

Date: 31st December, 2025

To,
The Listing Department
BSE Limited
Department of Corporate Affairs
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
ISIN- INE337M01021
Scrip Id- 533676

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051
ISIN- INE337M01021
Symbol - INDOTHAI

Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company") held on 31st December, 2025.

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 30,95,000 Equity Shares pursuant to Conversion of Warrants.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), We are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited ("the Company") held today, Wednesday i.e. 31st December, 2025 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), The Committee considered and approved, the following:

1. Conversion of 3,09,500 Warrants (Equity Convertible Warrants) into 30,95,000 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant) of the company having current face value Rs. 1/- each (pursuant to the stock split, the face value of each equity share of the Company has been revised from Rs. 10/- to Rs. 1/- per share with effect from 18th July, 2025), upon receipt of remaining amount i.e. 75% (Rs. 282/- per warrant, adjusted to price Rs. 28.2 due to stock split) of an issue price along with conversion application by 1 warrant holder.
2. Allotted 30,95,000 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 10 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant), Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held on 07th June, 2024, and pursuant to In-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 03rd July, 2024.

3. Details of allotment of equity shares are as follows:

Sr. No.	Name of Allottee	No. of Eq. Shares allotted pursuant to conversion of warrants (having face value of Re. 1/- each)	Amount Received @ 75% i.e. Rs. 282/- each (adjusted to price Rs. 28.2 due to stock split)	Post Shareholding %	Warrants outstanding for conversion (allotted with face value of Rs. 10 each)	Category (Promoter / Non-Promoter)
1.	Vidhi Thapadiya	5,95,000	1,67,79,000	1.69	-	Non-Promoter
2.	Sarthak Doshi	3,00,000	84,60,000	4.61	-	Promoter group
3.	Nishit Doshi	2,00,000	56,40,000	4.66	-	Promoter group
4.	Intellect Money Finvest Private Limited	20,00,000	5,64,00,000	3.12	-	Non-Promoter
Total		30,95,000	8,72,79,000			

The Committee Meeting was commenced at 11:00 A.M. and concluded at 11:30 A.M...

This is for your information and record.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

Shruti Sikarwar

(Company Secretary cum Compliance Officer)

Membership No.: A61132

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	30,95,000 Equity Shares upon receipt of balance 75% of the issue price i.e Rs. 282 (adjusted to price Rs. 28.2 due to stock split) being 75% of Rs. 376/- for an aggregate consideration of Rs. 8,72,79,000/-
Additional Information:		
i.	Name of the Investor	As per the table attached above
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 31.12.2025: As per table attached above Warrants outstanding for conversion as on 31.12.2025: As per table attached above