

### **Indowind Energy Ltd**

CIN: L40108TN1995PLC032311 E-mail: contact@indowind.com

11th December, 2025

BSE LIMITED
The General Manager,
The Corporate Relation Department,
Phiroze Jeejoybhoy Tower,
44+ Floor, Dalal Street,
Mumbai — 400 001
Scrip Code: 532894

NATIONAL STOCK EXCHANGE
OF INDIA LIMITED
Listing Department
Exchange Plaza, Bandra Kurla
Complex, -Bandra (E),
Mumbai — 400 051
NSE Symbol: INDOWIND

Dear Sir/Madam,

SUB: RIGHTS ISSUE OF 3,22,00,434 EQUITY SHARES OF INDOWIND ENERGY LIMITED

Enclosed is a copy of the press release on the subject matter. This is submitted for your information, as well as for the information of our members and the public at large. We request you to kindly take the above on record.

Thanking you.

For INDOWIND ENERGY LIMITED

B SHARATH
Company Secretary & Compliance Officer



## INDOWIND ENERGY LIMITED RIGHTS ISSUE OF 3,22,00,434 EQUITY SHARES

# ISSUE OVERSUBSCRIBED BY 1.04\* TIMES ON CLOSURE OF ISSUE (ISSUE CLOSED ON DECEMBER 09, 2025)

- Issue of 3,22,00,434 (Three Crores Twenty-Two Lakhs Four Hundred and Thirty-Four) fully paid-up Equity Shares of face value of Rs. 10 each of our Company (the "Rights Equity Shares") for cash at a price Rs. 15.35 per Equity Share (including a premium of Rs. 5.35 per Equity Share) aggregating to Rs. 49.43 Crores (Rupees Forty-Nine Crores Forty-Three Lakhs Only) on a rights basis to the eligible equity shareholders of our Company closed successfully on December 09, 2025.
- The issue was oversubscribed by 1.04\* times.

Chennai, December 11, 2025: Indowind Energy Limited, engaged in wind energy-based renewable power generation and distribution, with core operations in the ownership, operation, and maintenance of windmills, announced today, the successful closure of the issue of 3,22,00,434 (Three Crores Twenty-Two Lakhs Four Hundred and Thirty-Four) fully paid-up Equity Shares on rights basis to the eligible equity shareholders (the "Rights Issue") which was launched on December 01, 2025.

The issue resulted into subscription of 3,34,94,890 shares\* resulting into oversubscription by 1.04\* times. The issue period was from December 01, 2025, to December 09, 2025. The issue size was 3,22,00,434 (Three Crores Twenty-Two Lakhs Four Hundred and Thirty-Four) fully paid-up Equity Shares aggregating to Rs. 49.43 Crores (Rupees Forty-Nine Crores Forty-Three Lakhs Only) for cash, at a price of Rs. 15.35 per Equity Share (including a premium of Rs. 5.35 per Equity Share) on a rights basis to its eligible equity shareholders in the ratio of 1 (One) Rights Equity Share for every 04 (Four) fully paid-up Equity Shares held as on record date i.e. November 19, 2025.

The funds raised via rights issue will be used in the manner described in the Letter of Offer dated November 13, 2025, i.e.

- 1. Investment for developing the 4 MW Solar Power Project at Karnataka.
- 2. Repayment of Secured and Unsecured Loan availed from Corporate Promoters:
  - Loyal credit & Investments Limited
  - Indus Finance Limited
- 3. General Corporate Purpose

The allotment, listing and trading formalities of the new shares on the NSE and BSE are expected to be completed on or about Wednesday, December 17, 2025 and Friday, December 26, 2025 respectively.

### Intermediaries for this rights issue:

- ➤ Mark Corporate Advisors Private Limited the Lead Manager to the Issue,
- Bigshare Services Private Limited Registrar to the Issue
- Rajani Associates, Advocates and Solicitors the Legal Advisor to the Company,
- Axis Bank Limited the Banker to the Issue.

#### Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.