activities (C)	**30.52**	**(92.25)**
	Net Increase/(decrease) in cash and cash equivalents (A+B+C)	**112.05**	**(149.80)**
	Cash and cash equivalents at the beginning of the period	36.51 #	155.19
	Cash and cash equivalents at the end of the period	**148.56**	**5.39**
	Cash on hand	0.51	0.62
	Balances with banks - in current accounts	148.05	4.77
	Cash and cash equivalents at the end of the period	**148.56**	**5.39**

Restated pursuant to INDAS 109 - Financial Instruments

Innova Captab Limited (CIN: L24246MH2005PLC150371)
Notes:

1 The above unaudited consolidated financial results of Innova Captab Limited ("the Company" or "the Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group") have been prepared in accordance with recognition and measurement principles laid down under Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended. The results for the quarter and half year ended 30 September 2026 are available on the Company's website i.e. www.innovacaptab.com under investor relations section and on the stock exchange website i.e. www.bseindia.com and www.nseindia.com.

2 The above unaudited consolidated financial results have been reviewed and recommended by Audit Committee at its meeting held on 13 November 2026. The Board of Directors at their meeting held on 13 November 2026 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the unaudited consolidated financial results for the quarter and half year ended 30 September 2026.

3 The Group comprise the following entities (all of which have been incorporated in India):
- Innova Captab Limited (Holding Company)
- Univentis Medicare Limited (Wholly-Owned Subsidiary Company)
- Sharon Bio-Medicine Limited (Step-Down Subsidiary Company)
- Univentis Foundation (Subsidiary)

4 The Group has only one reportable segment i.e. "Drugs and pharmaceutical products" as per Ind-AS 108 " Operating Segments" specified under section 133 of the Companies Act, 2013. Accordingly, the disclosures as per SEBI LODR regulations or Listing Regulations are not applicable to the Group.

For and on behalf of the Board of Directors of
Innova Captab Limited

VINAY LOHARIWALA
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Date: 2026.11.13 16:11:19 +05'30'

Vinay Lohariwala
Managing Director
DIN: 00144700

LOKESH BHASIN
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Date: 2026.11.13 16:12:21 +05'30'

Lokesh Bhasin
Chief Financial Officer

Place: Panchkula
Date: 13 November 2026

B S R & Co. LLP
Chartered Accountants

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5th Floor, Elante Offices
Plot No. 178-178A, Industrial Area
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Limited Review Report on unaudited standalone financial results of Innova Captab Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Innova Captab Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Innova Captab Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

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Date: 2026.11.13 16:51:27 +05'30'

Manish Gupta
Partner
Membership No.: 095037
UDIN:26095037GPCJZW1766

New Delhi
13 November 2026

INNOVA CAPTAB LIMITED

Regd Office : 1513, 15th Floor, Satra Plaza CHS Ltd., Plot No. 19 & 20, Sector-19D, Vashi, Navi Mumbai - 400703, Maharashtra, India
CIN : L24246MH2005PLC150371, Website: www.innovacaptab.com, Email id : investors@innovacaptab.com, T : +91-22-67944000

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026

(₹ in million, except for share data unless otherwise stated)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	INCOME						
	(a) Revenue from operations	4,047.75	4,004.76	2,898.31	8,052.51	5,768.10	12,988.14
	(b) Other income	29.00	27.02	46.31	56.02	89.46	132.43
	Total income (1)	**4,076.75**	**4,031.78**	**2,944.62**	**8,108.53**	**5,857.56**	**13,120.57**
2	EXPENSES						
	(a) Cost of materials consumed	2,968.43	2,803.66	2,050.99	5,772.09	4,085.63	9,013.73
	(b) Purchases of stock-in-trade	4.40	65.00	4.06	69.40	16.88	378.43
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(49.13)	(7.53)	31.04	(56.66)	20.22	(22.78)
	(d) Employee benefits expense	295.24	303.45	275.01	598.69	528.46	1,110.90
	(e) Finance costs	39.53	40.33	52.06	79.86	79.74	154.21
	(f) Depreciation and amortisation expense	98.93	96.84	94.80	195.77	185.56	373.67
	(g) Other expenses	299.13	299.69	243.97	598.82	475.46	994.19
	Total expenses (2)	**3,656.53**	**3,601.44**	**2,751.93**	**7,257.97**	**5,391.95**	**12,002.35**
3	**Profit before tax (1-2)**	**420.22**	**430.34**	**192.69**	**850.56**	**465.61**	**1,118.22**
4	Tax expense						
	- Current tax	97.32	69.13	40.93	166.45	92.15	177.65
	- Deferred tax	3.21	40.61	8.42	43.82	27.17	91.26
	Total tax expense (4)	**100.53**	**109.74**	**49.35**	**210.27**	**119.32**	**268.91**
5	**Profit for the period / year (3-4)**	**319.69**	**320.60**	**143.34**	**640.29**	**346.29**	**849.31**
6	Other comprehensive incume (OCI)						
	(i) Items that will not be reclassified to profit or loss	(5.46)	(1.69)	(1.77)	(7.15)	(5.41)	(0.74)
	(ii) Income tax related to items that will not be reclassified to profit or loss	1.37	0.43	0.45	1.80	1.37	0.19
	Total other comprehensive (loss) (net of tax) for the period / year (6)	**(4.09)**	**(1.26)**	**(1.32)**	**(5.35)**	**(4.04)**	**(0.55)**
7	**Total comprehensive income for the period / year (5+6)**	**315.60**	**319.34**	**142.02**	**634.94**	**342.25**	**848.76**
8	**Paid-up equity share capital (face value ₹ 10 per share)**	**572.25**	**572.25**	**572.25**	**572.25**	**572.25**	**572.25**
9	**Other equity**						**8,306.68**
10	**Basic and diluted earnings per equity share in ₹** (not annualised for the quarters and half years)	**5.59**	**5.60**	**2.50**	**11.19**	**6.05**	**14.84**

See accompanying notes to the unaudited standalone financial results

Innova Captab Limited (CIN: L24246MH2005PLC150371)
Statement of Standalone Assets and Liabilities

(₹ in million)

S.No.	Particulars	As at 30-Sep-2026 Unaudited	As at 31-Mar-2026 Audited
A.	**Assets**		
1	**Non-current assets**		
	Property, plant and equipment	6,322.90	6,315.38
	Right-of-use assets	150.15	152.45
	Capital work-in-progress	58.13	152.73
	Intangible assets	13.79	12.87
	Financial assets		
	(i) Investments	600.00	600.00
	(ii) Loans	4.79	202.94
	(iii) Other financial assets	80.29	397.80
	Other non-current assets	223.24	138.39
	Total non-current assets (a)	**7,453.29**	**7,972.56**
2	**Current assets**		
	Inventories	2,214.81	2,042.09
	Financial assets		
	(i) Investments	829.37	412.85
	(ii) Trade receivables	3,944.90	3,301.93
	(iii) Cash and cash equivalents	146.89	13.65
	(iv) Bank balances other than (iii) above	0.02	6.23
	(v) Loans	114.59	303.72
	(vi) Other financial assets	1,334.78	864.19
	Other current assets	535.10	553.63
	Total current assets (b)	**9,120.46**	**7,498.29**
	Total assets (c=a+b)	**16,573.75**	**15,470.85**
B.	**Equity and liabilities**		
1	**Equity**		
	Equity share capital	572.25	572.25
	Other equity	8,941.62	8,306.68
	Total equity (d)	**9,513.87**	**8,878.93**
	Liabilities		
2	**Non-current liabilities**		
	Financial liabilities		
	(i) Borrowings	2,003.29	2,148.02
	(ii) Lease liabilities	10.48	10.21
	Provisions	76.15	68.28
	Deferred tax liabilities (net)	264.96	222.94
	Total non-current liabilities (e)	**2,354.88**	**2,449.45**
3	**Current liabilities**		
	Financial liabilities		
	(i) Borrowings	1,282.86	1,054.72
	(ii) Trade payables		
	- total outstanding dues of micro and small enterprises	501.71	322.99
	- total outstanding dues of creditors other than micro and small enterprises	2,469.04	2,369.39
	(iii) Other financial liabilities	375.50	332.51
	Other current liabilities	28.37	37.44
	Provisions	22.03	18.14
	Current tax liabilities (net)	25.49	7.28
	Total current liabilities (f)	**4,705.00**	**4,142.47**
	Total liabilities (g=e+f)	**7,059.88**	**6,591.92**
	Total equity and liabilities (h=d+g)	**16,573.75**	**15,470.85**

Innova Captab Limited (CIN: L24246MH2005PLC150371)
Statement of Standalone Cash Flows

(₹ in million)

S.No.	Particulars	For the period ended 30-Sep-2026 Unaudited	For the period ended 30-Sep-2025 Unaudited
A.	**Cash flows from operating activities**		
	Profit before tax for the period	**850.56**	**465.61**
	Adjustments for:		
	Depreciation and amortisation expense	195.77	185.56
	Expected credit loss/(reversal) on trade receivables	11.91	(0.64)
	Bad debts written off	0.35	0.68
	Net (profit) on sale of property, plant and equipment	(3.32)	(0.18)
	Unrealized foreign exchange (gain)	(9.04)	(0.69)
	Finance costs	78.61	78.88
	Transaction costs related to borrowings	1.25	0.86
	Provision for inventory	2.43	0.84
	Fair value gain arising from financial instruments designated at FVTPL	(16.44)	-
	Interest income	(32.53)	(63.43)
	Operating cash flows before working capital changes	**1,079.55**	**667.49**
	Working capital adjustments:		
	(Increase) in inventories	(175.15)	(153.50)
	(Increase) in trade receivables	(658.41)	(557.40)
	Increase in trade payables	289.89	568.18
	(Increase)/decrease in loans	(0.22)	0.10
	(Increase) in other financial assets	(135.54)	(148.32)
	Decrease/(increase) in other non-current assets	3.77	(9.24)
	Decrease/(increase) in other current assets	18.53	(188.52)
	(Decrease)/increase in other current liabilities	(9.07)	0.39
	Increase in other financial liabilities	50.96	15.68
	Increase in provisions	4.61	9.08
	Cash generated from operating activities	**468.92**	**203.94**
	Income tax paid (net)	(148.24)	(96.26)
	Net cash generated from operating activities (A)	**320.68**	**107.68**
B.	**Cash flows from investing activities**		
	Purchase of property, plant and equipment (including movement of capital work-in-progress, capital advances and capital creditors)	(201.77)	(381.19)
	Purchase of intangible assets	(2.83)	(0.99)
	Proceeds from sale of property, plant and equipment	4.63	0.21
	Interest received	15.53	44.40
	Loan repayment received from subsidiary	387.50	260.30
	Purchase of current investments	(400.08)	-
	Bank deposits made	(1.11)	(26.40)
	Proceeds from maturity of bank deposits	6.78	30.55
	Net cash (used in) investing activities (B)	**(191.35)**	**(73.12)**
C.	**Cash flows from financing activities**		
	Principal payment of lease liabilities	(0.27)	(0.78)
	Finance cost paid (including interest paid on lease liabilities)	(79.64)	(80.87)
	Repayments of non-current borrowings	(138.36)	(132.91)
	Proceeds of current borrowings (net)	221.48	27.48
	Net cash generated from/(used in) financing activities (C)	**3.21**	**(187.08)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**132.54**	**(152.52)**
	Cash and cash equivalents at the beginning of the period	14.35 #	153.07
	Cash and cash equivalents at the end of the period	**146.89**	**0.55**
	Cash on hand	0.20	0.31
	Balances with banks - in current accounts	146.69	0.24
	Cash and cash equivalents at the end of the period	**146.89**	**0.55**

Restated pursuant to INDAS 109 - Financial Instruments

Innova Captab Limited (CIN: L24246MH2005PLC150371)
Notes:

1 The above unaudited standalone financial results of Innova Captab Limited ("the Company") have been prepared in accordance with recognition and measurement principles laid down under Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended. The results for the quarter and half year ended 30 September 2026 are available on the Company's website i.e. www.innovacaptab.com under investor relations section and on the stock exchange websites i.e. www.nseindia.com and www.bseindia.com.

2 The above unaudited standalone financial results have been reviewed and recommended by Audit Committee at its meeting held on 13 November 2026. The Board of Directors at their meeting held on 13 November 2026 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified review conclusion on the unaudited standalone financial results for the quarter and half year ended 30 September 2026.

3 The Company has only one reportable segment i.e. "Drugs and pharmaceutical products" as per Ind-AS 108 " Operating Segments" specified under section 133 of the Companies Act, 2013. Accordingly, the disclosures as per SEBI LODR regulations or Listing Regulations are not applicable to the Company.

For and on behalf of the Board of Directors of
Innova Captab Limited

VINAY LOHARIWALA
Digitally signed by VINAY LOHARIWALA
Date: 2026.11.13 16:10:47 +05'30'

Vinay Lohariwala
Managing Director
DIN: 00144700

LOKESH BHASIN
Digitally signed by LOKESH BHASIN
Date: 2026.11.13 16:11:50 +05'30'

Lokesh Bhasin
Chief Financial Officer

Place: Panchkula
Date: 13 November 2026