

INNOMET ADVANCED MATERIALS LIMITED

(Formerly INNOMET ADVANCED MATERIALS PRIVATE LIMITED)

B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram,
Medak, Hyderabad-502032, Telangana, India

Ph: +91402302 1726, +91 7036869896, Fax: +9140 2302 4647

GST No: 36AAFCI2535J1ZJ / CIN: No: L27101TG2019PLC132262

To,

May 29, 2026

The Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Scrip Code – INNOMET

Dear Sir/Madam,

Sub.: Intimation regarding Schedule of Analyst/Institutional Investor Earnings Call and Presentation

Ref.: Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We would like to inform that the Company has scheduled an Earnings Call in relation to its Audited Financial Results for the half year ended March 31st, 2026 with its stakeholders.

Further, an Investor Presentation in this regard is enclosed herewith. The same will also be made available on the website of the Company at the following link:

<https://www.innomet.net/investor-relations/>

The details of the said **H2 FY26 Earnings Call** are as under:

Earnings Call Registration Link	https://innomet-earningscall.nowvirtual.live/register
Day & Date	Wednesday, June 3rd, 2026
Timing	4:00 – 5:00 P.M
Type of Meeting	Kestone Vosmos (Video Conferencing) through Audio-Visual Means

Steps to Join the Earnings Call:

1. Please register using the **registration link** provided above. (You can also copy and paste the following URL on your browser) and receive confirmation via email
2. On the meeting day, the same link will take you directly into the call
3. If pre-registered, you can log in at the start of the meeting by clicking “Login”
4. Only your email ID is required – no password needed
5. If you have not pre-registered, ensure that you complete the registration using the **registration link** at least 10 minutes prior to the meeting start time.
6. The call will be conducted via Video. Instructions on how to ask questions will be provided during the session

EMAIL ID: CS@innomet.net

Management Representation from Innomet Advanced Materials Limited:

- Mr. Vinay Choudhary, Managing Director
- Ms. Saritha Devi, Wholetime Director and Chief Financial Officer

Participants are requested to log in 10 minutes prior to the start of the scheduled call.

In case of technical issues in registering, please reach out to:

Muthukumar K

Head – Investor Relations,

The logo for WISDOM IR, featuring the word "WISDOM" in blue and "IR" in black, with a stylized blue and black graphic element.

Mobile: 9867191576

We request you to kindly take the above information on record.

Thanking you,

For Innomet Advanced Materials Limited

Aanchal Sethia

Company Secretary & Compliance Officer



EARNINGS PRESENTATION

FY26



ABOUT INNOMET ADVANCED MATERIALS



Powder Metallurgy Manufacturing

Leading manufacturer of speciality ferrous & non-ferrous Metal Powders and Tungsten Heavy Alloys (THA).



Critical Sector Solutions

Expertise in THA for applications across Aerospace, Defence, Energy and Radiation Shielding sectors.



Trusted & Certified

Backed by ISO/AS certifications, a blue-chip client portfolio, and a successful 2024 IPO.

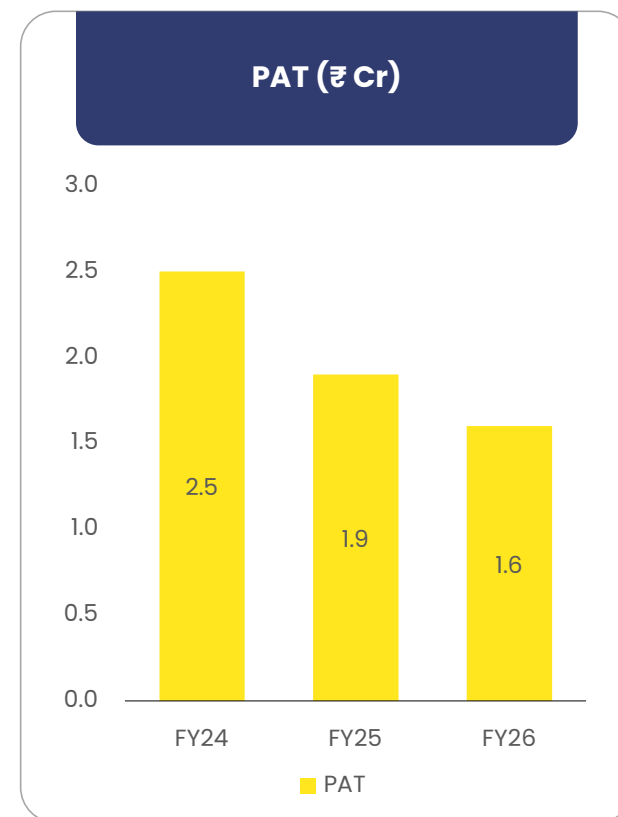
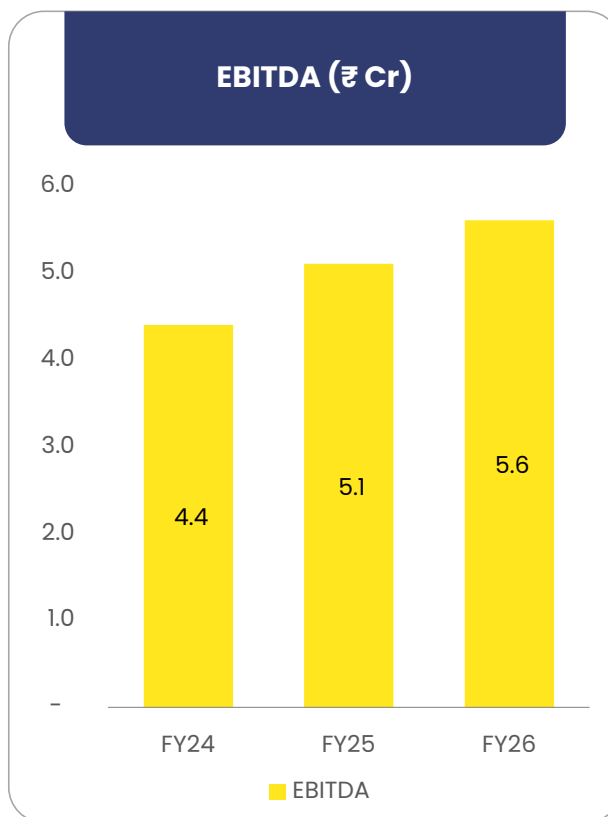
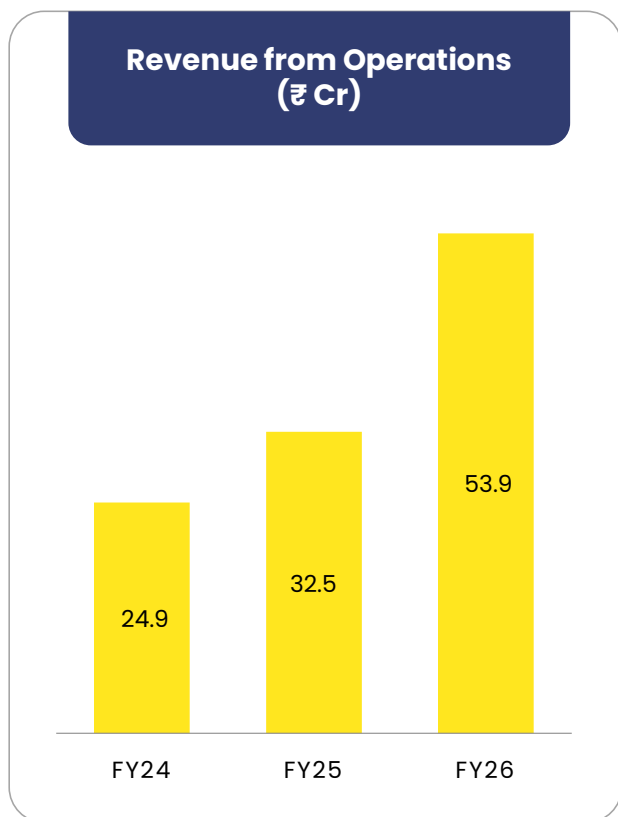
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- SUSTAINABILITY INITIATIVES



FY26 FULL YEAR FINANCIAL RESULTS

FY26 FULL YEAR FINANCIAL HIGHLIGHTS



FY26 FINANCIAL RESULTS: P & L (IN ₹ CRORE)

PARTICULARS	FY26	FY25	YoY% change
Revenue from Operations	53.86	32.52	66
Other Income	0.32	0.39	-17
Total Income	54.18	32.91	68
EBITDA (Excluding Other Income)	5.61	5.06	11
EBITDA Margin %	10.41%	15.56%	-33
Depreciation	2.67	1.84	45
EBIT (Excluding Other Income)	2.94	3.22	-9
Interest	0.85	1.00	-15
PBT	2.41	2.61	-8
Tax	0.83	0.74	12
PAT	1.57	1.87	-16
PAT Margin %	2.92	5.73	-49
EPS (₹)	1.22	1.64	-26

MANAGEMENT COMMENTARY



Commenting on the FY26 Financial Results, the Management team of Innomet Advanced Materials said:

“Amid global geopolitical uncertainties, we delivered strong growth in FY26, with revenue rising 66% YoY to ₹53.86 crore and exports tripling, marking a clear inflection point for Innomet. Over the years, we have patiently built critical certifications, including AS9100D, strengthened customer relationships, and expanded capabilities, which are now translating into tangible orders and growth opportunities.

EBITDA margin for FY26 stood at 10.4% (15.6% previous year), impacted largely by increase in copper and base metal prices along with tungsten, which rose nearly 5x over the last year. To secure long-term supply and strengthen backward integration, we acquired Swastik Tungsten through NCLT process in Feb 2026.

Our current order book of over ₹25 crore in the first two months of FY27 is already close to half of last year’s revenue. Strong traction continues across metals powders and tungsten businesses. Additionally, our collaboration with IIT Hyderabad under a DRDO-supported project will enhance our advanced powder manufacturing capabilities and support future value-added growth.”



**Managing
Director**

BUSINESS UPDATES

CERTIFICATIONS

Granted AS 9100D aerospace certification for THA division, enhancing global credibility and enabling new defence and aerospace opportunities.



THA division



IIT HYDERABAD, DMRL COLLABORATION FOR GAS ATOMIZER

- Develop a 100kg premium metal powder manufacturing facility for aerospace, defence and Additive Manufacturing
- This will be India's largest indigenous clean metal/alloy powder manufacturing unit
- DRDO funded project
- Sanctioned project outlay of Rs 8.73 Cr to be executed over three years
- Produce about 200-250 tonnes of clean metal powders annually when complete



Dr. BS Murty, Director of IIT-Hyderabad, and Vinay Chilakapati



ORDER BOOK UPDATE

- Current Order Book **₹ 25 Cr plus**
- Israel order from Scope Metals in THA (May 2026) ~ **₹ 15 Cr**
- Export Revenues in Metal Powder in FY 26 **₹ 8.5 Cr**

BUSINESS UPDATES



DEAL DETAILS

The Company is in the process of acquiring a 57.5% stake in Swastik Tungsten Private Limited based at Maharashtra for a consideration of Rs 1.5 crore, with an installed capacity of 120 tonnes PA.



SWASTIK TUNGSTEN PRIVATE LIMITED ACQUISITION

Strategically, this backward integration does two things:

- Secures raw material supply (powders) for Innomet THA division
- Opens a standalone revenue vertical selling tungsten carbide powders and components to third-party customers – a market much larger than THA



Rahul Arbatti, Vinay Chilakapati and Ajit Arbatti
(From left to right in the pic)



POTENTIAL NEW PRODUCT LINES

- Tungsten Metal Powder
- Tungsten Carbide Powder
- Ready-to-Press (RTP) Powder - Tungsten carbide + cobalt mix, ready for component manufacturing.
- Tungsten Carbide Inserts & Components (Finished value-added products)

BUSINESS UPDATES



MARKET PENETRATION

Brisk Sales from US and Scope Metals, sales representative and product development associate in Israel.

Received three orders worth \$ 1.88 million + since March 2026 for THA from Scope Metals



GLOBAL MARKETING INITIATIVES

- Calibrated increase in marketing investments to accelerate market penetration & support long-term revenue growth.
- Industry outreach through Stona Rajasthan (5–8 Feb 2026), PMAI Chennai (5–7 Mar 2026), IIT ATM (Hyderabad) and Nicstar Mumbai (9–12 Mar 2026) across key applications & EPMA 2025 representation in Glasgow, UK (Sep 25)
- **PowderMet 2025 (US)**, a premier event on powder metallurgy & additive manf.
- **Defence and Security Equipment International (DSEI) 2025, London, UK**, a leading defence and security exhibition.



**PowderMet 2025,
Phoenix (US)
| June 15–18**



**DSEI 2025, London (UK)
| Sep 9–12**



EXPORT OPPORTUNITY

- Leveraging AS9100D certification and precision manufacturing capabilities to address high-specification defense requirements
- Engaging with potential partners and OEMs in Israel's defense and aerospace ecosystem



COMPANY BACKGROUND

OUR JOURNEY: EVOLUTION OF BUSINESS ACTIVITIES OVER TIME



PROMOTERS & MANAGEMENT



Vinay Choudary

Managing Director
Bachelor of Mechanical
Engineering (B.E)



Saritha Devi

Director & Chief Financial
Officer
Master of Business
Administration (M.B.A)



K.Ramesh

Vice President
M.Tech –Metallurgy
(IIT Bombay) and MBA



Sanjna Chowdary

Additional Director
B.S in Materials Science and
Engineering at Univ. of Illinois,
Urbana-Champaign, USA

BUSINESS SEGMENTS

METAL/ALLOY POWDERS



 **INNOMET**

**TWO
MANUFACTURING
DIVISIONS**



**TUNGSTEN HEAVY
ALLOYS COMPONENT**

METAL/ALLOY POWDERS

Matrix powder for
diamond tools

Copper & alloy
powders

Iron & alloy powders

Nickel & alloy
powders

Stainless steel
powders

Brazing powders

Tool Steel Powders

Tin Powders



MAJOR INDUSTRIES CATERED



Automotive Components



Diamond tools



Self-lubricating Bearings



Surface coatings



Chemical Catalysts



Additive Manufacturing
(3D printing)



Aesthetics



Energetics

INNOTUNG – Tungsten Heavy Alloy (THA) Solutions



ABOUT

- Powder Metallurgy-based THA series by Innomet
- Only private Indian manufacturer of Tungsten Heavy Alloys
- Supplied as bars, plates, cubes, spheres & custom components



KEY PROPERTIES

- Very high density & melting point
- Wear and thermal stability
- Superior radiation absorption



APPLICATIONS

- **Defence:** Kinetic energy penetrators, pre-fragments, rocket nozzles, jet vanes
- **Radiation Shielding:** X-ray containers, camera bodies, collimators
- **Aerospace:** Rotor balancing, balancing weights
- **Engineering:** Deep boring, ballast weights

TECHNICAL COLLABORATION AND R&D FOCUS

Sr.No	Partner Associated with	Product(s)	Future Benefits
1		Development of ODS Alloys	Gas Atomisation facility is set up completely at our works with their association.
2		Additive Manufacturing powders, Surface Coating Powders, Pure Iron Powders	Good scope for growth
3		Brake Piston insulation pad	Continuous supply, Import substitute product hence has a natural potential for exports.
4		Pure tungsten for High temperatures	An import substitute.
5		Moly Container, Camera Body, Collimator	Approved manufacturer in India.
6		Critical Component for Hydrogen production	Good potential expected.
7		Battery Materials	Business potential is tremendous.
8		High-purity spherical metal powders	100-kg inert gas atomizer facility for aerospace, defence & additive manufacture

ESTEEMED CLIENTELE

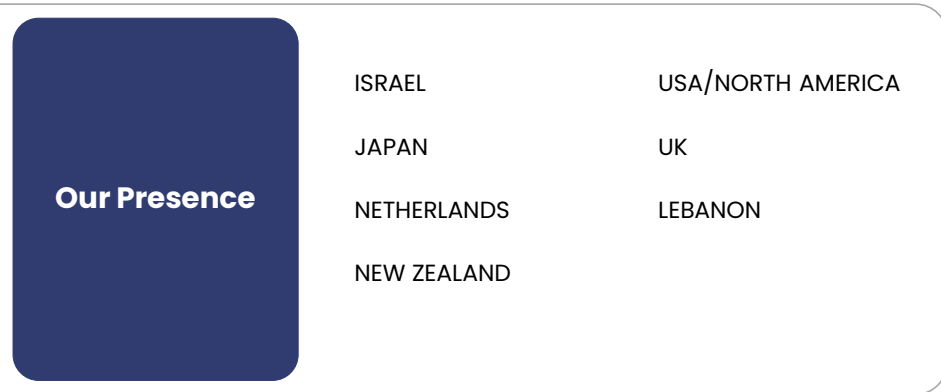
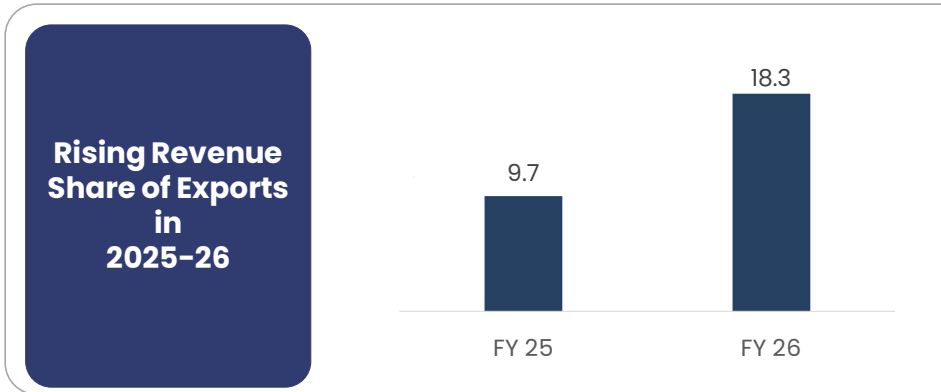
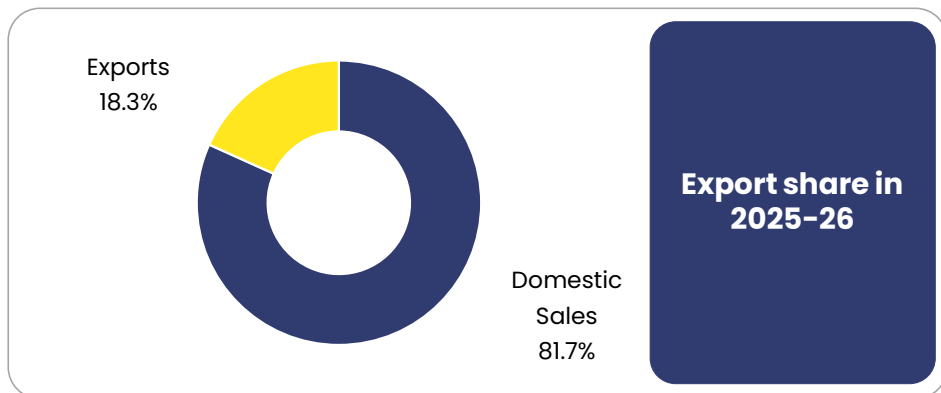
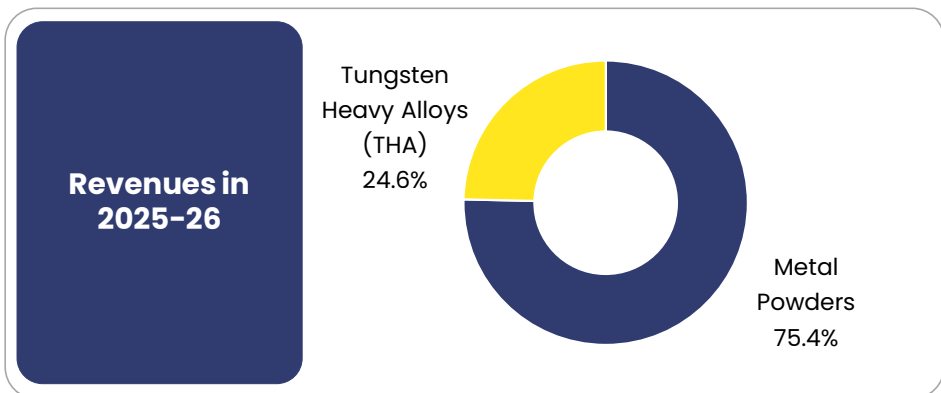
Metal Powder



Tungsten Heavy Alloys



REVENUE BREAKDOWN





GROWTH STRATEGY

INNOMET GROWTH STRATEGY



TARGET

Cross Rs 100 crore revenue market In the medium-term without significant additional capex.

GAME PLAN

Boost Exports:

- By intensive international marketing efforts on the back of aerospace certification
- Capitalize on China-plus-one strategy

Expand Product Portfolio:

- Swastik Tungsten would contribute to additional revenue
- 50 kg gas atomizer to be commissioned soon which will add to our revenues with better margins
- EV battery, Hydrogen generation & Fuel cell technology possibilities
- Approvals of products like camera Bodies and CASKs by DAE which are now coming into bulk production.
- Explore high-growth strategic and defence materials, as part of the long-term vision toward Rs 1,000 crore revenue.



SUSTAINABILITY INITIATIVES



GREEN OPERATIONS & RESOURCE EFFICIENCY

- **Circular Water & Waste Systems:** Net Zero Discharge + rainwater harvesting (5 Lakh L) + Bio-STP (5,000 L/day) enable reuse and zero untreated release.
- **Sustainable Operations:** 85–90% energy savings via copper & steel scrap reuse; 280 kW solar meets ~25% power needs from 2.65 lakh unit generation for FY 26
- **Green Campus:** 100+ native plant species enhancing biodiversity and onsite greenery.

SUSTAINABLE MANUFACTURING & INNOVATION

- **Efficient Low-Impact Manufacturing:** Powder metallurgy is an accredited green technology enabling low energy use, minimal waste, and lightweight recyclable design.
- **Sustainable Innovation:** Circular production cuts carbon footprint and boosts material efficiency.
- **Future-Ready:** Fully aligning with global decarbonization and circular economy goals—where innovation meets sustainability.

Developing next-gen components for electrolyzers in green hydrogen applications





THANK YOU

B-31,BHEL,Ancillary Estate,
Ramachandrapuram,
Hyderabad – 502032
Telangana, India
Phone: +91 70368 69869
Fax: +9140 23024647
ir@innomet.net
www.innomet.net



WISDOM IR

Nurturing Trust,
Growing Value

Muthukumar K

+91 98671 91576
muthukumar@wisdomsmith.com

Siddharth Raj Nair

+91 96996 63366
siddharth@wisdomsmith.com