

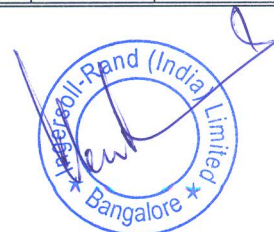
INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: Plot No. 35, KIADB Industrial Area, Bidadi, Bangalore 562 109

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015
PART I

(Rupees in Lakhs, except share and per equity share data)

Sl. No.	Description	3 months ended 31.03.2015	Preceding 3 months ended 31.12.2014	Corresponding 3 months ended 31.03.2014 in the previous year	Year to date figures for current period ended 31.03.2015	Previous Year ended on 31.03.2014
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1.	Income from operations					
	(a) Net sales / income from operations	14,637	18,978	13,032	64,574	56,881
	(b) Other operating income	206	293	273	979	891
	Total income from operations (Net)	14,843	19,271	13,305	65,553	57,872
2.	Expenses					
	(a) Cost of materials consumed	8,854	13,958	9,035	42,860	39,826
	(b) Purchase of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	968	(238)	(433)	1,365	(2,136)
	(d) Employee benefits expense	2,096	1,975	1,337	7,724	6,554
	(e) Depreciation and amortisation expense	265	297	270	1,155	810
	(f) Other expenses	2,649	2,012	1,477	9,151	9,099
	Total expenses	14,832	18,004	11,686	62,255	54,153
3.	Profit from operations before other income, finance costs and exceptional items (1-2)	11	1,267	1,619	3,298	3,719
4.	Other income	1,641	1,330	1,438	6,041	6,243
5.	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,652	2,597	3,057	9,339	9,962
6.	Finance costs	(12)	18	43	208	119
7.	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,664	2,579	3,014	9,131	9,843
8.	Exceptional Items - Sales tax refund relating to earlier years	(964)	-	-	(964)	-
9.	Profit from ordinary activities before tax (7-8)	2,628	2,579	3,014	10,095	9,843
10.	Tax expense					
	(a) Provision for current taxation	991	903	971	3,569	3,307
	(b) Provision for deferred taxation	15	(19)	187	51	126
	(c) Write back of tax relating to prior years (net)	(140)	-	(285)	(140)	(285)
11.	Net Profit/Loss from ordinary activities after tax (9-10)	1,762	1,695	2,141	6,615	6,695
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-
13.	Net Profit/Loss for the period (11-12)	1,762	1,695	2,141	6,615	6,695
14.	Paid-up equity share capital [Face Value of Rs.10 per share]	3,157	3,157	3,157	3,157	3,157
15.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				92,565	88,303
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)					
	(a) Basic	5.58	5.37	6.78	20.95	21.21
	(b) Diluted	5.58	5.37	6.78	20.95	21.21
16.ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)					
	(a) Basic	5.58	5.37	6.78	20.95	21.21
	(b) Diluted	5.58	5.37	6.78	20.95	21.21



SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

PART II

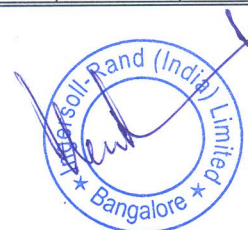
Sl. No.	Description	3 months ended 31.03.2015	Preceding 3 months ended 31.12.2014	Corresponding 3 months ended 31.03.2014 in the previous year	Year to date figures for current period ended 31.03.2015	Previous Year ended on 31.03.2014
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
A	PARTICULARS OF SHAREHOLDING					
1.	Public shareholding					
	- Number of shares	8,208,000	8,208,000	8,208,000	8,208,000	8,208,000
	- Percentage of shareholding	26%	26%	26%	26%	26%
2.	Promoters and Promoter Group Shareholding					
	(a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	(b) Non-encumbered					
	- Number of shares	23,360,000	23,360,000	23,360,000	23,360,000	23,360,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	74%	74%	74%	74%	74%

Particulars	3 months ended 31.03.2015
B INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	0
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rupees in Lakhs)

Sl. No.	Particulars	3 months ended 31.03.2015	Preceding 3 months ended 31.12.2014	Corresponding 3 months ended 31.03.2014 in the previous year	Year to date figures for current period ended 31.03.2015	Previous Year ended on 31.03.2014
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1.	Segment Revenue					
	a) Air Solutions	13,453	17,988	11,642	60,024	53,885
	b) Environment Solutions	1,184	990	1,390	4,550	3,096
		14,637	18,978	13,032	64,574	56,981
	Less: Inter segment revenue	-	-	-	-	-
	Net Sales / Income from Operations	14,637	18,978	13,032	64,574	56,981
2.	Segment Results					
	[Profit (+)/Loss (-) before tax and interest from segment]					
	a) Air Solutions	508	1,251	1,706	4,495	6,932
	b) Environment Solutions	110	84	126	412	(1,463)
	Total	618	1,335	1,832	4,907	5,469
	Less: (i) Interest	(12)	18	43	208	119
	(ii) Other unallocable expenditure net of unallocable income (including exceptional items)	(1,998)	(1,262)	(1,225)	(5,396)	(4,493)
	Total Profit before tax	2,628	2,579	3,014	10,095	9,843
3.	Capital Employed					
	[Segment Assets - Segment Liabilities]					
	a) Air Solutions	23,169	17,993	19,218	23,169	19,218
	b) Environment Solutions	12,524	12,684	12,836	12,524	12,836
	c) Other Unallocable Corporate Assets	60,029	64,423	59,406	60,029	59,406
		95,722	95,100	91,460	95,722	91,460



STATEMENT OF ASSETS AND LIABILITIES

(Rupees in Lakhs)

Particulars		As at 31.03.2015	As at 31.03.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	3,157	3,157
	(b) Reserves and Surplus	92,565	88,303
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	95,722	91,460
2	Share application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	252	281
	Sub-total - Non-current liabilities	252	281
4	Current liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	13,100	13,628
	(c) Other current liabilities	2,267	2,237
	(d) Short-term provisions	1,774	1,732
	Sub-total - Current liabilities	17,141	17,597
	TOTAL - EQUITY AND LIABILITIES	113,115	109,338
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	15,495	11,632
	(b) Non-current investments	-	-
	(c) Deferred tax assets (net)	333	384
	(d) Long-term loans and advances	17,903	16,657
	(e) Other non-current assets	-	-
	Sub-total - Non-current assets	33,731	28,673
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	11,244	13,525
	(c) Trade receivables	17,840	17,429
	(d) Cash and cash equivalents	41,760	41,700
	(e) Short-term loans and advances	5,504	6,031
	(f) Other current assets	3,036	1,980
	Sub-total - Current assets	79,384	80,665
	TOTAL - ASSETS	113,115	109,338

Notes:-

- (i) The figures for the 3 months ended March 31, 2015 and corresponding 3 months ended March 31, 2014 have been arrived at by deducting the published figures upto the 3rd quarter ending December 31, 2014 and December 31, 2013 from the audited figures of the respective financial years.
- (ii) The Board of Directors of the Company have at their meeting held on May 12, 2015, recommended payment of final dividend of Rs.3 per equity share for the financial year 2014-15. The payment of final dividend is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
- (iii) Figures for the previous period / year have been recast as necessary to conform to current period / year classification.
- (iv) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 12, 2015.

Place : Mumbai
Date: May 12, 2015



For and on behalf of the Board of Directors

Venkatesh Valluri
Chairman