Infomedia
Press Limited

August 12, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

BSE Limited
P J Towers
Dalal Street,
Mumbai – 400 001

Sub: Clause 41 – Unaudited Financial Results for the quarter ended June 30, 2014.

Dear Sir,

The Board of Directors of the Company at their meeting held today have inter alia approved the unaudited financial results of the Company for the quarter ended June 30, 2014.

As required under Clause 41 of the Listing Agreement, we are enclosing herewith a copy of the aforesaid financial results for the quarter ended June 30, 2014.

Kindly take the same on record and acknowledge receipt.

Thanking You,

Yours faithfully,
for **Infomedia Press Limited**

Tasneem Udaipurwala
Company Secretary

Encls. - As Above

INFOMEDIA PRESS LIMITED

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T +91 11 4981 2600, F +91 11 4150 6115 website : http://www.infomediapress.in CIN no. L22219DL1955PLC211606
Statement of Unaudited Financial result for Quarter Ended June 30, 2014

PART I — **Rs. in Lakh, except per share data**

Particulars	Quarter ended			Year ended Audited
	30 June '14	31 March '14	30 June '13	31 March '14
1. Income from operations				
(a) Net sales/income from operations	-	-	-	-
(b) Other operating income	-	1.73	1.98	3.71
Total income from operations (net)	**-**	**1.73**	**1.98**	**3.71**
2. Expenses				
a) Employee benefits expense	0.90	1.92	50.97	81.43
b) Freight and distribution expenses	-	-	0.32	0.32
c) Depreciation and amortisation expenses	0.44	4.34	6.29	21.60
d) Legal and professional expenses	4.80	7.50	24.81	76.31
e) Power and fuel expenses	2.91	1.34	5.36	19.97
f) Security charges	4.53	5.25	8.40	24.25
g) Rates and taxes	2.65	7.45	3.85	23.18
h) Share expenses	3.06	2.02	5.55	8.05
i) Other expenses	4.39	25.09	67.85	87.96
Total expenses	**23.68**	**54.91**	**173.40**	**343.07**
3. Loss from operations before other income, finance costs, prior period expenses and exceptional item	**(23.68)**	**(53.18)**	**(171.42)**	**(339.36)**
4. Other income	41.24	100.67	1.75	149.66
5. Profit /(loss) before finance costs, prior period expenses and exceptional item	**17.56**	**47.49**	**(169.67)**	**(189.70)**
6. Finance costs	75.67	76.23	67.71	301.12
7. Loss after finance costs but before prior period expenses and exceptional item	**(58.11)**	**(28.74)**	**(237.38)**	**(490.82)**
8. Prior period expenses - Other expenses	-	-	-	11.91
9. Loss after finance costs and prior period expenses but before exceptional item	**(58.11)**	**(28.74)**	**(237.38)**	**(502.73)**
10. Exceptional item	-	(86.99)	770.75	489.41
11. (Loss) /profit after exceptional item	**(58.11)**	**58.25**	**(1,008.13)**	**(992.14)**
12. Paid-up equity share capital, Equity Share of Rs 10 each	5,019.42	5,019.42	5,019.42	5,019.42
13. Reserves excluding revaluation reserves				(7,028.12)
14. Earnings per share EPS (Face Value - Rs 10) Basic and diluted (Rs.) (Not annualised)	(0.12)	0.12	(2.01)	(1.98)
PART II				
A PARTICULARS OF SHAREHOLDING				
1. Public shareholding				
- Number of shares	2,62,81,111	2,62,81,111	2,62,81,111	2,62,81,111
- Percentage of shareholding	52.36%	52.36%	52.36%	52.36%
2. Promoters and promoter group shareholding Non-encumbered				
- Number of shares	2,39,13,061	2,39,13,061	2,39,13,061	2,39,13,061
- Percentage of shares (as a % of the total shareholding of promoter and promoter group	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	47.64%	47.64%	47.64%	47.64%

For and behalf of Board of Directors
Infomedia Press Limited

Chairman

Place: Mumbai
Date: August 12, 2014

INFOMEDIA PRESS LIMITED
STATEMENT OF FINANCIAL RESULT FOR THE QUARTER ENDED JUNE 30, 2014

Notes to the Unaudited Financial Results:

1. The figures for the corresponding previous period have been restated/regrouped wherever necessary, to make them comparable.

2. There was no investor complaint pending as on April 1, 2014. During the quarter no complaint was received.

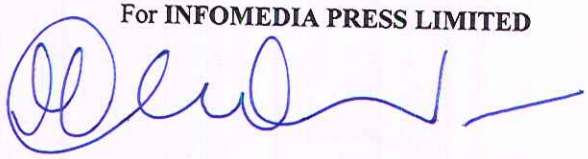
3. The Audit Committee has reviewed the above results and the Board of Directors have approved the above results at their respective meetings held on August 12, 2014. The Statutory Auditors of the Company have carried out a Limited Review of the unaudited financial results of the Company for the quarter ended June 30, 2014.

4. Independent Media Trust (IMT), of which Reliance Industries Limited is the sole beneficiary, has acquired an indirct controlling stake of the promoter group entities namely RB Mediasoft Private Limited, RRB Mediasoft Private Limited, Adventure Marketing Private Limited, Watermark Infratech Private Limited, Colorful Media Private Limited, RB Media Holdings Private Limited, and RB Holdings Private Limited (collectively referred to as 'Holding Companies') from Raghav Bahl and Ritu Kapur on July 7, 2014. Pursuant to such acquisition, Raghav Bahl, Ritu Kapur and other existing promoters / promoter group of the Company (other than Network18 Media & Investments Limited) have ceased to be promoters / promoter group of the Company from July 7, 2014.

5. The Company had discontinued its operations during the previous year and during the quarter has incurred net loss of Rs. 58.11 lakhs thereby making the Company's accumulated losses to Rs. 7,239.61 lakhs which has resulted in erosion of hundred percent of net worth of the Company. The management is evaluating various options, including starting a new line of business and has appointed external consultants to assist with the same. There is a material uncertainty related to the aforementioned conditions that may cast significant doubt on the Company continuing as a going concern and accordingly the Company may be unable to realize its assets and discharge its liabilities in the normal course of business. Network18 Media & Investments Limited, holding company, has given a support letter to extend, for the foreseeable future (i.e. twelve months from June 30, 2014), any financial and business support, which may be required by the Company. Considering these factors, the management has assessed that the Company continues to be a going concern and hence, these financial results have been prepared on a going concern basis.

6. All the amounts included in the statement of unaudited results pertain to discontinuing operations except for depreciation of Rs. 0.44 lakhs for quarter ended June 30, 2014, Rs. 3.17 lakhs for quarter ended March 31, 2014, Rs. 3.20 lakhs for quarter ended June 30, 2013 and Rs. 12.85 lakhs for year ended March 31, 2014 and finance costs of Rs. 75.65 lakhs for quarter ended June 30, 2014, Rs. 74.82 lakhs for quarter ended March 31, 2014 Rs. 67.40 lakhs for quarter ended June 30, 2013 and Rs. 295.19 lakhs for year ended March 31, 2014.

For **INFOMEDIA PRESS LIMITED**



Chairman

Place : Mumbai
Dated: August 12, 2014