

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Infomedia Press Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Network18 Media & Investments Limited (Please refer to Annexure-A for list of Promoters/Promoters Group)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.e.t. total share/voting capital wherever applicable (*)	% w.e.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal- under consideration, holding of:</u>			
(a) Shares carrying voting rights	2,39,13,061	47.64%	47.64%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-----	-----	-----
(c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N A	N A	N A
(e) Total (a+b+c+d)	2,39,13,061	47.64%	47.64%
<u>Details of acquisition/sale</u>			
(a) Shares carrying voting rights acquired/sold	15,29,633(***)	3.05%	3.05%
(b) Voting rights (VRs) otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered / invoked/released by the acquirer	-----	-----	-----
(e) Total (a+b+c+/-d)	15,29,633	3.05%	3.05%



<u>After the acquisition/sale, holding of:</u>			
(a) Shares carrying voting rights	25,442,694	50.69%	50.69%
(b) Shares encumbered with the acquirer	----	----	----
(c) VRs otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A	N.A	N.A
(e) Total (a+b+c+d)	25,442,694	50.69%	50.69%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market-The equity shares of the TC have been acquired in pursuance of the Open Offer made under the provision of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.12.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	5,01,94,172		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,01,94,172		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N A		

Notes:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) The Buy quantity and post-acquisition shareholding includes 5,304 shares which are in physical mode and are under the process of being transferred to Network18 Media & Investments Limited.

For Network18 Media & Investments Ltd

Samrat
Yug Samrat
Company Secretary



Date: January 2, 2015
Place : Noida

Network18 Media & Investments Limited

(CIN - L65910DL1996PLC076419)

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301, India
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INFOMEDIA PRESS LIMITED
Shareholding Details of Promoter and Promoter Group Entities.

S.No	Name of the Promoter & Promoter Group	Pre				Post			
		No. of Shares	Face Value Rs.	As % of		No. of Shares	Face Value Rs.	As % of	
				Shares	Value			Shares	Value
	PROMOTERS								
1	NETWORK18 MEDIA & INVESTMENTS LIMITED	23913061	239130610	47.64	47.64	25442694	254426940	50.69	50.69
	INDEPENDENT MEDIA TRUST (REPRESENTED BY ITS TRUSTEE								
2	SANCHAR CONTENT PRIVATE LIMITED)*	0	0	0.00	0.00	0	0	0.00	0.00
3	RELIANCE INDUSTRIES LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
4	RRB MEDIASOFT PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
5	RB MEDIASOFT PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
6	RB MEDIA HOLDINGS PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
7	WATERMARK INFRA TECH PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
8	ADVENTURE MARKETING PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
9	COLORFUL MEDIA PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
10	RB HOLDINGS PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
	PROMOTER GROUP								
11	RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
12	SHINANO RETAIL PRIVATE LIMITED*	0	0	0.00	0.00	0	0	0.00	0.00
	Total:	23913061	239130610	47.64	47.64	25442694	254426940	50.69	50.69

*CURRENTLY THESE ENTITIES DO NOT HOLD ANY SHARE IN THE COMPANY HOWEVER THEY FORM PART OF PROMOTER GROUP OF THE COMPANY.

