



Ingersoll - Rand (India) Limited

First Floor, Subramanya Arcade,
No. 12/1, Bannerghatta Road,
Bengaluru – 560 029, India
Tel : 080-4685 5100
Fax : 080-4169 4399

February 12, 2026

Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 500210

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol: INGERRAND EQ

Dear Sir/Madam,

**Sub: Unaudited Financial Results of the Company for the quarter and nine months ended
December 31, 2025**

Pursuant to the provisions contained in Regulation 33 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company (the "Board") at its meeting held today has approved the unaudited financial results of the Company for the quarter and nine months ended December 31, 2025.

We enclose herewith a copy of the said Unaudited Financial Results together with Limited Review Report issued by Deloitte Haskins & Sells, Chartered Accountants, the statutory auditors of the Company.

These results are being made available on the Company's website
<https://www.irco.com/en-in/invest>

The meeting of the Board commenced at 2.30 p.m. and concluded at 3.40 p.m.

Please take the above on record and kindly bring this to the notice of the members of the Exchange.

Thanking you,

Very truly yours,
For Ingersoll – Rand (India) Limited


P. R. SHUBHAKAR
Chief Financial Officer & Company Secretary



Encl.: As above

CIN: L05190KA1921PLC036321

REGD.OFFICE: FIRST FLOOR, SUBRAMANYA ARCADE, NO. 12/1, BANNERGHATTA ROAD, BENGALURU 560 029
Phone: +91 80 4685 5100 Fax: +91 80 4169 4399 Website: www.irco.com

ALL AGREEMENTS CONTINGENT UPON STRIKES, ACCIDENTS AND OTHER CONDITIONS BEYOND OUR CONTROL
ALL CONTRACTS ARE SUBJECT TO APPROVAL BY AN OFFICER OF THE COMPANY, QUOTATIONS ARE SUBJECT TO CHANGE WITHOUT NOTICE

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS OF INGERSOLL-RAND (INDIA) LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Ingersoll-Rand (India) Limited** ("the Company") for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)



Krishna Prakash E
(Partner)
Membership No. 216015

UDIN: 26216015KFCKXS6156

Place: New Delhi
Date: February 12, 2026
Ref: EKP/HG/2026



INGERSOLL-RAND (INDIA) LIMITED

Regd. Office: 1st Floor, Subramanya Arcade, No. 12/1, Bannerghatta Road, Bengaluru - 560 029
 CIN: L05190KA1924PLC038321 Telephone: +91-80-46855100 Fax: +91-80-41694399 Website: www.irco.com/eh-invest
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025



Sl. No.	Particulars	(Rupees in Lakhs, except per equity share data)				
		Quarter ended December 31, 2025 (Unaudited)	Preceding quarter ended September 30, 2025 (Unaudited)	Corresponding quarter ended December 31, 2024 (Unaudited)	Year to date figures for current nine months ended December 31, 2025 (Unaudited)	Year to date figures for previous nine months ended December 31, 2024 (Unaudited)
1	Income					
	(a) Revenue from operations (Refer Note 3)	45,548	32,194	38,152	1,09,274	1,33,629
	(b) Other income (Refer Note 3)	1,150	898	798	3,003	3,829
	Total Income	46,698	33,092	38,950	1,12,277	1,37,458
2	Expenses					
	(a) Cost of materials consumed	24,604	16,443	19,504	58,964	53,979
	(b) Purchases of stock-in-trade	866	900	722	2,565	2,646
	(c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	1,532	(1,563)	1,079	966	(255)
	(d) Employee benefits expense	3,298	3,252	3,044	9,771	11,981
	(e) Finance costs	47	41	43	132	64
	(f) Depreciation and amortisation expense	361	357	389	1,097	1,299
	(g) Other expenses	3,823	3,582	3,564	10,554	1,706
	Total expenses	34,531	25,007	28,355	84,069	1,01,422
3	Profit before exceptional item and tax (1-2)	12,167	8,085	10,595	28,208	36,036
4	Exceptional item (Refer note 4)	2,658	-	-	2,658	-
5	Profit before tax (3-4)	9,509	8,085	10,595	25,550	36,036
6	Tax expenses					
	(a) Current tax	3,021	2,081	2,746	7,159	9,148
	(b) Deferred tax	(701)	(31)	83	(731)	366
	(c) Current tax relating to prior years (net)	-	-	-	-	61
	Total tax expenses	2,320	2,050	2,829	6,428	(231)
7	Profit for the period/ year (5-4)	7,189	6,035	7,766	19,122	26,753
8	Other comprehensive income, net of income tax					
	Items that will not be reclassified to profit or loss					
	Gain/(loss) on remeasurements of defined benefit obligations	81	47	(53)	42	(343)
	Income tax relating to this item credit/ (charge)	(21)	(12)	14	(11)	69
	Other comprehensive income/(loss), net of income tax	60	35	(39)	31	(357)
9	Total comprehensive income (7+8)	7,249	6,070	7,727	19,153	26,496
10	Paid-up equity share capital (Face Value of Rs.10 per share)	3,157	3,157	3,157	3,157	3,157
11	Other equity					
	Earnings per share (of Rs.10 each) *					
	(a) Basic	22.77	19.12	24.60	60.57	84.75
	(b) Diluted	22.77	19.12	24.60	60.57	84.75

* - Earnings per share is not annualized for the quarter and nine months ended December 31, 2025, quarter ended September 30, 2025 and quarter and nine months ended December 31, 2024.

Notes:

- 1 The statement of Unaudited Financial Results ("the Statement") of Ingersoll-Rand (India) Limited (the Company) for the quarter and nine months ended December 31, 2025 has been reviewed by the Audit Committee and approved by the Board of Directors ("the Board") of the Company at their respective meetings held on February 12, 2026. The Statement has been subjected to limited review by Deloitte Haskins & Sells, the statutory auditor of the Company, who have issued an unmodified conclusion.
The Statement has been prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (SEBI Regulations).
- 2 The Company operates in one segment viz. Air Solutions. Hence, no separate segment disclosures have been presented as such information is available in the Statement.
- 3 During the year ended March 31, 2025, the Company classified Business support and auxiliary services under Other Income instead of under Revenue from Operations, to more appropriately reflect the nature of the transaction and services provided by the Company. Accordingly, the amounts for quarter and nine months ended December 31, 2024 has been reclassified in the Statement.
- 4 On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (the "Labour Codes"), which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment.
The Labour Codes, amongst other things, introduce changes including a uniform definition of wages and enhanced benefits relating to leave. Based on the requirements of the Labour Codes and relevant Indian Accounting Standards, the Company has estimated the liability for employee benefits, which has resulted in an incremental expense on account of recognition of past service costs amounting to Rs 2,668 which has been presented as an "Exceptional Item" in the Statement. Upon notification of the related Rules to the New Labour Codes by the Government and any further clarification from the Government on other aspects of the New Labour Codes, the Company will evaluate and account for differential impact, if any, in subsequent periods.

Place: New Delhi
Date: February 12, 2026

For and on behalf of the Board of Directors




P. R. Shubhakar
Chief Financial Officer & Company Secretary
Wholtime Director

