



Ind-Swift LABORATORIES LIMITED

(A Recognised Export House)

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CIN No. L24232CH1995PLC015553



Ref.: ISLL:CH:2020:

Date: 8th January, 2020

The President,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001

The Vice President,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/2, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

BSE Scrip Code: 532305

NSE Symbol: INDSWFTLAB

Sub: Intimation under Regulation 30 of SEBI (LODR), 2015 with respect to allotment of Equity Shares pursuant to conversion of Optionally Convertible Debentures ("OCDs")

Pursuant to Regulation 30 of the SEBI(LODR), 2015 and in terms of preferential issue of Optionally Convertible Debentures ('OCDs'), this is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 8th January, 2020 has approved the allotment of 1,15,17,670 Equity shares of face value of Rs. 10 each to the following holders of OCDs:

S.No	Name	Number of Shares
1	EC Special Situations Fund	40,31,184
2	Edelweiss India Special Situations Fund II	61,60,802
3	EISAF II Onshore Fund	13,25,684
Total		1,15,17,670

The above Allotment has been made pursuant to exercise of right by OCD holders for conversion of 1,15,17,670 OCDs of face value of Rs. 10/- each into equivalent number of Equity Shares of Rs. 10/- each, issued at an price of Rs. 65.50 per OCD including a premium of Rs. 55.50 per OCD on 25th July, 2018.

These Equity shares so allotted will be listed on BSE Limited and National Stock Exchange of India Limited.

Pursuant to the aforesaid allotment, the paid up share capital of the Company stands increased from Rs. 47,56,91,900 divided into 4,75,69,190 Equity Shares of Rs. 10/- each to Rs. 59,08,68,600 divided into 5,90,86,860 of Rs. 10/- each.

Kindly take note of the above information on record and acknowledge receipt of the same.

Thanking you,
For IND-SWIFT LABORATORIES LTD.

PARDEEP VERMA
AVP-CORPORATE AFFAIRS &
COMPANY SECRETARY

