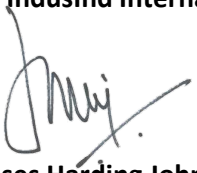
Annexure - II	
Format for disclosure of reasons for encumbrance	
Name of listed company	IndusInd Bank Limited
Name of the recognised stock exchanges where the shares of the company are listed	a) BSE Ltd., b)The National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	IndusInd International Holdings Ltd. and IndusInd Ltd.
Total promoter shareholding in the listed company	No. of shares – 11,75,16,010 % of total share capital - 15.20%
Encumbered shares as a % of promoter shareholding	45.48% (of 15.20%)
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Details of all the existing events/ agreements pertaining to encumbrance		
	Encumbrance 1 (Date of creation of encumbrance: February 12, 2021	Encumbrance 2 April 15, 2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge
No. and % of shares encumbered	No. of shares: 4,27,30,522 % of total share capital: 5.64%	No. of shares: 1,07,11,348 % of total share capital: 1.38%

Specific details about the encumbrance		
Name of the entity in whose favour shares encumbered (X)	Pledge of Equity shares in favour of Barclays Bank PLC, and Deutsche Bank AG, London Branch	Pledge of Equity shares in favour of Barclays Bank PLC, and Deutsche Bank AG, London Branch
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. Banking.	No. Banking.
Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. 2. … Other entities (if any) – 1. IndusInd Ltd. 2. IndusInd International Holdings Ltd. 3. Catalyst Trusteeship Ltd.	Listed company and its group companies (if any) – 1. 2. … Other entities (if any) – 1. IndusInd Ltd. 2. IndusInd International Holdings Ltd. 3. Catalyst Trusteeship Ltd.
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Not Applicable ~~If yes,~~ ~~1. Name of the issuer~~ ~~2. Details of the debt instrument~~ ~~3. Whether the debt instrument is listed on stock exchanges?~~ ~~4. Credit Rating of the debt instrument~~ ~~5. ISIN of the instrument~~	Not Applicable

Security Cover / Asset Cover		
Value of shares on the date of event / agreement (A)	43666320432	9044662251
Amount involved (against which shares have been encumbered) (B)	21833160000	9044661622
Ratio of A / B	2:1	1:1
End use of mone		
Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	To acquire/invest in global business opportunities.	To top-up the security placed with the Lenders for an existing loan facility.

For IndusInd International Holdings Ltd.



Moses Harding John
President and Chief Executive Officer
Place: Mauritius
Date: 22 April 2021