

# INNOMET ADVANCED MATERIALS LIMITED

(Formerly INNOMET ADVANCED MATERIALS PRIVATE LIMITED)

B-31, BHEL Ancillary Industrial Estate, Ramachandrapuram, Medak, Hyderabad-  
502032, Telangana, India

**Ph: +91402302 1726, +91 7036869896, Fax: +9140 2302 4647 GST No:**

**36AAFCI2535J1ZJ / CIN: No: L27101TG2019PLC132262**

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**Date: July 06, 2026**

To  
The Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400 051  
**Trading Symbol: INNOMET**

Dear Sir / Madam,

**Sub: Outcome of Board Meeting pursuant to Regulations 30 of SEBI (LODR) Regulations, 2015**

We wish to inform that the Board of Directors in their meeting held today, i.e., July 06, 2026, inter-alia, considered and approved the following items:

1. To create, issue and offer upto 4,50,000 (Four Lakh Fifty Thousand Only) equity shares of Rs. 10/- (Rupees Ten Only) each on preferential basis to non-promoter category subject to the approval of shareholders of the Company and such other regulatory/statutory approvals as may be required at a price of Rs. 131.00/- which is more than the price determined in accordance with Regulation 164 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
2. To create, issue and offer upto 5,00,000 (Five Lakh Only) fully convertible into, or exchangeable, at the option of the Proposed Allottees, on preferential basis to promoter category subject to the approval of shareholders of the Company and such other regulatory/statutory approvals as may be required at a price of Rs. 131.00/- which is more than the price determined in accordance with Regulation 164 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
3. To convene an Extra Ordinary General Meeting of the members on Wednesday, 5<sup>th</sup> August 2026 through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), to approve the items mentioned above. Other details regarding the EGM will be disclosed separately.
4. Appointment of Mr. Malireddy Ramana Reddy, Practicing Company Secretary, P.S. Rao & Associates as the Scrutinizer for the ensuing Extra-Ordinary General Meeting.

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The details as required under the Regulation 30 of the SEBI Listing Regulations read SEBI Circular No. SEBI Master Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure I and II.

The meeting commenced at 11.20 a.m. and concluded at 11.55 a.m.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

**For Innomet Advanced Materials Limited**

**Saritha Devi Chilakapati**  
**Whole-Time Director & CFO**  
**DIN: 08432017**

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## Annexure I

Details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI Master Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

### Preferential Allotment of Equity shares to Non-Promoter Category

S No	Particulars	Details
1	Type of Securities proposed to be issued	Equity shares
2	Type of Issuance	Preferential Issue of Securities in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total Number of Securities proposed to be issued or the Total Amount for which the Securities will be issued (approximately)	Issue of upto 4,50,000 equity shares of Rs.10/- each shareholders at a price Rs. 131.00/- which is more than the price determined in accordance with Regulation 164 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended
4	Name of the investors	Annexure A
5	Post – allotment of Securities, outcome of the Subscription, Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;  Number of Investors	Relevant information if any, will be disclosed post allotment of securities/in due course of time.  Issue Price is Rs. 131.00/- determined in accordance with provisions of Chapter V of SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 as amended  Two (02)
6	In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument	Not Applicable
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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## Annexure II

Details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI Master Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

### Preferential Allotment of Equity Share warrants to Promoter Category:

S No	Particulars	Details
1	Type of Securities proposed to be issued	Equity Share warrants
2	Type of Issuance	Preferential Issue of Securities in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total Number of Securities proposed to be issued or the Total Amount for which the Securities will be issued (approximately)	Issue of upto 5,00,000 equity share warrants at a price Rs. 131.00/- which is more than the price determined in accordance with Regulation 164 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended
4	Name of the investors	Annexure B
5	Post – allotment of Securities, outcome of the Subscription, Issue Price / Allotted Price (in case of Convertible Equity Share Warrants);  Number of Investors	Relevant information if any, will be disclosed post allotment of securities/in due course of time.  Issue Price is Rs. 131.00/- determined in accordance with provisions of Chapter V of SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 as amended  Two (02)
6	In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument	Each Warrant will be convertible into, or exchangeable for 1(One) fully paid up equity share of the Company of face value of Rs. 10/- (Rupees Ten only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of the Warrants.  An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of the Warrants and the holder of the Warrants will be required to make the balance payment of 75% of the Warrant Issue Price at the time of exercise of the right attached to the Warrants to convert the Warrants and subscribe to the equity shares of the Company.

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		In the event the Allottee does not exercise the Warrants within the aforesaid period, the unexercised Warrants shall lapse and the amount paid by the Allottee on the unexercised Warrants shall stand forfeited.
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

## Annexure A – Name of the Investors

S. No	Particulars	Type of Security	No of Shares	Category
1	RNR Wealth Management Private Limited	Equity Shares	80,000	Non-Promoter
2	Rich `N Rich Finance and Holdings Limited	Equity Shares	3,70,000	Non-Promoter
<b>Total</b>			<b>4,50,000</b>	

## Annexure B – Name of the Investors

S. No	Particulars	Type of Security	No of Warrants	Category
1	Saritha Devi Chilakapati	Equity Share Warrants	2,50,000	Promoter
2	Chilakapati Lakshmi Kanthamma	Equity Share Warrants	2,50,000	Promoter
<b>Total</b>			<b>5,00,000</b>	