Ind-Swift
Laboratories Limited
One World One Health One Ind-Swift

Ind-Swift Laboratories Limited
Registered Office
SCO 850, Shivalik Enclave,
NAC Manimajra, Sector 13,
Chandigarh – 160101 INDIA
info@indswiftlabs.com
0172-2730503, 2730920, 5061851-53
CIN No. L24232CH1995PLC015553

Date: September 04, 2026

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001, India

Scrip Code: 532305

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/2,
G-Block, Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, India

Symbol: INDSWFTLAB

Subject : Outcome of Preferential Issue Committee meeting held on Friday, 4th September, 2026, as per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference : Outcome of the Board Meeting held on Friday, July 10, 2026, and Preferential Issue Committee held on Wednesday, July 29, 2026.

Dear Sir/Ma'am,

In reference to the captioned subject and further to our intimation of the outcome of the meeting of the Board of Directors of Ind-Swift Laboratories Limited **("the Company")** held on Friday, July 10, 2026 **("Board Meeting Outcome")** and the meeting of the Preferential Issue Committee held on Wednesday, July 29, 2026 **("Committee Meeting Outcome")**, the Notice of Extra-Ordinary General Meeting dated July 10, 2026 **("EGM Notice")**, read with Corrigendum thereto dated Wednesday, July 29, 2026 **("Corrigendum")**, in relation to the Extra-Ordinary General Meeting held on Wednesday, August 05, 2026 **("EGM")**, and pursuant to the deliberations with the Stock Exchanges (NSE) we wish to inform you that the members of the Preferential Issue Committee of the Board of Directors of the Company, at their meeting held today, i.e. Friday, September 04, 2026, have taken note of the revised valuation report from the valuer and the following changes in the Explanatory Statement to the aforesaid EGM Notice and Corrigendum:

Point No. XII of the Explanatory Statement to the EGM Notice shall be substituted and read as under:

"Issue price and Relevant Date:

In terms of Regulation 161 of SEBI ICDR Regulations, 2018, the relevant date for determining the floor price for the Preferential Allotment of the Warrants has been reckoned as **Monday, July 06, 2026**, being the date 30 days prior to the date of Extra-ordinary General Meeting i.e. **Wednesday, August 05, 2026**. The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164(5) of Chapter V of the SEBI ICDR Regulations, 2018 and NSE being the Stock Exchange with higher trading volumes for the said period, has been considered for pricing in compliance with Regulation 164 of Chapter V of the SEBI ICDR Regulations, 2018.

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Further, in compliance with Regulation 166A of the ICDR Regulations as the preferential issue to the allottee, is for more than five per cent of the post issue fully diluted share capital of the Company, therefore, the minimum issue price shall be the higher of the price determined through following methods:

1. In terms of Regulation 164 of Chapter V of the SEBI ICDR Regulations, the minimum price at which Warrants are to be issued shall not be less than higher of the following:

   a) **Rs. 154.48/- each** – being the Average of 90 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date; or
   b) **Rs. 195.98/- each** – being the Average of 10 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date.

   Accordingly, the minimum issue price in terms of Regulation 164 of the SEBI (ICDR) Regulation, is **Rs. 195.98/- (Rupees One Hundred Ninety-Five and Ninety-Eight Paisa Only)** each, being higher of the above two prices.

2. Price as determined in accordance with the methodology prescribed in the Articles of Association of the Company: *Not Applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis;*

3. **The price determined through Valuation report of Corporate Professionals Valuation Services Private Limited having Registration No. IBBI/RV-E/02/2019/106, is Rs. 189.46/- each. The said report is available on the website of the Company at Preferential Issue - Ind-Swift Group.**

Accordingly, the minimum issue price of Warrants on Preferential basis shall be **Rs. 195.98/- each**. However, the Board of Directors of the Company has decided to issue the Warrants, at an Issue Price of **Rs. 196/- (Rupees One Hundred and Ninety-Six Only) each**, which is higher than the above-mentioned prices."

All other particulars and details in the EGM Notice and Corrigendum remain the same and unchanged.

The Meeting commenced at 02:00 P.M. and concluded at 02:30 P.M.

You are requested to take the same on your record.

For Ind-Swift Laboratories Limited

PARDEEP VERMA
Digitally signed by PARDEEP VERMA
Date: 2026.09.04 14:58:10 +05'30'

Ind-Swift Laboratories Ltd. CHANDIGARH

Pardeep Verma
VP - Corporate Affairs & Company Secretary