September 17, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Trading Symbol: INNOMET

Dear Sir,

Sub: Corrigendum to the Notice of the 7th Annual General Meeting of the Innomet Advanced Materials Limited (the Company)

Dear Sir/Madam,

This is in reference to our earlier communication dated August 31, 2026, regarding the Notice of the 7th Annual General Meeting ("AGM Notice") of the Members of the Company scheduled to be held on Tuesday September 22, 2026 at 11:30 A.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM")

The Notice of the 7th AGM of the Company was dispatched electronically to the shareholders of the Company on August 31, 2026, in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the "Companies Act"), read with the circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), to transact the business stated therein.

Subsequent to the dispatch of the Notice of the 7th AGM of the Company, certain disclosures and information contained in the Explanatory Statement forming part of the said Notice were identified for correction and additional disclosure pursuant to the observations/advice received from the **National Stock Exchange of India Limited ("NSE")**. Accordingly, the corrigendum is being issued with necessary corrections and additional disclosures in the relevant portions of the Explanatory Statement.

The corrections, additional information and disclosures are set out hereinbelow for the information and consideration of the Members:

Innomet Advanced Materials Ltd.
CIN: L27101TG2019PLC132262
B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram, Hyderabad - 502 032, Telangana, India.
P: +91 40 2302 1726 **| M:** +91 9281866930 **| F:** +91 40 2302 4647 **| E:** cs@innomet.net
GST No : 36AAFCI2535J1ZJ,

THIS CORRIGENDUM SHALL BE READ IN CONJUNCTION WITH THE NOTICE OF THE 7TH ANNUAL GENERAL MEETING DATED AUGUST 24, 2026, AS AVAILABLE ON THE WEBSITE OF THE COMPANY.

I. CORRECTION TO POINT NO. 4 OF THE EXPLANATORY STATEMENT TO ITEM NO. 12

In the Explanatory Statement for Item No. 12 – Issue of Equity Share Warrants on Preferential Basis to Non-Promoter (Individual), the Point No. 4 shall be corrected and read as follows:

4. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made:

In terms of Regulation 164(1) of the SEBI ICDR Regulations, 2018, the Equity Shares of the Company are listed on the National Stock Exchange of India Limited ("NSE"), being a recognised stock exchange, and have been listed for a period of 90 Trading Days or more as on the Relevant Date and are frequently traded within the meaning of the Explanation to Regulation 164(5) of Chapter V of the SEBI ICDR Regulations, 2018.

Accordingly, the Equity Share Warrants proposed to be issued and allotted pursuant to the proposed preferential issue shall be priced in accordance with the provisions of Regulation 164(1) of the SEBI ICDR Regulations, 2018

As per the proviso to Regulation 164(1) if SEBI ICDR Regulations, 2018, if the Articles of Association of the issuer provide for a method of determination which results in a floor price higher than that determined under the SEBI ICDR Regulations 2018, then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue.

The Clause 14 of the Articles of Association of the Company provides that further shares can be issued to any person, if authorised by a Special Resolution, either for cash or for consideration other than cash, provided that the price of such shares is determined by the valuation report of a Registered Valuer, subject to such conditions as may be prescribed under the relevant rules made under Section 62 of the Companies Act, 2013."

Accordingly, pursuant to Regulation 164(1) of the SEBI ICDR Regulations, 2018, the floor price for the proposed preferential issue shall be the higher of the following:

i. the 90 Trading Days' volume weighted average price of the related Equity Shares quoted on the recognised stock exchange preceding the Relevant Date; or

ii. the 10 Trading Days' volume weighted average price of the related Equity Shares quoted on the recognised stock exchange preceding the Relevant Date.

iii. the price determined by the Valuation Report of the Registered Valuer as provided under Articles of Association of the Company

II. CORRECTION TO POINT NO. 9 OF THE EXPLANATORY STATEMENT TO ITEM NO. 12

The disclosure under Point No. 9 of the Explanatory Statement for Item No. 12 – Issue of Equity Share Warrants on Preferential Basis to Non-Promoter (Individual), shall be corrected and read as follows:

9. Shareholding pattern of the issuer before and after the preferential issue:

The Pre and Post shareholding pattern of the Company is given below

Category of the Shareholder	**Pre-preferential issue Shareholding**		**Warrants Proposed to be issued and allotted**	**Post-Issue**	
	***No. of shares held**	**% of Shares**		***No. of shares held**	**% of Shares**
(A) Promoters / Promoter Group's shareholding					
(1) Indian					
(a) Individuals/Hindu undivided Family	7366664	55.02	**0**	7866664	52.16
Subtotal (A) (1)	7366664	55.02	**0**	7866664	52.16
(2) Foreign Promoters	0	0	**0**	0	0.00
(a) Bodies Corporate	0	0	**0**	0	0.00
Sub Total (A) (2)	0	0	**0**	0	0.00
Total Promoter/ Promoter Group Shareholding (A)=(A)(1)+(A)(2)*	7366664	55.02	**0**	**7866664**	52.16
(B) Public Shareholding					
(1) Institutions	0	0	**0**	0	0.00
(a) Mutual Funds	0	0	**0**	0	0.00
(b) Alternative Investment Fund	446400	3.33	**0**	446400	2.96

(c) Financial Institutions/Banks	0	0	**0**	0	0.00
(d) Foreign Portfolio Investors	304800	2.28	**0**	304800	2.02
(e) Qualified Institutional Buyer	0	0	**0**	0	0.00
(f) Insurance Companies	0	0	**0**	0	0.00
(g) Central Government / President of India	0	0	**0**	0	0.00
Sub Total (B) (1)	**751200**	**5.61**	**0**	**751200**	4.98
(2) Non-Institutions	0				0.00
(a) Clearing Members	0	0	**0**	0	0.00
(b) HUF	371600	2.78	**0**	371600	2.46
(c) Bodies Corporate	1226000	9.16	**0**	1226000	8.13
(d) NBFC	0	0.00	**0**	0	0.00
(e) Non-Resident Indians	703916	5.26	**0**	703916	4.67
(f) Trusts	1,800	0.01	**0**	1800	0.01
(g) IEPF	0	0	**0**	0	0.00
(h) Firms	38,400	0.29	**0**	38400	0.25
(i) Individuals Shareholders					0.00
- Holding nominal share capital up to Rs. 2 Lakh	2344958	17.51	0	2344958	15.55
- Holding nominal share capital in excess of Rs. 2 Lakh	585600	4.37	1192200	1777800	11.79
Sub Total (B) (2)	**5272274**	**39.37**	**0**	**6464474**	42.86
Total Public Shareholding (B)= (B)(1) +(B)(2)	**6023474**	**44.98**	**0**	**7215674**	47.84
(C) Custodians for GDRs and ADRs	**0**	**0**	**0**	**0**	0.00
TOTAL (A)+(B)+(C)	**13390138**	**100**	1192200	**15082338**	**100.00**

* Note: For the purpose of the Pre-Preferential Issue Shareholding Pattern, the 5,00,000 (Five Lakh) outstanding Equity Share Warrants have been excluded and only the existing Equity Shares of the Company have been considered. The Post-Issue Shareholding Pattern is presented on a fully diluted basis and includes 5,00,000 (Five Lakh) outstanding Equity Share Warrants, each convertible/exercisable into one Equity Share of the Company, and 11,92,200 (Eleven Lakh Ninety Two Thousand Two Hundred) Equity Share Warrants proposed to be issued pursuant to the Preferential Issue, each convertible/exercisable into one Equity Share of the Company.

The Company further confirms that, except for the additions and modifications specifically provided in this Corrigendum, all other terms, contents and disclosures contained in the Notice of the 7th AGM shall remain unchanged.

The Corrigendum shall form an integral part of and should be read in conjunction with the AGM Notice. The Corrigendum shall also be available on the Company's website at www.vgipl.com.

This is for your information and records.

Thanking you!

Yours faithfully,

For Innomet Advanced Materials Limited

SARITHA DEVI CHILAKAPATI
Digitally signed by SARITHA DEVI CHILAKAPATI
Date: 2026.09.17 15:23:44 +05'30'

Saritha Devi Chilakapati
Whole-time Director and CFO
DIN: 08432017