



स्टील अथॉरिटी ऑफ इण्डिया लिमिटेड
STEEL AUTHORITY OF INDIA LIMITED

BY SPEED POST

No.B&S/Shares/Reg 30(1)/2018

February 13, 2018

The Secretary, The Stock Exchange, Mumbai, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, <u>MUMBAI - 400 001.</u>	The Asstt Vice President, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E) <u>MUMBAI - 400 051.</u>
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Sub : Disclosure of information under Regulation 30(1) of SEBI(Listing Obligations and Disclosure Requirements) Regulation, 2015. - Global Invitation for Expression of Interest(EoI) for proposed Strategic Disinvestment of Alloy Steels Plant at Durgapur by Steel Authority of India Ltd.(SAIL).

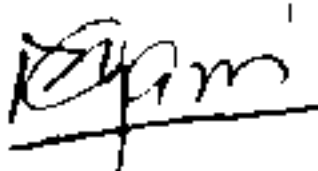
Dear Sir,

In terms of Regulation 30(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, it is informed that the Company is inviting Expression of Interest(EoI) from Interested Bidders for Strategic Disinvestment of its Alloy Steels Plant at Durgapur.

A copy each of the advertisement being issued by the Company in this regard and Preliminary Information Memorandum alongwith Request for Expression of Interest is enclosed.

Thanking you,

Yours faithfully,


(M.C. Jain)
ED(F&A) & Secretary

Encl. As above.



STEEL AUTHORITY OF INDIA LIMITED

GLOBAL INVITATION FOR EXPRESSION OF INTEREST (EoI) FOR PROPOSED STRATEGIC DISINVESTMENT OF ALLOY STEELS PLANT AT DURGAPUR BY STEEL AUTHORITY OF INDIA LIMITED.

Steel Authority of India Limited (SAIL) ("the Company") is a 'Maharatna' Public Sector Enterprise, promoted by the Government of India. The Company was incorporated under the Companies Act, 1956, in the year 1973. Presently, the Company has five Integrated Steel Plants, a Ferro-Alloys Plant and three Special Steel Plants. **Alloy Steels Plant (ASP) of SAIL** is proposed for Strategic Disinvestment and the Company has appointed SBI Capital Markets Limited (SBICAP) as its Transaction Advisor to advise and manage the Strategic Disinvestment process.

This Strategic Disinvestment process is to be implemented through open competitive bidding route. Accordingly, Expression of Interest (EoI) is invited from Interested Bidders, to be submitted at the below mentioned address by 06.00 P.M. on 11.04.2018. The details of PIM/EoI Request can be downloaded from the Websites of DIPAM at www.dipam.gov.in, Ministry of Steel at www.steel.gov.in, Company at www.saitenders.co.in and Transaction Advisor at www.sbicaps.com. In future any amendment to the PIM/EoI Request/extension in time for submission of EoI will be uploaded on the above Websites only.

Address for submission of EoI:

Mr. Vivek Khurana,
Vice President,
SBI Capital Markets Limited,
6th Floor, World Trade Tower,
Barakhamba Lane,
NEW DELHI-110 001.

Registered Office: Ispat Bhawan, Lodi Road, New Delhi 110 003
Corporate Identity Number : L27109DL1973GOI006454, Website: www.sail.co.in

There's a little bit of SAIL in everybody's life