



Ind-Swift Laboratories Limited

(A Recognised Export House)

Regd. Office : S.C.O. 850, Shivalik Enclave, NAC, Manimajra, Chandigarh - 160 101
Phones : ++ 91 - 172-2730503, 2730920, Fax ++ 91 - 172 - 2730504, 2736294
E-mail : info@indswiftlabs.com Website : www.indswiftlabs.com
CIN No. L24232CH1995PLC015553



Ref: ISLL:CH:2024

Date: 31st July, 2024

**The President
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001**

**The Vice President,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor
Plot No. C/2, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051**

**ISIN: INE915B01019, INE915B07024
BSE Scrip Code: 532305, 957989**

NSE Symbol: INDSWFTLAB

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), it is hereby informed that the investment committee of the Company has approved an investment of up to Rs. 40 Crores in the Secured, redeemable, taxable, Non-Convertible Debentures ("NCDs") of M/s. Ashok Investors Trust Limited, a registered NBFC.

The details as required under Listing Regulations read with Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

You are requested to kindly take the same on record.

For **IND-SWIFT LABORATORIES LTD.**

**PARDEEP VERMA
VP-CORPORATE AFFAIRS &
COMPANY SECRETARY**





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Annexure A

S. No.	Particulars	Details
1.	name(s) of parties with whom the agreement is entered	M/s. Ashok Investors Trust Limited (AITL)
2.	purpose of entering into the agreement	Investment
3.	size of agreement	INR 40,00,00,000/- (Indian Rupees Forty Crore Only)
4.	shareholding, if any, in the entity with whom the agreement is executed	NIL
5.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>The Company shall subscribe to 800 Secured, redeemable, taxable, Non-Convertible Debentures (“NCDs”) of the face value of Rs. 5,00,000 each of AITL in one or more tranches.</p> <p>Significant terms are as under:</p> <p>A. Coupon Rate: 12.5% p.a. B. Tenor: 24 months from the date of allotment. C. Security: first ranking exclusive and continuing charge over certain identified receivables of the Issuer which are free from any encumbrances/charge/lien. D. Issue Schedule: Payment in one or more tranches within a period of 45 days.</p>
6.	whether the said parties are related to promoter/ promoter group/ group companies in any manner. If yes, nature of relationship;	No, AITL is not related to promoter/ promoter group/ group companies in any manner.
7.	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No the proposed transaction is not a related party transaction.
8.	in case of issuance of shares to the parties, details of issue price, class of shares issued	NA
9.	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a	a) Lender: Ind Swift Laboratories Limited b) Borrower: Ashok Investors Trust Limited c) Nature: Non-Convertible Debentures d) Total Amount: Rs. 40,00,00,000/- e) Outstanding Amount: NIL





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	party or borrowed from a party become material on a cumulative basis;	f) Date of execution of term sheet: 31.07.2024, other documents to be executed in due course. g) Security: refer point 5 above.
10.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	NA
11.	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i.name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	NA

