

07-10-2026

To
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Scrip Code – INNOMET

Sub.: Intimation of Certificate obtained from P. S. Rao and Associates, Practicing Company Secretaries

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In connection with issue of 11,92,200 (Eleven Lakh Ninety-Two Thousand Two Hundred) Equity Share Warrants ("Warrants") on preferential basis approved by the shareholders of the Company Vide special resolution passed in the Annual General Meeting held on September 22, 2026, we hereby submit the certificate obtained from PS Rao and Associates, Practicing Company Secretaries, certifying that the said preferential issue of equity share warrants is being made in accordance with the re-quirements of SEBI ICDR Regulations, 2018, for the information of the shareholders of the Company,

The said certificate is available on the website of the Company and may be accessed at:

https://www.innomet.net/wp-content/uploads/2026/10/PCS_Certificate_Equity_Share_Warrants_ICDR_Compliance.pdf

Please take the same on your records.

Yours faithfully,

Thanking you,

For Innomet Advanced Materials Limited

SARITHA DEVI
DEVI CHILAKAPATI
CHILAKAPATI

Digitally signed by SARITHA
DEVI CHILAKAPATI
Date: 2026.10.07 22:09:29
+05'30'

Saritha Devi Chilakapati
Whole-Time Director & CFO
DIN: 08432017



Innomet Advanced Materials Ltd.

CIN: L27101TG2019PLC132262

B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram, Hyderabad - 502 032, Telangana, India.

P: +91 40 2302 1726 | **M:** +91 9281866930 | **F:** +91 40 2302 4647 | **E:** cs@innomet.net

GST No : 36AAFCI2535J1ZJ,



P. S. Rao & Associates

Company Secretaries

*Address: D.No. 6-3-347-22/2, Flat-10, 4th Floor, Iswarya Nilayam,
Dwarakapuri Colony, Punjagutta, Hyderabad 500081, Telangana, Tele-
Fax: 040-23352185/6*

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Application for listing of 1192200 Warrants of Rs 10/- each issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

We, P.S. Rao & Associates, Company Secretaries, have verified the relevant records and documents of M/s. Innomet Advanced Materials Limited with respect to the captioned preferential allotment and certify the following:

- 1) The issue of securities on preferential basis has been made in accordance with SEBI (ICDR) Regulations, 2018 and amendments thereof.
- ~~2) Upon exercise of the option by the allottee to convert the convertible securities within the tenure specified in sub-regulation (1) of Regulation 162, the Issuer has ensured that the allotment of equity shares pursuant to exercise of the convertible securities on (date of exercise) is completed within 15 days from the date of such exercise by the allottee.~~

For P.S. Rao & Associates
Company Secretaries



M Ramana Reddy
Membership No.: F11891
Date: 07.10.2026
Place: Hyderabad
UDIN: F011891H001766006