

1st October, 2024

To,
THE MANAGER,
LISTING DEPARTMENT,
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
'EXCHANGE PLAZA', BANDRAKURLA COMPLEX,
BANDRA (EAST), MUMBAI 400 051.
NSE SYMBOL: INFINIUM

Dear Sir/Madam,

Sub: Outcome of Board Meeting

This is to inform you under Regulation 30 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. With reference to the captioned subject and in furtherance to our intimation letter dated September 26, 2024, we hereby inform the stock exchange that the Board of Directors of the company at its meeting held today i.e. **Tuesday, October 01, 2024** inter-alia decided as under:

1. Considered and approved for issue and allot, equity shares of the Company by way of Preferential Issue of up to 16,67,000 (Sixteen Lakhs Sixty Seven Thousand) Equity shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 246.57/- (Rupees Two Hundred Forty Six and Fifty Seven Paise only) each (including premium of Rs. 236.57/- per share) each payable in cash aggregating upto **Rs. 41,10,32,190.00 (Rupees Forty One Crore Ten Lakh Thirty Two Thousand One Hundred and Ninety Only)**, subject to approval of members of the Company and other statutory approvals, in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended up-to-date and applicable provisions of Companies Act, 2013 and rules made there-under.

The List of the proposed allottees of the Equity shares, to be allotted on preferential basis, are as per **Annexure I** and the information in connection with the Preferential Issue as stipulated under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-II** to this letter.

2. Considered and approved valuation report from registered valuer for issue of equity shares by way of preferential issue.
3. Appointed M/s. RTBR & Associates, Ahmedabad as Scrutinizer to scrutinize E-voting process in a fair and transparent manner for the Extra Ordinary General Meeting of the Company.
4. Considered and approved the draft notice of Extra Ordinary General Meeting (EGM) to be held on 23rd October, 2024 at 11:00 a.m. at the Registered Office of the Company.

Kindly note that the meeting of the Board of Directors of the Company commenced at **11:45 a.m.** and concluded at **1:00 p.m.**

We request you to kindly take the same on record.

Thanking You,
Yours Sincerely,

FOR INFINIUM PHARMACHEM LIMITED

Sanjaykumar
Viththalbhai
Patel

Digitally signed by Sanjaykumar
Viththalbhai Patel
Date: 2024.10.01 13:04:56 +05'30'

SANJAYKUMAR VITHTHALBHAI PATEL

MANAGING DIRECTOR

DIN: 00370715

Encl.: A/a.

Annexure- I
LIST OF PROPOSED ALLOTTEES

Sr. No.	Name of Proposed Allottee	Maximum number of Equity Shares to be allotted	Category
1	EVEREST FINANCE & INVESTMENT COMPANY REPRESENTED BY ASHISH AGARWAL	720,000.00	Public
2	ASHISH KACHOLIA	720,000.00	Public
3	RAHUL BATRA	20,000.00	Public
4	SUNIL S DAYMA	16,000.00	Public
5	POOJA PRAVIN RATHI	4,000.00	Public
6	AMAR AMARBAHADUR MAURYA	12,000.00	Public
7	INCIPIENCE DEALERS LLP	10,000.00	Public
8	DEEPAK JAIN	7,500.00	Public
9	RESHMA MANISH KUKREJA	10,000.00	Public
10	YASH MANOJ BAJAJ	4,000.00	Public
11	CHANDRAKALA SHRIVALLABH BAJAJ	10,000.00	Public
12	MANOJ S BAJAJ	6,000.00	Public
13	ANUPAM AGARWAL	10,000.00	Public
14	SAMEDH TRINITY PARTNERS REPRESENTED BY DEVANSH VAJANI	12,000.00	Public
15	GURVINDER SINGH	20,000.00	Public
16	USHA RAMCHANDRA LATH	20,000.00	Public
17	MAYVENN PARTNERS, REPRESENTED BY BHAVINI SHAH	6,000.00	Public
18	AKBARI PRATIKBHAI R	20,000.00	Public
19	ASHISH JERAMBHAI FALDU	6,000.00	Public
20	MOHANLAL NARSHIBHAI PATEL	10,000.00	Public
21	BHUMIKABEN VIRANI	6,000.00	Public
22	SHILPA PRAMOD YENGE	7,500.00	Public
23	ANJU AGRAWAL	10,000.00	Public
	Total	16,67,000	

Annexure-II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular dated September 09, 2015 are as under:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares having face value of Rs.10/- each
2.	Type of issuance	Preferential Issue of Equity shares in accordance with chapter V of the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there under.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	16,67,000 (Sixteen Lakh Sixty Seven Thousand only) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs.246.57/- (Rupees Two Hundred Forty Six and Fifty Seven Paise only) each (including premium of Rs. 236.57/- per share) each aggregating to not exceeding Rs. 41,10,32,190.00 (Rupees Forty One Crore Ten Lakh Thirty Two Thousand One Hundred and Ninety Only).
4.	Issue price	Rs.246.57/- (Rupees Two Hundred Forty Six and Fifty Seven Paise only) per Equity Shares which consists of Rs.10/- (Rupee Ten Only) as face value and 236.57/- as a premium per Equity Share, determined in accordance with Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 as per the Valuation Report of Registered Valuer.
5.	Name and List of Proposed Investors	Annexure I
6.	Tenure/conversion	Not Applicable
7.	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
8.	Nature of Consideration	Cash Consideration