

October 26, 2026

To
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Scrip Code – **INNOMET**

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended September 30, 2026, under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

With reference to the subject cited above, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026, issued by P. S. Rao and Associates, Practising Company Secretaries, Hyderabad, under the signature of Sri M. Ramana Reddy, Practising Company Secretary (CP No. 18415).

Kindly take the same on record.

Yours faithfully,

Thanking you,

For Innomet Advanced Materials Limited

SARITHA DEVI
CHILAKAPATI

Digitally signed by SARITHA DEVI
CHILAKAPATI
Date: 2026.10.26 16:34:04 +05'30'

Saritha Devi Chilakapati
Whole-Time Director & CFO
DIN: 08432017

Encl: As stated above



Innomet Advanced Materials Ltd.

CIN: L27101TG2019PLC132262

B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram, Hyderabad - 502 032, Telangana, India.

P: +91 40 2302 1726 | **M:** +91 9281866930 | **F:** +91 40 2302 4647 | **E:** cs@innomet.net

GST No : 36AAFCI2535J1ZJ,



P. S. Rao & Associates

Company Secretaries

*Address: D.No. 6-3-347-22/2, Flat-10, 4th Floor, Iswarya Nilayam,
Dwarakapuri Colony, Punjagutta, Hyderabad 500081, Telangana, Tele-
Fax: 040-23352185/6*

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	September 30,2026
2.	ISIN	INE0SID01010
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	Innomet Advanced Materials Limited (“the Company”) CIN: L27101TG2019PLC132262
5.	Registered Office Address	B-31, BHEL ANCILLARY INDUSTRIAL ESTATE RAMA CHANDRA PURAM, Medak, HYDERABAD, Telangana, India, 502032
6.	Correspondence Address	
7.	Telephone & Fax Nos.	+91- 9281866930 +91 40 23024647
8.	Email address Web Site	cs@innomet.net www.innomet.net
9.	Name of the stock Exchanges where the company’s securities are listed:	The National Stock Exchange of India Limited (NSE Emerge SME Platform)
10.	Issued Capital	1,33,90,138 Shares
11.	Listed Capital (Exchange-wise) as per company record	1,29,40,138 Shares
12.	Held in dematerialized form in CDSL	96,22,506
13.	Held in dematerialized form in NSDL	33,17,632
14.	Physical	
	CDSL	80000
	NSDL	370000
	Total Physical	450000
15.	Total No. of shares (12+13+14)	1,33,90,138
16.	Reasons for difference in any,	It is hereby further clarified that the Shareholding Pattern of

	between (11&11), (10&15), (11&15):	Innomet Advanced Materials Limited includes 4,50,000 equity shares allotted on a preferential basis pursuant to the special resolution passed by the Members of the Company at the Extra-Ordinary General Meeting held on August 5, 2026, and the subsequent allotment made by the Board of Directors on August 18, 2026. The said equity shares have received inprinciple listing approval from the National Stock Exchange of India Limited; however, trading approval is yet to be received. Accordingly, the said shares have been included pending receipt of final listing/trading approval and shown as physical shares
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17. Certifying the Details of Changes in Share Capital during the quarter under consideration as per the table below: NA

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)
Equity shares allotted on preferential basis	450000	Yes	NSE	Yes	Yes	Received inprinciple approvals vide NSE Letter NSE/LIST/57232 dated October 8, 2026

18. Register of Members is Updated (Yes / No): Yes
If not, updated up to which date: NA

19. Reference of previous quarter with regard to excess dematerialized shares, if any: NA

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay.

	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21	Nil	Nil	NA

Days			
Pending for more than 21 days	Nil	Nil	NA

22. Details of the Compliance Officer of the Company:
Company Secretary & Compliance Officer Resigned on 01/06/2026

Name	Telephone No.	Fax No.
Y.K.Priyadarshini, Membership No.A31287 Company Secretary and Compliance Officer w.e.f. 27.08.2026	+91 04023021726	-

23. Details of the Auditor:

Name & Registration No.	Address	Telephone No.	Tele Fax No.
For and on behalf of P. S. Rao and Associates M. Ramana Reddy Membership No.: F-11891 C P No. 18415	F 403, Nirmal Towers, Dwarakapuri Colony, Hyderabad - 500082, Telangana, Tele-Fax: 040- 23352185/6	(040)- 23352186	-

24. Appointment of Common Agency for the Share Registry Work: **Yes**

Name	Address	Telephone No.	Fax No.
Skyline Financial Services Private Limited SEBI Reg. No.: INR000003241	A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai – 400 072, Maharashtra, India E-mail: info@skylinerta.com	+91 22 2851 1022	-

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name): **Nil**

Note:

we have not included 5,00,000 equity share warrants issued and allotted on a preferential basis to the promoter category, pursuant to the special resolution passed by the Members of the Company at the Extra-Ordinary General Meeting held on August 5, 2026, and the subsequently allotment was made by the Board of Directors on August 18, 2026. The said warrants are yet to be exercised by the respective warrant holders and are convertible into an

equal number of fully paid up equity shares of the Company, subject to the terms and conditions of the issue, as the underlying equity shares have not yet been allotted.

Place: Hyderabad
Date: 26.10.2026
UDIN: F011891H002022724

P.R. No.: 3572/2023



For P. S. Rao and Associates
Practicing Company Secretaries

A handwritten signature in blue ink, appearing to read "M Ramana Reddy", written over a horizontal line.

M Ramana Reddy
Company Secretary
F-11891
C P No:18415