INNOMET ADVANCED MATERIALS LIMITED

(Formerly INNOMET ADVANCED MATERIALS PRIVATE LIMITED)
B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram,
Medak, Hyderabad-502032, Telangana, India
Ph: +91402302 1726, +91 7036869896, Fax: +9140 2302 4647
GST No: 36AAFCI2535J1ZJ / CIN: No: L27101TG2019PLC132262

Date: 18.08.2026

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Scrip Code – INNOMET

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Allotment of Equity Shares and Equity Share Warrants on Preferential Basis

Dear Sir/Madam,

We write further to our previous intimations dated 06 July 2026 and 05 August 2026 regarding the approval of the board of directors and shareholders of the company respectively, for the issue of equity shares and equity share warrants on preferential basis.

In this regard, we wish to inform you that the identified investors have paid the subscription money for equity shares, and the identified investors for equity share warrants have paid 25% of the subscription money. Accordingly, the Board of Directors, at its meeting held on Tuesday, the 18 August, 2026, has allotted:

- **4,50,000 equity shares** of Rs.10 each at a premium of Rs. 121 per share to non-promoter category investors.
- **5,00,000 equity share warrants** convertible into equity shares at Rs.131 per warrant to promoter category investors, with 25% subscription money received in accordance with Regulation 162 of SEBI ICDR Regulations.

The details of allotment are enclosed as **Annexure A**

Further, pursuant to Regulation 167 of SEBI ICDR Regulations, the warrants and equity shares arising upon conversion shall be subject to lock-in requirements, reckoned from the date of trading approval granted by the Stock Exchange.

The Board Meeting commenced at 1.00 P.M. and concluded at 1.33 P.M.

Thanking you,

Yours faithfully
For Innomet Advanced Materials Limited

SARITHA DEVI CHILAKAPATI
Digitally signed by SARITHA DEVI CHILAKAPATI
Date: 2026.08.18 13:38:14 +05'30'

Saritha Devi Chilakapati
Whole-Time Director and CFO
DIN:08432017

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Annexure A

Disclosure of event or information as required under Regulation 30 - Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sl No	Particulars	Details	
		Equity Shares	**Equity Share Warrants**
1	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares	Warrants exercisable convertible /exercisable into equal number of Equity shares of the Company at the option of the Warrant holder(s)
2	Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Preferential issue	Preferential issue on a private placement basis of Equity Shares and Warrants in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3	Total Number of Securities proposed to be issued or the total amount for which the securities will issued (approximately)	4,50,000 (Four Lakh Fifty Thousand) equity shares of Rs. 10/- (Rupees Ten Only) each at Rs. 131.00/- (Rupees One Hundred Thirty-One Only) including a premium of Rs. 121.00/- (Rupees One Hundred Twenty-One Only) per equity shares aggregating to Rs. 5,89,50,000 (Rupees Five Crore Eighty Nine Lakh Fifty Thousand Only)	5,00,000 (Five Lakh) equity share warrants at a price of Rs.131.00/- (Rupees One Hundred Thirty-One Only) per warrant /equity share, including a premium of Rs. 121.00/- (Rupees One Hundred Twenty-One Only) aggregating to Rs. 6,55,00,000 (Rupees Six Crore Fifty-Five Lakh Only) which shall be convertible/exercisable into equal number of Equity shares of the Company at the option of the Warrant holder, not later than 18 months from the date of their allotment in accordance with the SEBI (ICDR) Regulations

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<table>
<tr><td>4</td><td colspan="7">Additional Disclosures in case of Preferential issue</td></tr>
<tr><td rowspan="4">ii</td><td rowspan="4">Name of the Investors</td><td>Name</td><td>Category (Promoter/Non-Promoter)</td><td>Number of shares</td><td>Name</td><td>Category (Promoter/Non-Promoter)</td><td>Number of Equity Share Warrants</td></tr>
<tr><td>RNR Wealth Management Private Limited</td><td>Non-Promoter</td><td>80,000</td><td>Saritha Devi Chilakapati</td><td>Promoter</td><td>2,50,000</td></tr>
<tr><td>Rich `N Rich Finance and Holdings Limited</td><td>Non-Promoter</td><td>3,70,000</td><td>Chilakapati Lakshmi Kanthamma</td><td>Promoter</td><td>2,50,000</td></tr>
<tr><td colspan="2">Total</td><td>4,50,000</td><td colspan="2">Total</td><td>5,00,000</td></tr>
<tr><td>ii.</td><td>Post-Allotment of Securities: Outcome of Subscription</td><td colspan="6">Pursuant to the allotment of the Equity Shares and Warrants (assuming full exercise of the Warrants into Equity Shares) in the Preferential Issue, the paid-up share capital of the company will increase from Rs. 12,94,01,380 (Rupees Twelve Crore Ninety-Four Lakh One Thousand Three Hundred and Eighty Only) to Rs.13,89,01,380 (Rupees Thirteen Crore Eighty-Nine Lakh One Thousand Three Hundred and Eighty Only)</td></tr>
<tr><td>iii.</td><td>Issue Price</td><td colspan="3">Rs. 131.00/- (Rupees One Hundred Thirty-One Only) per warrant /equity share, including a premium of Rs. 121.00/- (Rupees One Hundred Twenty-One Only)</td><td colspan="3">Rs. 131.00/- (Rupees One Hundred Thirty-One Only) per warrant /equity share, including a premium of Rs. 121.00/- (Rupees One Hundred Twenty-One Only)</td></tr>
<tr><td>iv</td><td>Number of Investors</td><td colspan="3">2</td><td colspan="3">2</td></tr>
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5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	There has been no cancellation or termination by the Company of the proposal for issuance of equity shares under the preferential issue. The Company has received the requisite subscription money aggregating to Rs.5,89,50,000 (Rupees Five Crore Eighty-Nine Lakh Fifty Thousand only) from the two identified offerees, and accordingly allotted 4,50,000 (Four Lakh Fifty Thousand) equity shares.	There has been no cancellation or termination by the Company of the proposal for issuance of equity share warrants under the preferential issue. The Company has received 25% of the subscription money in relation to the equity share warrants from the two identified offerees, and accordingly allotted 5,00,000 (Five Lakh) equity share warrants.

Thanking you,
Yours faithfully
For Innomet Advanced Materials Limited

SARITHA DEVI CHILAKAPATI
Digitally signed by SARITHA DEVI CHILAKAPATI
Date: 2026.08.18 13:39:20 +05'30'

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