INNOVA CAPTAB LIMITED
Plot No. 320, Industrial Area, Phase-1,
Panchkula, Pin-134113, Haryana, India.
Phone: +91-172-4194500

11th August, 2026

To,	To,
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
Dalal Street, Mumbai – 400001	Bandra Kurla Complex
BSE Symbol: INNOVACAP	Bandra (E), Mumbai – 400051
BSE Scrip Code: 544067	**NSE Symbol: INNOVACAP**

Dear Sir/Madam,

Subject: Intimation of investor presentation for the analysts/ institutional Investor meeting to be held for financial results of the quarter ended 30th June, 2026

This is in continuation to our intimation dated 07th August, 2026 wherein we had informed regarding an earnings call scheduled with analysts / investors on Wednesday, 12th August, 2026 at 11:00 A.M. (IST) to discuss the unaudited financial results for the quarter ended 30th June, 2026.

Pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") as amended, please find enclosed herewith the investor presentation for the said earnings call.

This is for your information and record.

Thanking you,

Yours faithfully,
For Innova Captab Limited

NEEHARIKA SHUKLA Digitally signed by NEEHARIKA SHUKLA Date: 2026.08.11 20:25:53 +05'30'

Neeharika Shukla
Company Secretary and Compliance Officer

Encl.: A/a

innova CAPTAB

GROWTH
BUILT ON CONSISTENCY

Investor Presentation – August 2026

Safe Harbor

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Innova Captab Limited (the "Company"),** have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

Company Overview

Leading Pharmaceutical Player with Comprehensive Business Model

Preferred CDMO partner for prominent pharmaceutical companies worldwide, with a strong direct presence across geographies through our branded generics business

350 +
CDMO Customers across the Globe

Presence across **60+** countries

Comprehensive portfolio of **4,200+** products

Serving some of the **prominent** Pharmaceutical companies globally

Strong network of **2,50,000+** touchpoints in India

Robust Financials
(FY26)

Revenues
₹ 1,630 Cr

EBITDA
₹ 250 Cr
(15.4%)

PAT
₹ 141 Cr
(8.6%)

ROCE
14.5%

Transforming Vision into Milestones of Growth

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2006
Foundation
The journey commenced with the establishment of the first manufacturing facility in Baddi, Himachal Pradesh, marking our Company's entry into pharmaceutical manufacturing.

2010
Establishment of Cephalosporin Plant
A dedicated cephalosporin block was commissioned at the Baddi facility, enhancing manufacturing capabilities and product depth.

2013
International GMP Certification
Global quality credentials were strengthened with the receipt of GMP certification for cephalosporin products from the Ministry of Medical Services, Republic of Kenya.

2015
Establishment of Marketing Arm
Marketing and operational capabilities were expanded through the incorporation of Univentis Medicare Limited.

2017
Establishment of G Block
Initiated operations at the newly established G Block facility within the Baddi plant.

2021
Further Expansion
The capacity of the G Block was expanded to support growing demand and improve operational throughput.

2022
Strategic Expansion
Expansion plans were accelerated with the initiation of a manufacturing facility in Kathua, Jammu.

2023
Acquisition & IPO Milestones
Capabilities and product offerings were strengthened through the acquisition of Sharon, followed by the successful listing on stock exchanges.

2025
Commercialization of manufacturing facility in Kathua, Jammu
Commercial operations at our state-of-the-art manufacturing facility in Kathua, Jammu commenced in January 2025, marking a significant milestone in our capacity expansion journey.

2026
Global Certifications
Received Certificate of GMP Compliance by UK-MHRA for Cephalosporin, Baddi facility and received Certificate of GMP Compliance from PIC/S (SMDC, Ukraine) for Kathua, Jammu facility.

With State-of-the-Art Manufacturing Facilities

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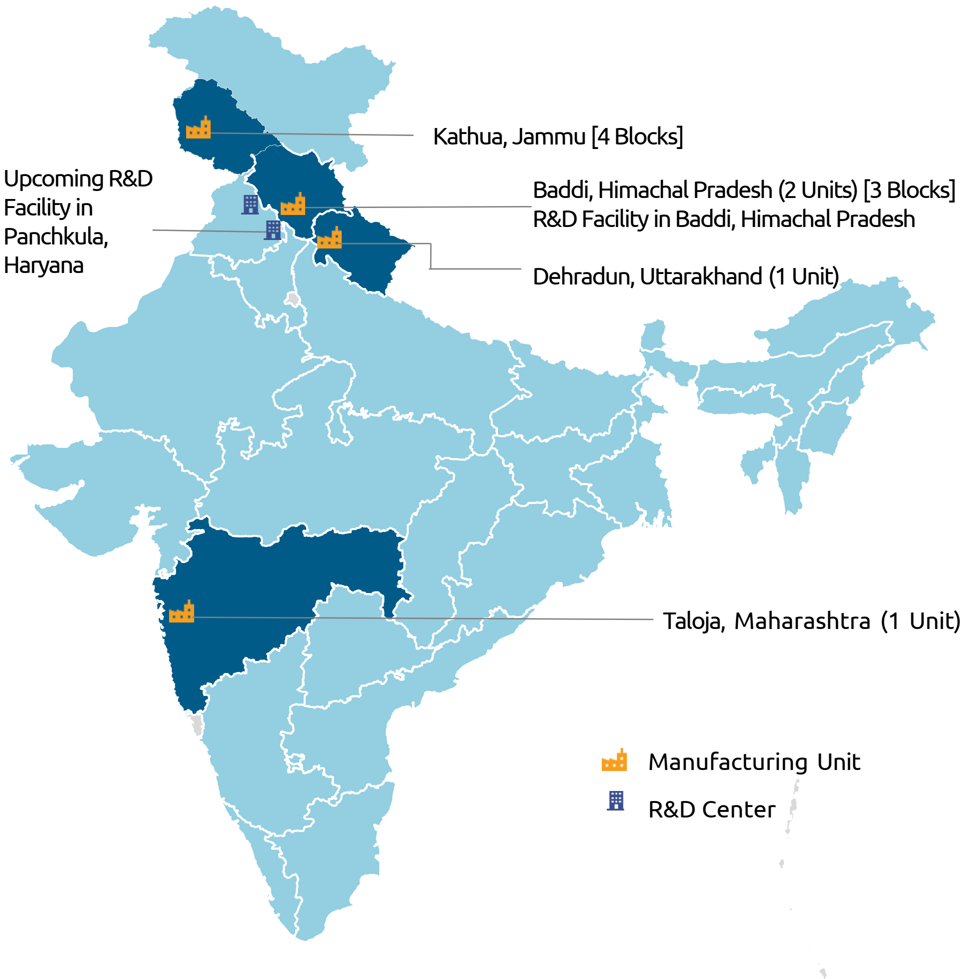


9
Manufacturing Blocks
3 Baddi |1 Dehradun |1 Taloja | 4 Jammu

New Greenfield
Multipurpose Facility
(4 manufacturing blocks) in Kathua, Jammu commercialized in Jan'25

Among the largest
Finished Tablet and Capsule Manufacturing Capacity in India

High FATR
Track record of operating at high Fixed Asset Turnover Ratio

Key Accreditations

MHRA

Health Canada Santé Canada

EUROPEAN UNION GMP

State Service of Ukraine on Medicines and Drugs Control

Food, Medicine and Healthcare Administration and Control Authority of Ethiopia

GOOD MANUFACTURING PRACTICE GMP CERTIFIED

Disclaimer: This map is a generalized illustration only for the ease of the reader to understand the locations, and it is not intended to be used for reference purposes. The representation of political boundaries and the names of geographical features/states do not necessarily reflect the actual position. Our Company or any of our Directors, officers or employees cannot be held responsible for any misuse or misinterpretation of any information or design thereof. Our Company does not warrant or represent any kind of connection with its accuracy or completeness.

Disciplined Capital Allocation Driving Sustainable Growth

(₹ in Crs)

	FY23	FY26	Growth
Fixed Assets	150	780	~5x
Revenue	926	1,630	~2x
EBITDA	123	250	~2x
Profit After Tax	68	141	~2x

Q1 FY27
Performance Highlights

MD's Commentary

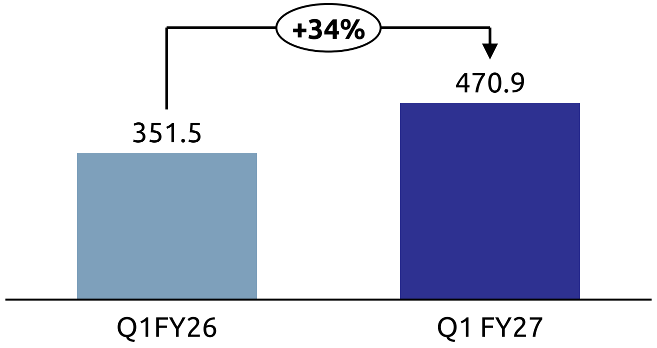
Innova Captab Limited delivered a strong start to FY27, with revenue and EBITDA growing by 34% and 33% YoY, respectively. The performance underscores the continued strength of our diversified business model, disciplined execution and sustained customer traction across both our CDMO Services & Products and Branded Generics businesses.

Growth during the quarter was supported by steady order flows, a broader product portfolio and deeper engagement with existing and new customers. Our focus on operational excellence, manufacturing efficiency and quality continues to strengthen our competitive positioning and enables us to meet the evolving requirements of domestic and international markets. Our Jammu facility is witnessing a steady ramp-up, supported by increasing business from existing customers as well as the onboarding of new clients.

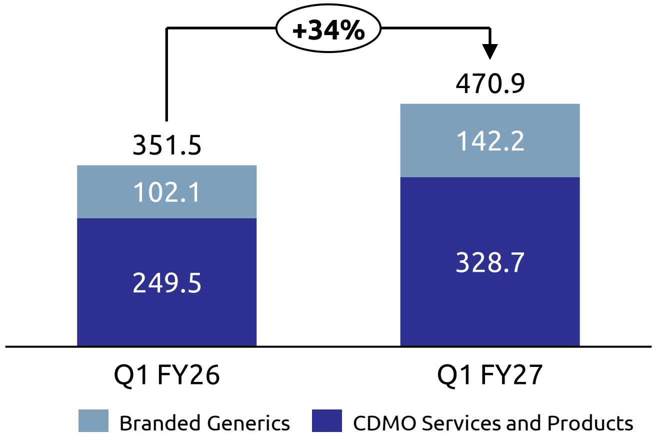
We remain committed to strengthening our position as a trusted CDMO partner while expanding our branded generics footprint across key markets. With a clear strategic roadmap, disciplined capital allocation and timely execution, we are confident of sustaining growth while enhancing profitability and delivering long-term value for our stakeholders.

Q1 FY27 Performance Highlights - Revenue

Revenue (₹ Crore)



Business Areas (₹ Crore)

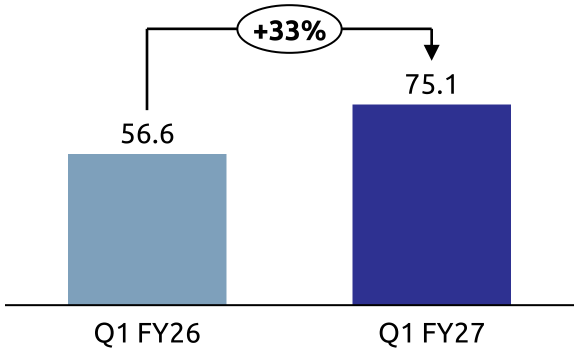


- Revenue from Operations recorded robust growth of 34% year-on-year, reaching ₹470.9 crore in Q1 FY27, driven by healthy performance across both CDMO Services & Products and Branded Generics.
- CDMO Services & Products revenue stood at ₹328.7 crore, registering a 32% YoY growth, supported by strong client traction and continued business momentum.
    - CDMO Services & Products remained the core growth engine, contributing approximately 70% of total revenue during the quarter.
- Branded Generics revenue increased to ₹142.2 crore, reflecting a 39% YoY growth
    - Growth in Branded Generics was supported by expanding market reach, deeper penetration across existing markets and continued traction across the portfolio.
- Both business areas delivered strong double-digit growth, highlighting the strength of the Company's diversified business model and broad-based demand across its portfolio.

Q1 FY27 Performance Highlights - Profitability

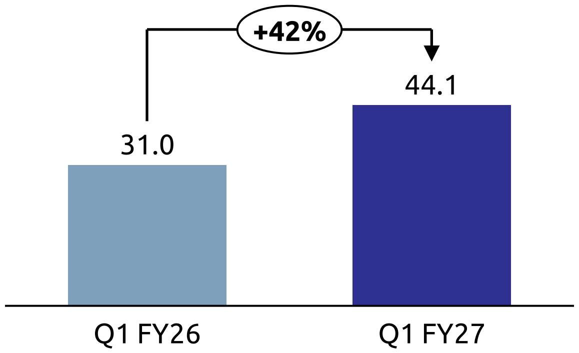
EBITDA (₹ crore)

Margin	***16.1%***	***16.0%***



PAT (₹ crore)

Margin	***8.8%***	***9.4%***



- EBITDA for Q1 FY27 stood at ₹ 75.1 crores vs. ₹ 56.6 crores in Q1 FY26 reflecting a robust YoY growth of 33%.
- EBITDA margin came in at 16.0% in Q1 FY27 vs. 16.1% in Q1 FY26
- Profit after Tax was ₹ 44.1 crores in Q1 FY27 vs. ₹ 31.0 crores in Q1 FY26 recording strong YoY growth of 42%.
- PAT margin stood at 9.4% for Q1 FY27 vs. 8.8% in Q1 FY26

Note: Margins are calculated on Revenue from operations

Consolidated Profit & Loss Statement

Profit and Loss (₹ crore)	Q1 FY27	Q1 FY26	YoY Growth	FY26
Revenue from Operations	470.9	351.5		1,630.0
Other Income	2.0	4.5		7.4
Total Income	**472.9**	**356.0**	**32.8%**	**1,637.4**
Cost of Material Consumed	303.9	220.7		1,052.8
Employee Cost	44.8	39.1		167.2
Other Expenses	49.1	39.6		167.1
EBITDA	**75.1**	**56.6**	**32.7%**	**250.3**
EBITDA Margin	**16.0%**	**16.1%**		**15.4%**
Depreciation	11.7	11.0		45.2
Finance Cost	4.4	2.9		16.9
Profit before Tax	**59.0**	**42.7**		**188.3**
Tax	14.9	11.7		47.3
Profit After Tax	**44.1**	**31.0**	**42.3%**	**140.9**
Profit After Tax Margin	**9.4%**	**8.8%**		**8.6%**
EPS (in ₹)	7.71	5.42		24.63

Key Strengths

Building on Core Strengths, Unlocking Future Growth

Relentless Expansion of Manufacturing Capabilities: Fuel for Sustained Growth

Comprehensive Business Model

R&D Centric Organization

Experienced Promoters and Board of Directors

Consistent Financial Performance

Relentless Expansion of Manufacturing Capabilities: Fuel for Sustained Growth (1/3)

Our manufacturing Capabilities

Baddi Plant

Building blocks for growth

2006 onwards

- Tablets
- Capsules
- Ointments
- Liquid Orals
- Dry Powder Injectables
- Dry Syrups

Dehradun & Taloja Plant

Expansion through Inorganic Acquisition

2024

- Tablets
- Capsules
- APIs

Acquired Sharon Bio Medicine Ltd on 30th June 2023

Jammu Plant

Expansion through New Greenfield Project

2025 onwards

- Tablets
- Capsules
- Dry Powder Injectables
- Dry Syrups
- BFS* (Large and Small Volume Parenterals and Respules)

Jammu Plant was commercialized in January 2025

****BFS: Blow Fill Seal***

Capacity Expansion in Jammu (2/3)

₹ 480+ crore

Total Capital Investment

Eligible for following benefits via Central Government's 'New Central Sector Scheme

- GST-linked incentive totaling to 300% of investment made in eligible plant and machinery available for 10 years
- Capital Interest Subvention of 6% per annum on loan against eligible capex

4 Independent Blocks

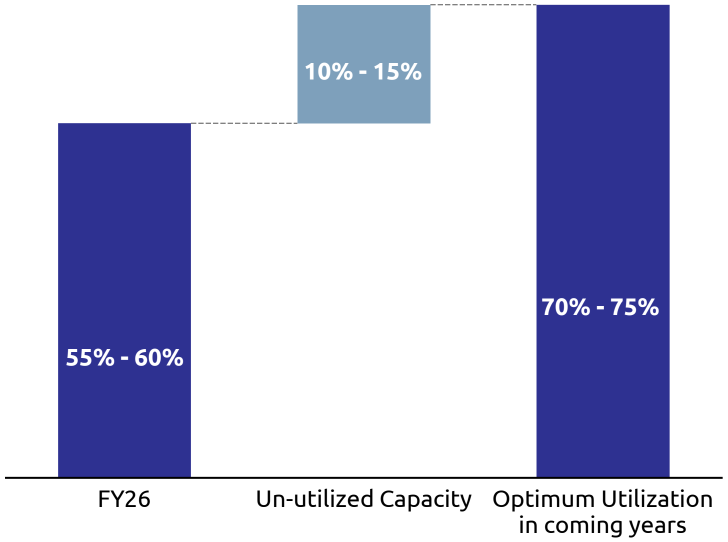
- Cephalosporin
- Penem
- Penicillin
- General

Dosages Offered

- Dry Syrup
- Oral Solid Dosages
- Large and small Volume Parenterals
- Dry Powder Injectables
- Respiratory Respule Products

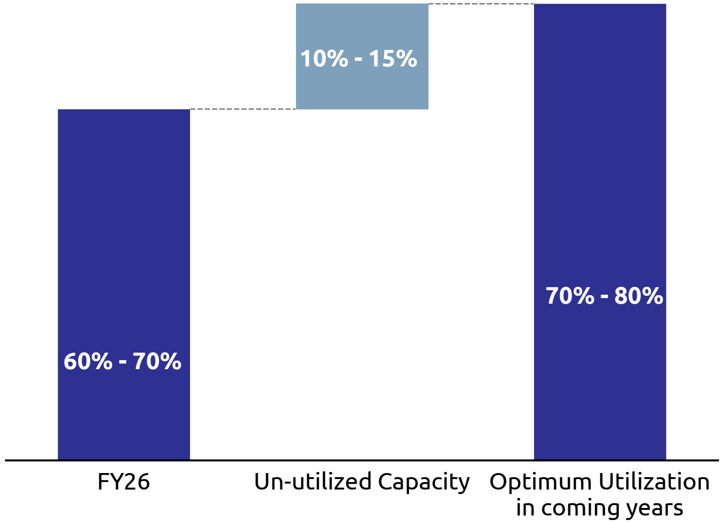
Growth led by Capacity Expansion (3/3)

Baddi Plant



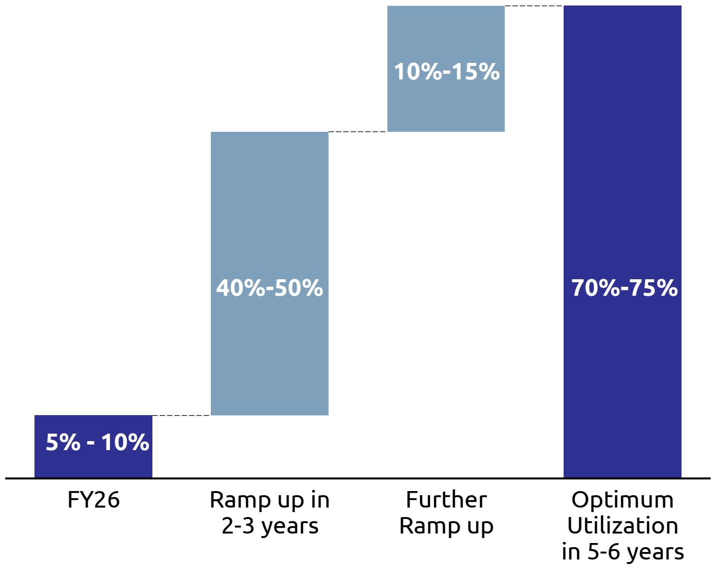
- Expect current capacity to suffice the ongoing demand and increase the overall capacity utilization in upcoming years

Dehradun & Taloja Plant



- Sharon's manufacturing units are nearing optimal utilization, reflecting strong demand and efficient operations
- Aim to create long term synergy with additional product offerings in Formulation & API

Jammu Plant



- Jammu facility has completed its first full year and is ramping up well, with multiple marquee client audits successfully completed

Comprehensive Business Model

CDMO Services and Products

- Preferred partner for companies seeking to efficiently deliver high-quality, affordable medicines to market.
- Consistently deliver high-quality solutions at scale, while maintaining the flexibility to tailor offerings to the distinct requirements of each partner
- Wide range of dosage forms, including oral solids, oral liquids, dry syrups, dry powder injectables, parenteral and ointments

Branded Generics

- Company's domestic and international branded generics business has a broad reach, enabling it to address a wide spectrum of healthcare needs by effectively delivering high-quality formulations across the world

4,200 +
Products

350 +
CDMO Customers

2,50,000 +
Touchpoints in India

60 +
Exported Countries

R&D Focused Organisation

60+

Scientist & Engineers

R&D Laboratory

Baddi, Himachal Pradesh

Robust Research and Development

- Dedicated R&D facility and pilot equipment located in Baddi, Himachal Pradesh, recognized by the DSIR for its in-house R&D work
- State-of-the-art facility equipped with a comprehensive suite of necessary tools for developing solid oral and liquid dosage forms, including RMG/FBP, compression machines, and auto coaters
- Analytical lab is equipped with advanced instruments such as HPLC, UV dissolution apparatuses, Karl Fischer moisture analyzers, sonicators, disintegration testers, thermal stability units, and fume hoods
- Developed Products in Category of Immediate Release, Super Bioavailability Capsules, Nano Size Formulation for Increased Bioavailability, Modified and Sustained Releases and Tablets in Capsules

Experienced Promoters and Board of Directors

Mr. Manoj Kumar Lohariwala
Chairman and Whole-Time Director

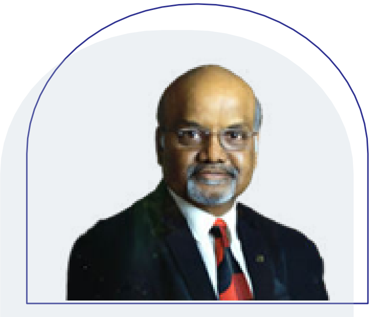
Mr. Vinay Lohariwala
Managing Director

Mr. Jayant Vasudeo Rao
Whole-Time Director

Mr. Archit Aggarwal
Non-Executive Non-Independent Director

Mr. Sudhir Kumar Bassi
Non-Executive Independent Director

Ms. Priyanka Dixit Sibal
Non-Executive Independent Director

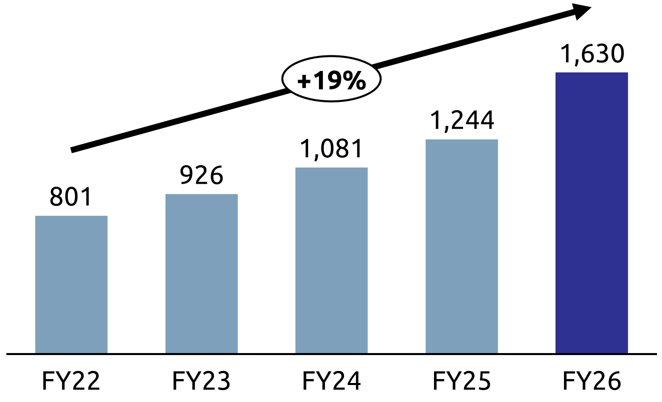


Mr. Mahendar Korthiwada
Non-Executive Independent Director

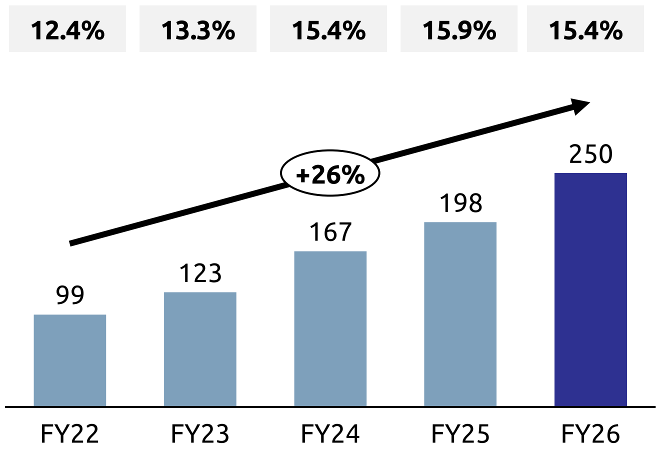
Mr. Shirish Gundopant Belapure
Non-Executive Independent Director

Consistent Financial Performance

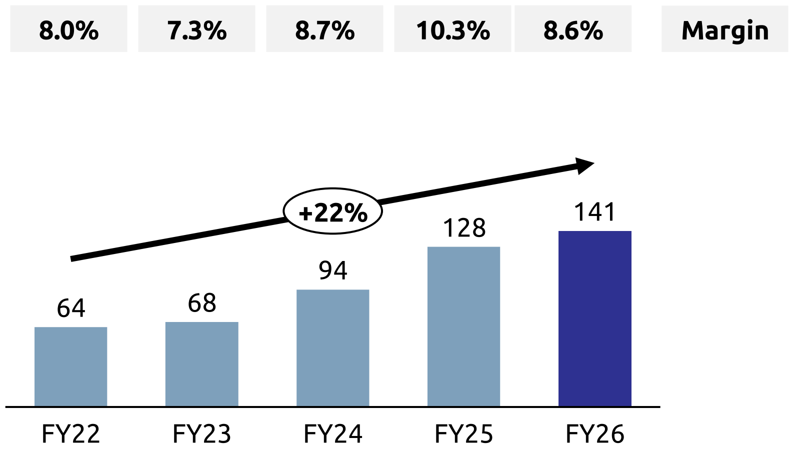
Revenue from Operations (₹ crore)



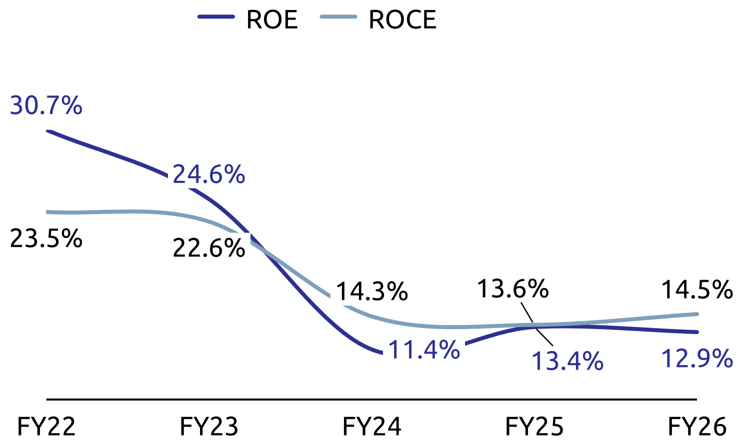
EBITDA (₹ crore)



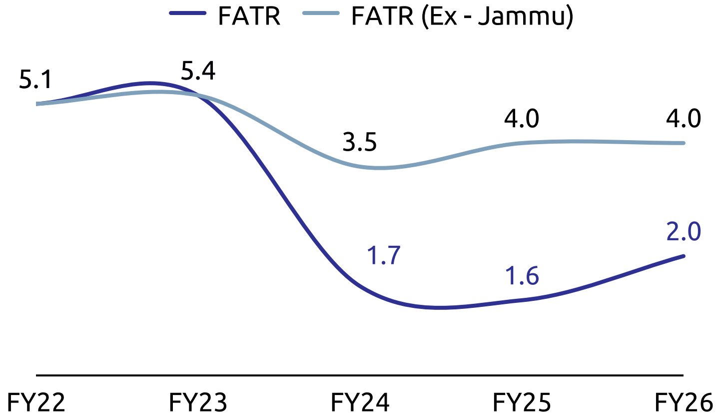
PAT (₹ crore)



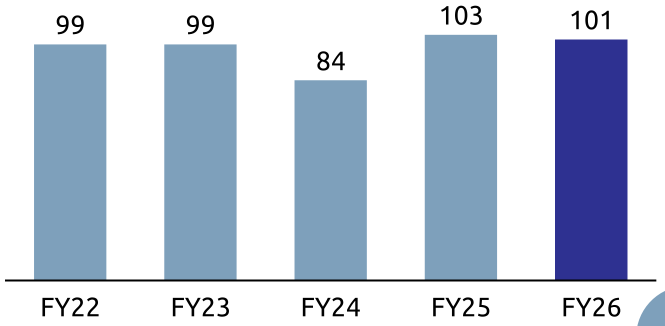
ROE/ROCE (%)*



Fixed Asset Turnover (FATR)*



Net Working Capital Days[1]



Note: Please refer the Prospectus for formulas
**ROCE/ROE and Fixed Asset Turnover ratio impacted by additional investment in Jammu plant and higher capital base due to IPO in Dec'23*
1 Net Working Capital impacted by increased inventory pertaining to Jammu plant

Historical
Financial Performance

Consolidated Profit & Loss Statement

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Profit and Loss (₹ crore)	FY26	FY25	FY24	FY23	FY22
Revenue from Operations	1,630.0	1,243.7	1,081.3	926.4	800.5
Other Income	7.4	12.0	12.5	9.2	2.9
Total Revenue	**1,637.4**	**1,255.7**	**1,093.8**	**935.6**	**803.4**
Cost of Materials Consumed	1,052.8	814.1	728.3	691.6	617.9
Employee Cost	167.2	116.8	90.7	54.8	40.5
Other Expenses	167.1	126.6	107.8	66.4	46.1
EBITDA	250.3	**198.2**	**166.9**	**122.8**	**98.9**
EBITDA Margin (%)	15.4%	**15.9%**	**15.4%**	**13.3%**	**12.4%**
Depreciation	45.2	24.8	16.0	11.1	7.5
Finance Cost	16.9	2.4	21.5	20.0	5.7
Profit before Tax	188.3	**171.0**	**129.5**	**91.8**	**85.7**
Tax	47.3	42.8	35.2	23.8	21.8
Profit After Tax	140.9	**128.3**	**94.3**	**68.0**	**64.0**
PAT Margin (%)	8.6%	**10.3%**	**8.7%**	**7.3%**	**8.0%**
EPS (in ₹)	24.63	**22.41**	**18.66**	**14.16**	**13.32**

Consolidated Balance Sheet

Assets (₹ crore)	FY26	FY25	FY24	FY23	FY22
Non - Current Assets	**914.4**	**877.3**	**741.1**	**261.9**	**196.4**
Property, plant and equipment	779.7	766.9	291.6	150.1	156.6
Right of use assets	43.7	45.5	48.7	15.3	9.3
Capital work-in-progress	15.5	22.5	340.8	21.5	-
Goodwill	16.7	16.7	16.7	16.7	16.7
Other intangible assets	1.5	0.7	0.9	0.8	0.5
Financial Assets					
Loans	0.4	0.7	0.7	0.5	0.2
Other financial assets	41.6	8.3	2.6	0.6	0.8
Deferred tax assets (net)	1.4	12.2	20.0	0.1	0.2
Income tax assets (net)	0.0	0.2	0.0	0.7	4.0
Other non-current assets	14.0	3.5	19.2	55.6	8.1
Current Assets	**923.0**	**703.1**	**579.8**	**442.5**	**379.1**
Inventories	283.3	208.0	144.0	117.3	128.4
Financial Assets					
Investments	41.3	-	-	-	-
Trade receivables	437.3	331.6	288.5	265.2	212.7
Cash and cash equivalents	3.2	15.5	11.7	3.5	0.2
Other bank balances	0.7	52.6	75.0	15.4	2.3
Loans	0.4	0.7	0.4	1.0	0.3
Other financial assets	86.9	32.1	7.6	7.2	4.3
Other current assets	69.9	55.1	52.4	32.9	30.9
Assets held for sale	0.0	7.4	0.0	-	-
Total Assets	**1,837.4**	**1,580.4**	**1,320.9**	**704.4**	**575.5**
Return on Net Worth	**13.82%**	**14.44%**	**12.42%**	**24.58%**	**30.66%**

Equity & Liabilities (₹ crore)	FY26	FY25	FY24	FY23	FY22
Total Equity	**1,090.8**	**959.4**	**830.9**	**276.5**	**208.6**
Share Capital	57.2	57.2	57.2	48.0	12.0
Other Equity	1,033.6	902.2	773.7	228.5	196.6
Non-Current Liabilities	**252.0**	**268.0**	**224.5**	**150.4**	**72.4**
Financial Liabilities					
Borrowings	214.8	243.5	208.2	134.2	67.4
Lease liabilities	1.0	1.3	2.3	1.4	0.6
Other financial liabilities	-	-	-	7.9	-
Provisions	11.9	9.9	9.1	2.9	2.3
Deferred tax liabilities (net)	24.3	13.2	4.8	3.9	2.1
Other non-current liabilities	-	-	-	0.1	0.1
Current Liabilities	**494.6**	**352.9**	**265.5**	**277.6**	**294.5**
Financial Liabilities					
Borrowings	127.9	92.5	33.6	101.0	130.8
Lease liabilities	0.0	0.7	1.0	0.4	0.4
Trade payables	318.6	201.8	179.7	158.5	144.8
Other financial liabilities	28.0	31.8	29.6	11.5	9.3
Other current liabilities	12.6	17.9	17.7	5.6	7.8
Provisions	4.0	4.2	3.1	0.6	0.4
Current tax liabilities (net)	3.5	4.0	0.9	-	1.0
Total Equity & Liabilities	**1,837.4**	**1,580.4**	**1,320.9**	**704.4**	**575.5**
Debt/Equity Ratio	**0.31**	**0.35**	**0.29**	**0.85**	**0.95**

Consolidated Cash Flow

Particulars (₹ crore)	FY26	FY25	FY24	FY23	FY22
Net Profit Before Tax	**188.3**	**171.0**	**129.5**	**91.8**	**85.7**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	57.6	27.4	37.2	25.9	15.3
Operating profit before working capital changes	**245.9**	**198.4**	**166.7**	**117.7**	**101.0**
Changes in working capital	(103.1)	(110.8)	7.3	(31.1)	(21.3)
Cash generated from Operations	**142.8**	**87.6**	**174.0**	**86.7**	**79.7**
Direct taxes paid (net of refund)	(26.2)	(23.7)	(27.7)	(19.5)	20.8
Net Cash from Operating Activities	**116.5**	**63.8**	**146.4**	**67.1**	**58.9**
Net Cash from Investing Activities	**(107.1)**	**(151.6)**	**(499.0)**	**(90.8)**	**(188.3)**
Net Cash from Financing Activities	**(21.7)**	**91.5**	**360.7**	**27.1**	**124.8**
Net Increase/ (Decrease) in Cash and Cash equivalents	**(12.3)**	**3.8**	**8.2**	**3.4**	**(4.8)**
Add: Cash & Cash equivalents at the beginning of the year	15.5	11.7	3.5	0.2	5.0
Cash & Cash equivalents at the end of the period	**3.2**	**15.5**	**11.7**	**3.5**	**0.2**

Thank You!

Innova Captab Limited :

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www.innovacaptab.com

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