

INNOMET ADVANCED MATERIALS LIMITED

(Formerly INNOMET ADVANCED MATERIALS PRIVATE LIMITED)

B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram,

Medak, Hyderabad-502032, Telangana, India

Ph: +91402302 1726, +91 7036869896, Fax: +9140 2302 4647

GST No: 36AAFCI2535J1ZJ / CIN: No: L27101TG2019PLC132262

November 25, 2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Scrip Code – INNOMET

Dear Sir/Madam,

Sub.: Intimation regarding Schedule of Analyst/Institutional Investor Earnings Call and Presentation

Ref.: Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We would like to inform that the Company has scheduled an Earnings Call in relation to its Unaudited Financial Results for the half year ended September 30, 2025 with its stakeholders.

Further, an Investor Presentation in this regard is enclosed herewith. The same will also be made available on the website of the Company at the following link:

<https://www.innomet.net/investor-relations.html>

The details of the said H1 FY26 earnings call are as under:

Earnings Call Registration Link	https://us06web.zoom.us/meeting/register/mDimZiSZQFW4mnrnHndoOg
Day & Date	Friday, November 28, 2025
Timing	4:30 P.M onwards
Type of Meeting	ZOOM (Video Conferencing) through Audio-Visual Means

Steps to Join the Earnings Call:

1. Please register using the **registration link** provided above. (You can also copy and paste the following URL on your browser)
2. Upon successful registration, you will receive a unique **meeting link** at your registered email address within a few minutes.
3. On the day of the meeting, please use the **meeting link** sent to your email to join the earnings call.
4. If you have not pre-registered, ensure that you complete the registration using the **registration link** at least 10 minutes prior to the meeting start time.

EMAIL ID: CS@innomet.net

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Management Representation from Innomet Advanced Materials Limited:

- Mr. Vinay Choudhary, Managing Director and Chief Executive Officer
- Ms. Saritha Devi, Wholetime Director and Chief Financial Officer

Participants are requested to log in 10 minutes prior to the start of the scheduled call.

In case of technical issues in registering, please reach out to:

Muthukumar K

Head – Investor Relations,

 WISDOM IR

Mobile: 9867191576

We request you to kindly take the above information on record.

Thanking you,

For Innomet Advanced Materials Limited

Aanchal Sethia

Company Secretary & Compliance Officer



EARNINGS PRESENTATION

H1FY26



ABOUT INNOMET ADVANCED MATERIALS



Powder Metallurgy Manufacturing

Leading manufacturer of speciality ferrous & non-ferrous Metal Powders and Tungsten Heavy Alloys (THA).



Critical Sector Solutions

Expertise in THA for applications across Aerospace, Defence, Energy and Radiation Shielding sectors.



Trusted & Certified

Backed by ISO/AS certifications, a blue-chip client portfolio, and a successful 2024 IPO.

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- COMPANY BACKGROUND
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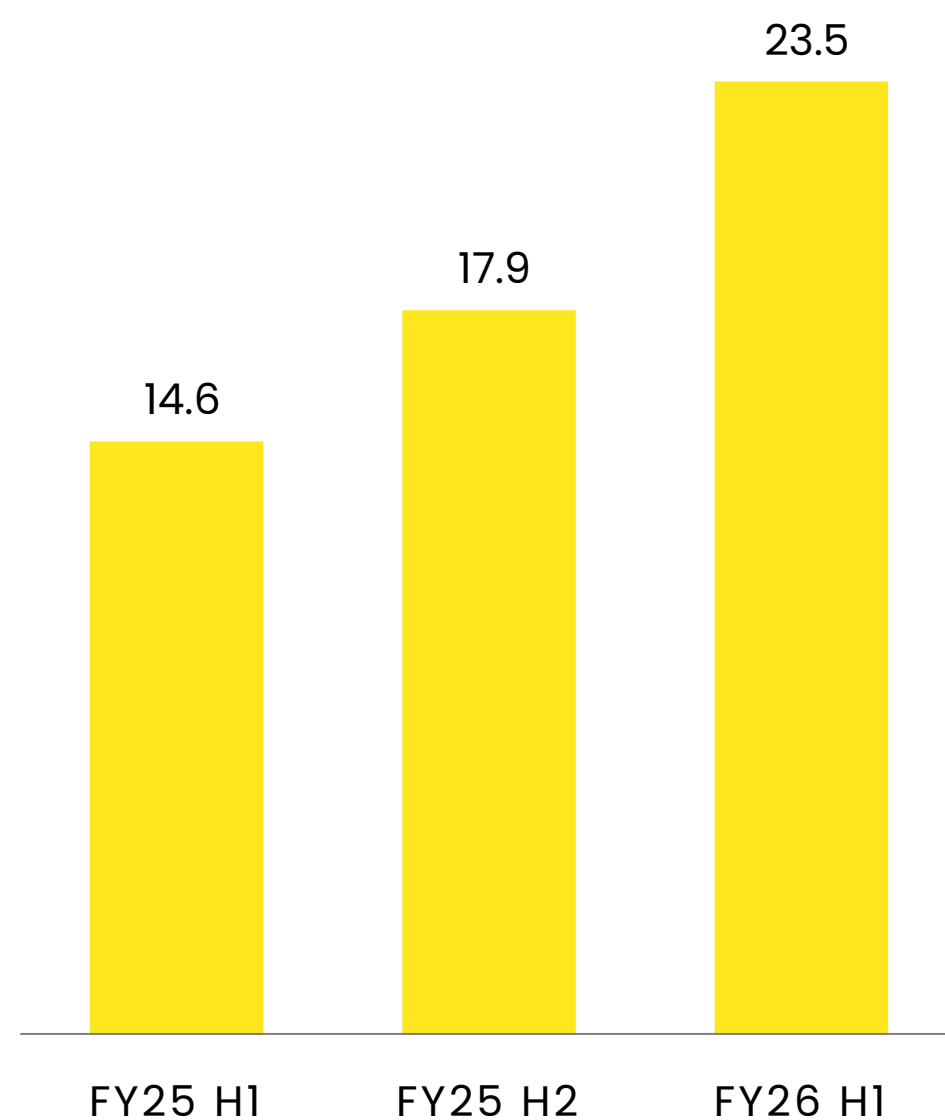
INNOMET

H1FY26

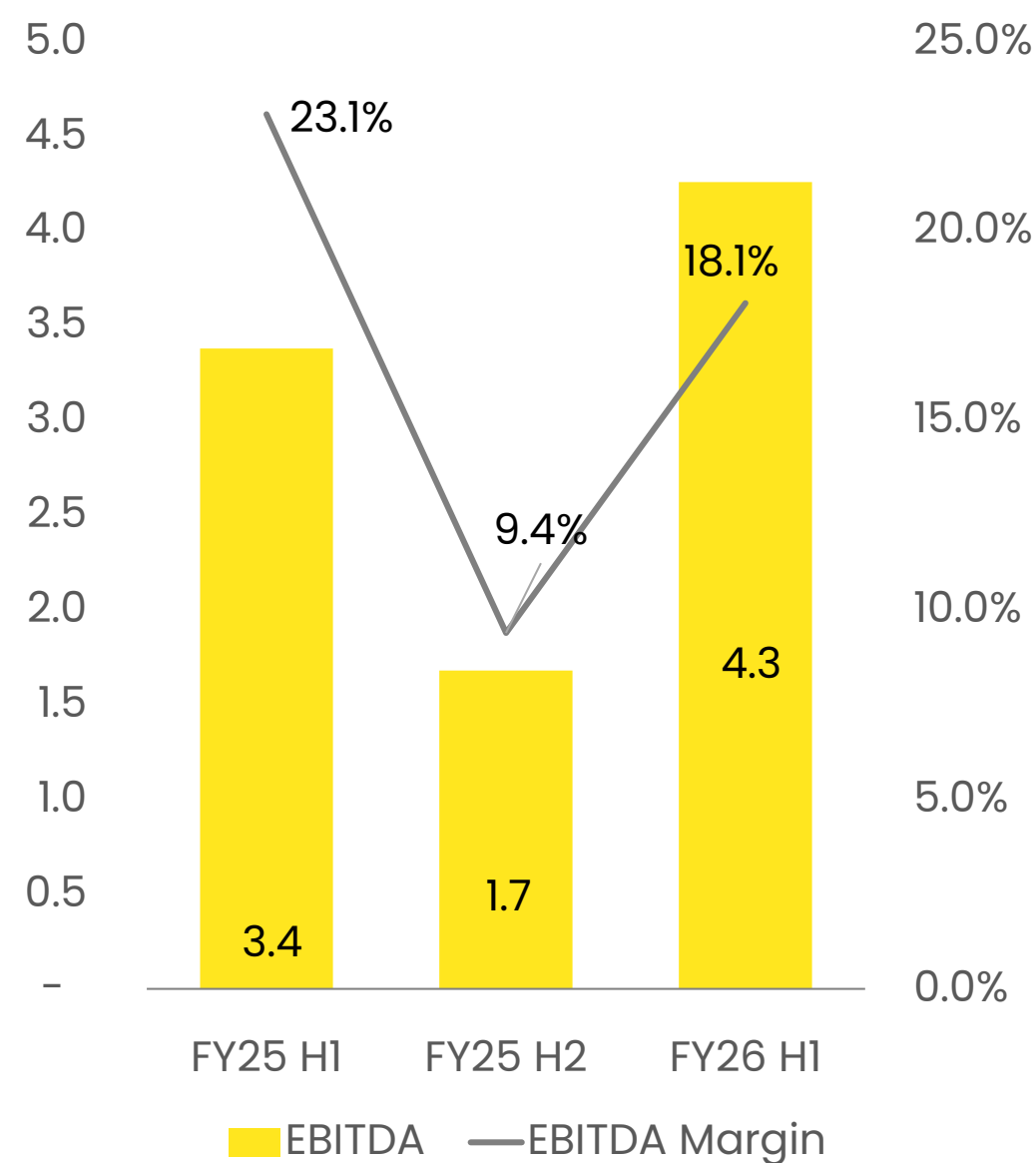
FINANCIAL RESULTS

FY26 H1 FINANCIAL HIGHLIGHTS

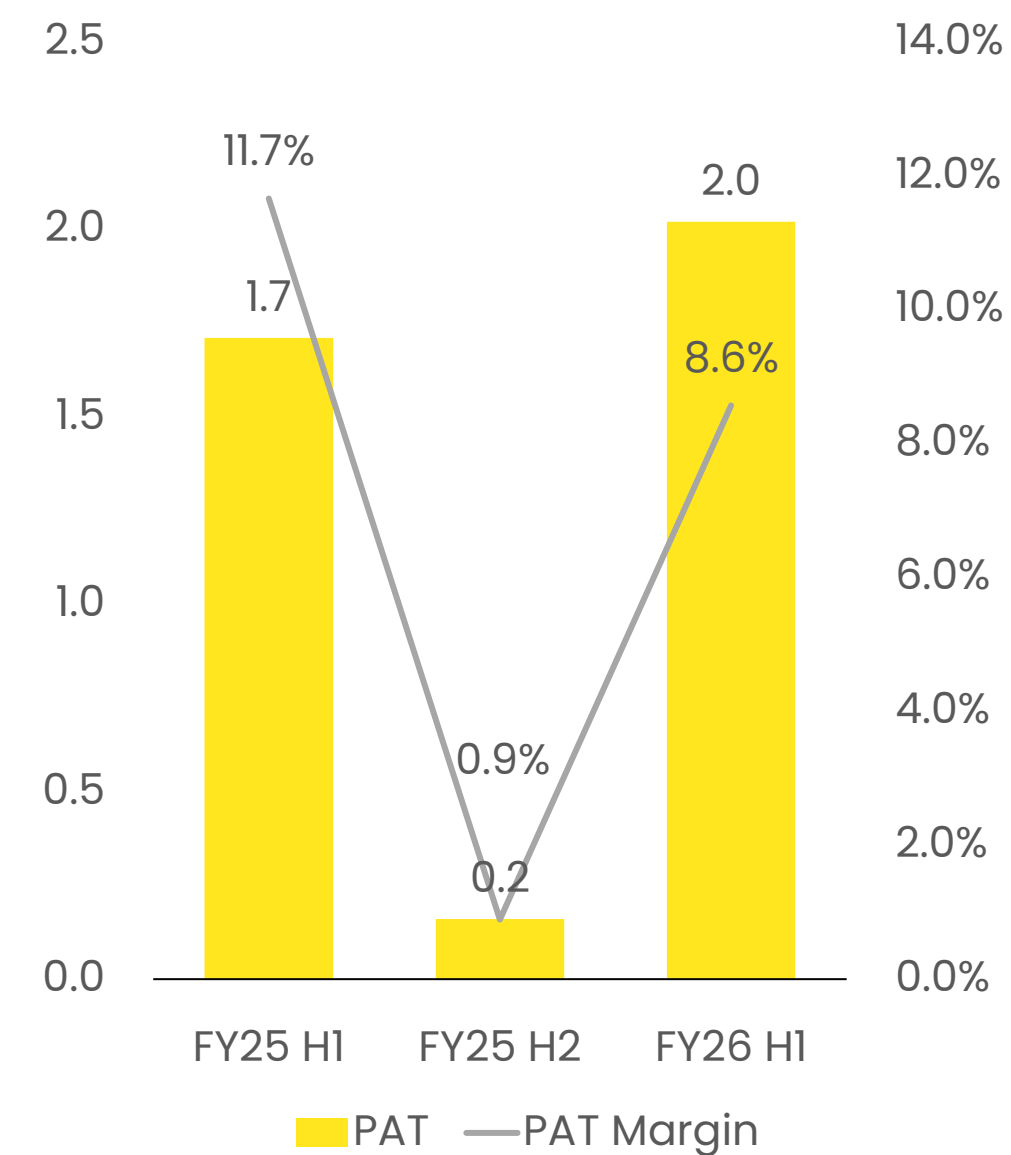
Revenue from Operations (₹ Cr)



EBITDA (₹ Cr) & EBITDA Margin



PAT (₹ Cr) & PAT Margin



H1 '26 FINANCIAL RESULTS: P & L (IN ₹ CRORE)

PARTICULARS	H1FY26	H1FY25	H2FY25	YoY% change	HoH* (Sequential) % change
Revenue from Operations	23.53	14.64	17.88	61	32
Other Income	0.08	0.02	0.37	-78	339
Total Income	23.61	14.66	18.25	61	29
EBITDA (Excluding Other Income)	4.26	3.38	1.68	26	154
EBITDA Margin %	18.10%	23.12%	9.39%	- 22	93
Depreciation	1.28	0.65	1.19	97	8
EBIT (Excluding Other Income)	2.98	2.74	0.49	9	507
Interest	0.36	0.54	0.46	-33	-21
PBT	2.70	2.21	0.40	22	581
Tax	0.68	0.51	0.24	34	188
PAT	2.02	1.71	0.16	18	1162
PAT Margin %	8.57	11.66	0.89	-27	859
EPS (₹)	1.56	1.50	0.14	4	1014

* HoH or Half-on-Half compares the current half-year results (H1 FY26) to the previous half-year (H2 FY25)

MANAGEMENT COMMENTARY



Commenting on the H1FY26 Financial Results, the Management team of Innomet Advanced Materials said:

“We delivered a strong start to FY26 with revenue of ₹23.53 crore, up 32% HoH and 61% YoY. EPS improved to ₹1.56, and PAT stood at ₹2.02 crore, up 18% despite higher material and depreciation costs.

Completing one year of NSE SME listing, the Company has reached an inflection point in its growth journey. Key milestones include ISO 9001:2015 and aerospace (AS 9100D) certifications, enhancing credibility and enabling entry into regulated global markets.

Participation in the 2025 Defence Expo (UK) and the Metal Powder Conference (US) showcased our engineered solutions and fostered strategic relationships. We also engaged an US-based industry expert and appointed an exclusive sales representative in Israel to expand our reach.

Outlook:

These strategic initiatives and focused marketing efforts position us to win new export orders, broaden our customer base and drive sustainable growth.”



MD & CEO

BUSINESS UPDATES



CERTIFICATIONS

Granted AS 9100D aerospace certification for THA division, enhancing global credibility and enabling new defence and aerospace opportunities.



GLOBAL MARKETING INITIATIVES

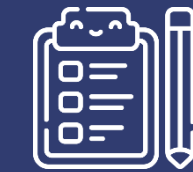
- Participated in **PowderMet 2025 (US)**, a premier event on powder metallurgy and additive manufacturing.
- Showcased solutions at **Defence and Security Equipment International (DSEI) 2025, London, UK**, a leading defence and security exhibition.
- Appointed an exclusive sales representative (**Scope Metals**) in Israel.



**PowderMet 2025,
Phoenix (US) |
June 15–18**



**DSEI 2025, London (UK)
| Sep 9–12**



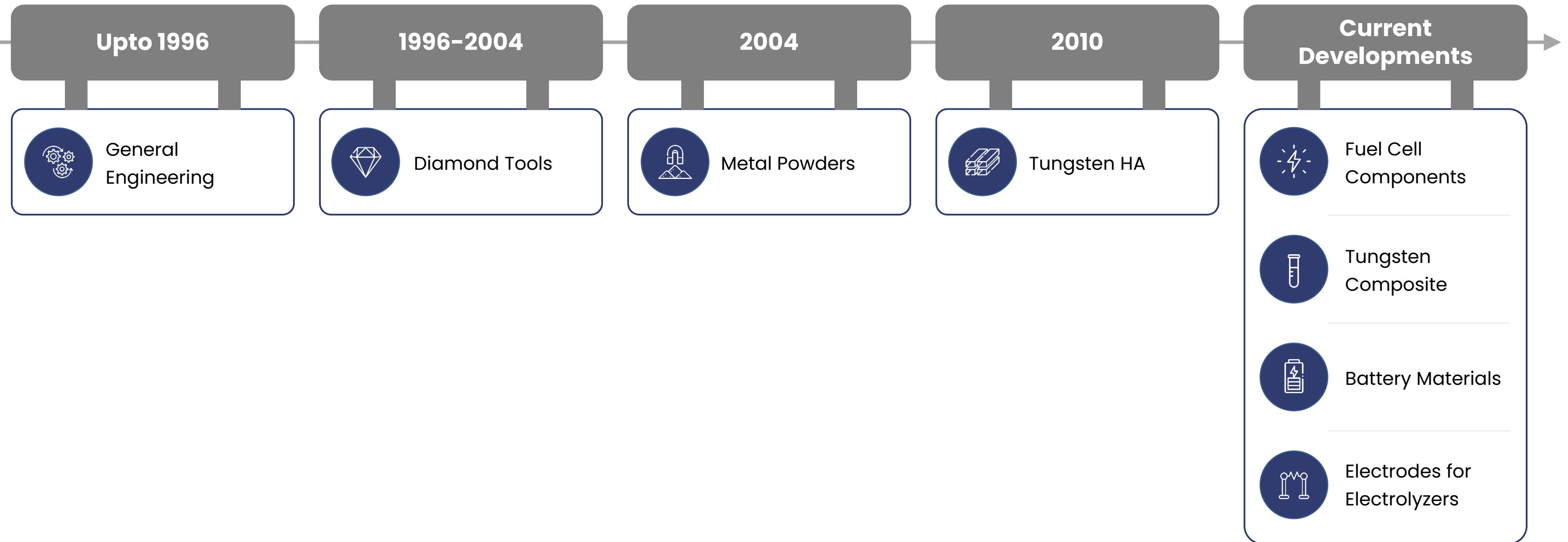
ORDER BOOK UPDATE

- Defence Establishment Orders in THA
Rs. 8.1 Cr
- Export Order in Metal Powder
USD 47,354.46



COMPANY BACKGROUND

OUR JOURNEY: EVOLUTION OF BUSINESS ACTIVITIES OVER TIME



PROMOTERS & MANAGEMENT



Vinay Choudary

M.D & Chief Executive Officer
Bachelor of Mechanical
Engineering (B.E)



Saritha Devi

Director & Chief Financial
Officer
Master of Business
Administration (M.B.A)



K.Ramesh

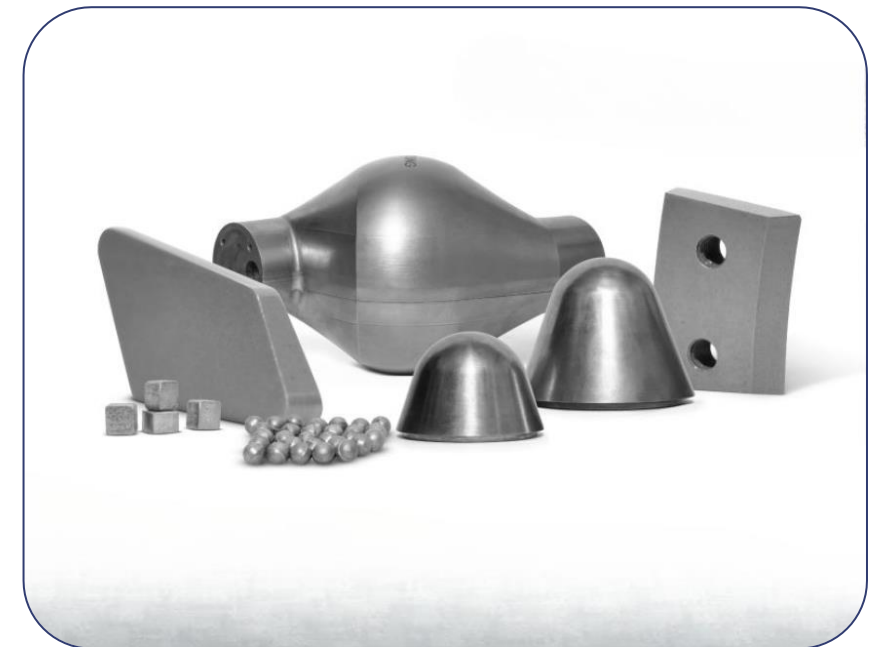
Vice President
M.Tech –Metallurgy
(IIT Bombay) and MBA

BUSINESS SEGMENTS

METAL/ALLOY POWDERS



**TWO
MANUFACTURING
DIVISIONS**



**TUNGSTEN HEAVY
ALLOYS COMPONENT**

METAL/ALLOY POWDERS

Matrix powder for
diamond tools

Copper & alloy
powders

Iron & alloy powders

Nickel & alloy
powders

Stainless steel
powders

Brazing powders

Tool Steel Powders

Tin Powders



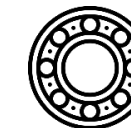
MAJOR INDUSTRIES CATERED



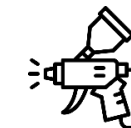
Automotive Components



Diamond tools



Self-lubricating Bearings



Surface coatings



Chemical Catalysts



Additive Manufacturing
(3D printing)



Aesthetics



Energetics

INNOTUNG – Tungsten Heavy Alloy (THA) Solutions



ABOUT

- Powder Metallurgy–based THA series by Innomet
- Only private Indian manufacturer of Tungsten Heavy Alloys
- Supplied as bars, plates, cubes, spheres & custom components



KEY PROPERTIES

- Very high density & melting point
- Wear and thermal stability
- Superior radiation absorption



APPLICATIONS

- **Defence:** Kinetic energy penetrators, pre-fragments, rocket nozzles, jet vanes
- **Radiation Shielding:** X-ray containers, camera bodies, collimators
- **Aerospace:** Rotor balancing, balancing weights
- **Engineering:** Deep boring, ballast weights

TECHNICAL COLLABORATION AND R&D FOCUS

Sr.No	Partner Associated with	Product(s)	Future Benefits
1		Development of ODS Alloys	Gas Atomisation facility is set up completely at our works with their association.
2		Additive Manufacturing powders, Surface Coating Powders, Pure Iron Powders	Innomet can be sole supplier to TATA Steel.
3		Brake Piston insulation pad	Continuous supply, Import substitute product hence has a natural potential for exports.
4		Pure tungsten for High temperatures	An import substitute.
5		Moly Container, Camera Body, Collimator	Approved manufacturer in India.
6		Critical Component for Hydrogen production	Good potential expected.
7		Battery Materials	Business potential is tremendous.

ESTEEMED CLIENTELE

Metal Powder

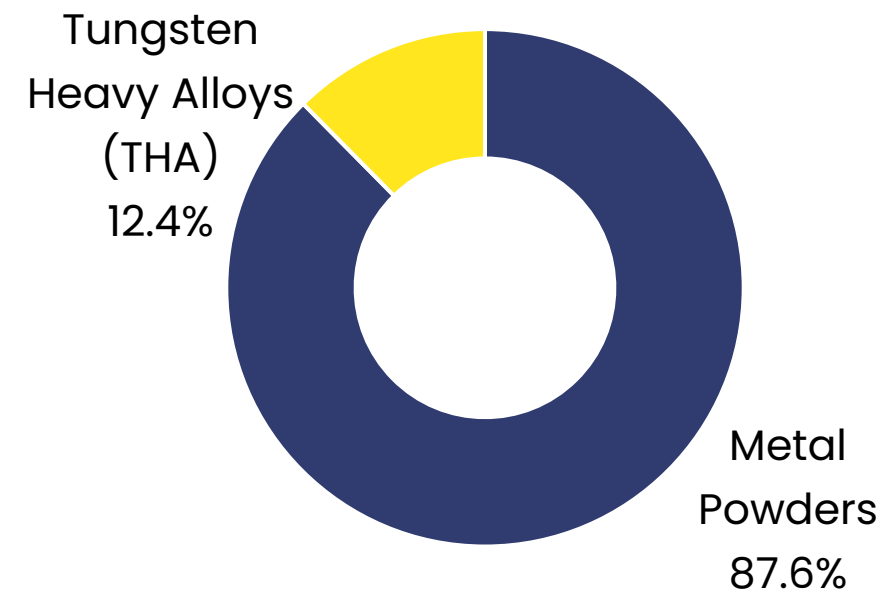


Tungsten Heavy Alloys

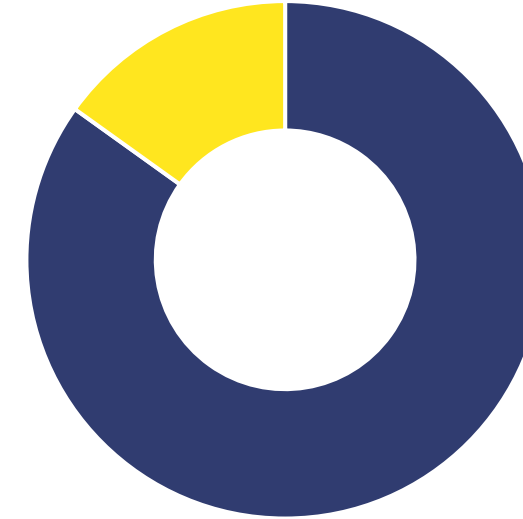


REVENUE BREAKDOWN

Revenues in H1 2025-26

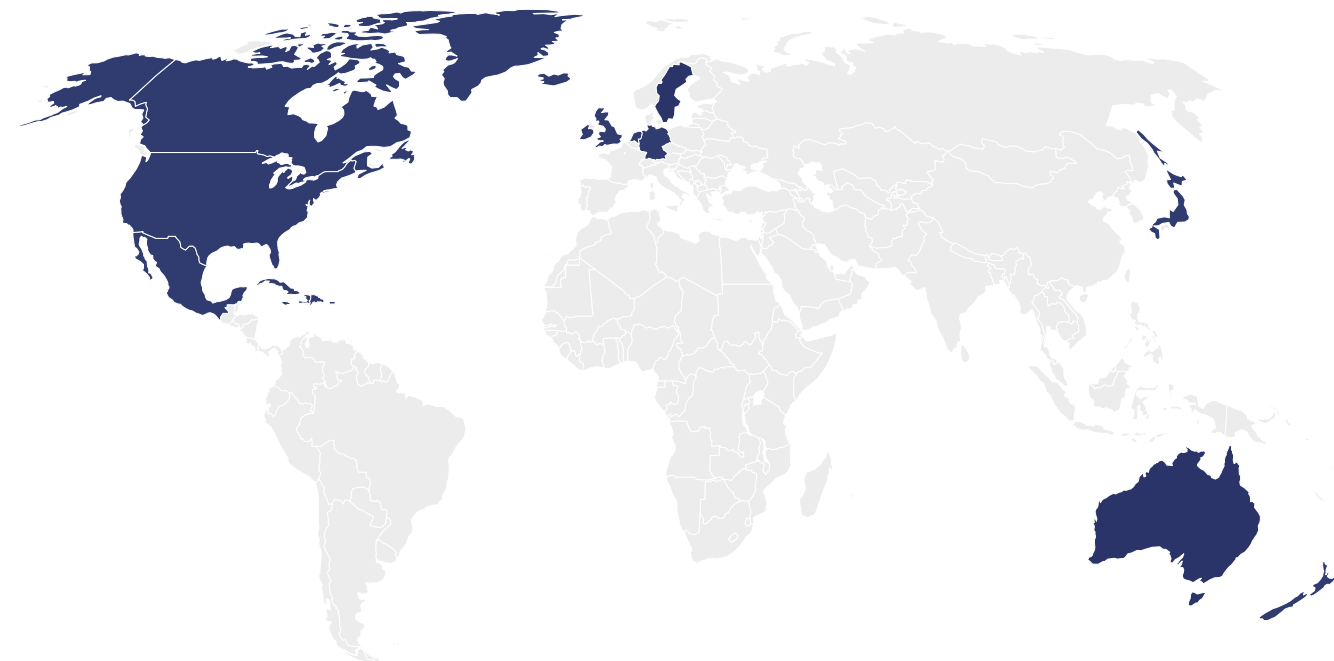


Exports
15.1%



Export share in H1 2025-26

Our Presence



GERMANY

JAPAN

NETHERLANDS

NEW ZEALAND

USA/NORTH AMERICA

UK

AUSTRALIA

SWEDEN



GROWTH STRATEGY

INNOMET GROWTH STRATEGY



TARGET

Cross Rs 100 crore revenue without additional capex.

GAME PLAN

Boost Exports:

- By intensive international marketing efforts on the back of aerospace certification
- Capitalize on China-plus-one strategy

Expand Product Portfolio:

- Working on prospects like EV batteries and Hydrogen generation & Fuel cell technologies.
- Approvals of products like camera Bodies and CASKs by DAE which are now coming into bulk production.
- With more gas-atomized powders to improve profitability
- Explore high-growth strategic and defence materials, as part of the long-term strategy toward Rs 1,000 crore revenue.



INNOMET

SUSTAINABILITY INITIATIVES



GREEN OPERATIONS & RESOURCE EFFICIENCY

- **Circular Water & Waste Systems:** Net Zero Discharge + rainwater harvesting (5 Lakh L) + Bio-STP (5,000 L/day) enable reuse and zero untreated release.
- **Sustainable Operations:** 85–90% energy savings via copper & steel scrap reuse; 280 kW solar meets ~20% power needs.
- **Green Campus:** 100+ native plant species enhancing biodiversity and onsite greenery.

SUSTAINABLE MANUFACTURING & INNOVATION

- **Efficient Low-Impact Manufacturing:** Powder metallurgy is an accredited green technology enabling low energy use, minimal waste, and lightweight recyclable design.
- **Sustainable Innovation:** Circular production cuts carbon footprint and boosts material efficiency.
- **Future-Ready:** Fully aligning with global decarbonization and circular economy goals—where innovation meets sustainability.

Developing next-gen components for electrolyzers in green hydrogen applications

THANK YOU

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WISDOM IR

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Growing Value

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